

March 01, 2022

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Company Code No.: 539807	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Company Symbol: INFIBEAM
--	--

Dear Sir / Ma'am,

Sub: Intimation for allotment of Equity Shares on Preferential Issue Basis

Pursuant to Regulation 30 read with Schedule III and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("Listing Regulations"), we wish to inform that the Securities Allotment Committee of Board of Directors at its meeting held today i.e. March 01, 2022 has approved the allotment of 61,11,111 (Sixty-One Lakh Eleven Thousand One Hundred Eleven) Equity Shares of Face Value of Re. 1/- each fully paid up, on a preferential Basis to Season Two Ventures Fund I LP, at an issue price of Rs. 45/- per Equity Share (including a premium of Rs. 44/- per Equity Share), aggregating to not exceeding Rs. 27,50,00,000/- (Rupees Twenty Seven Crores Fifty Lakhs Only) for consideration other than cash.

With the allotment of the above shares, the Equity Paid up Share Capital of the Company stands increased from 1,33,20,44,120 Equity Shares of Face Value of Re. 1/- each to 1,33,81,55,231 Equity Shares of Face Value of Re. 1/- each.

The said Equity Shares shall be listed on the BSE Limited and the National Stock Exchange of India Limited.

The Equity Shares allotted to Season Two Ventures Fund I LP shall be locked in as specified under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

We request you to kindly take the same on your records.

Thanking you,

Yours faithfully,

For Infibeam Avenues Limited


Shyamal Trivedi
Vice President & Company Secretary



INFIBEAM AVENUES LIMITED

(Formerly known as Infibeam Incorporation Limited)

Regd. Office: 28th Floor, GIFT Two Building, Block No. 56, Road-5C, Zone-5, GIFT CITY, Gandhinagar,
Taluka & District - Gandhinagar - 382 355, **CIN: L64203GJ2010PLC061366**

Tel: +91 79 67772204 | **Fax:** +91 79 67772205 | **Email:** ir@ia.ooo | **Website:** www.ia.ooo