



SJVN/CS/93/2023-

Date: 26/09/2023

NSE Symbol: SJVN-EQ

BOLT SCRIP ID: SJVN

SCRIP CODE: 533206

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra East, Mumbai 400 051, India.

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001, India.

SUB: Continual disclosure under SEBI (Prohibition of Insider Trading) Regulations, 2015
("SEBI Insider Trading Regulations")

Sir/Madam

In compliance with Regulation 7(2)(b) of the SEBI Insider Trading Regulations, kindly find attached herein the disclosure received from the Promoter i.e., President of India acting through the Ministry of Power, Government of India under Regulation 7(2)(a) of the SEBI Insider Trading Regulations.

Kindly take the above information on record and oblige.

Thanking you,

Yours faithfully,

(Soumendra Das)
Company Secretary

Encl:
As stated above.

File No. 15-14/1/2016-Hydel-II (MoP)
Government of India
Ministry of Power

Shram Shakti Bhawan, Rafi Marg,
New Delhi, Date: September 26, 2023

To

SJVN Limited
Corporate Head Quarters,
Shakti Sadan,
Shanan, Shimla - 171006
Himachal Pradesh

Dear Sir / Madam,

Sub: Filing of report under Regulation 7(2)(a) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended (“SEBI Insider Trading Regulations”).

This is with reference to the notice dated September 20, 2023 (“**Notice**”) filed by us with the Stock Exchanges (as defined hereinunder), pursuant to which the President of India, acting through and represented by the Ministry of Power, Government of India proposed to sell up to 9,66,72,962 Equity Shares having a face value of ₹10 each, representing 2.46% of the total issued and paid-up Equity Share capital of the Company (“**Base Offer Size**”), on September 21, 2023 (“**T Day**”) (for non-Retail Investors only) and on September 22, 2023 (“**T+1 Day**”) (for Retail Investors and for non-Retail Investors who choose to carry forward their unallotted bids) (“**Offer Shares**”) with an option to additionally sell 9,66,72,961 Equity Shares (representing 2.46% of the total issued and paid up equity share capital of the Company) (the “**Oversubscription Option**” and in the event that the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will collectively hereinafter be referred to as “**Offer Shares**” while in the event that such Oversubscription Option is not exercised the Equity Shares forming part of the Base Offer Size will be hereinafter referred to as “**Offer Shares**”) through a separate, designated window of BSE Limited (the “**BSE**”) and National Stock Exchange of India Limited (“**NSE**”, and together with the BSE, the “**Stock Exchanges**”), collectively representing 4.92% of the total paid up equity share capital of the Company as on June 30, 2023 (held in dematerialized form in demat accounts with the relevant depository participant), in accordance with the OFS Guidelines (such offer for sale hereinafter referred to as the “**Offer**”).

In this regard, we wish to inform you that we had exercised the Oversubscription Option, as indicated in our intimation dated September 21, 2023 filed with the Stock Exchanges, to the extent of 9,66,72,961 Equity Shares, amounting to 2.46% of the total issued and paid up equity share capital of the Company.

In compliance with Regulation 7(2)(a) of the SEBI Insider Trading Regulations, we are hereby notifying the Company of the information regarding disposal of the Equity Shares within 2 trading days of such transactions.

Enclosed is the report in the format prescribed in Form C of the circular bearing number

SEBI/HO/ISD/ISD/CIR/P/2021/19 dated February 9, 2021, issued by the Securities and Exchange Board of India.

The above is for your information and records.

Yours sincerely,

**On behalf of the President of India,
Ministry of Power, Government of India**



रवि प्रकाश प्रधान
Ravi Prakash Pradhan
निदेशक / Director
विद्युत मंत्रालय / Ministry of Power
भारत सरकार / Government of India
नई दिल्ली-110001 / New Delhi-110001

Authorised Signatory

Name: Ravi Prakash Pradhan

Designation: Director, Ministry of Power

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) read with Regulation 6(2)]

Details of change in holding of securities of Promoter

Name of the company: SJVN Limited

ISIN of the company: INE002L01015

Details of change in holding of Securities of Promoter, Member of the Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Name, PAN No., CIN/DIN, & address with contact nos.	Category of Person (Promoter/ member of the promoter group/designated person/Directors/ Immediate relatives to/ others etc.)	Securities held prior to disposal		Securities Disposed				Securities held post to disposal		Date of sale of shares		Date of intimation to company	Mode of disposal (on market/public/rights/preferential offer/ off market/ Inter-se transfer, ESOPs etc.)	Exchange on which the trade was executed
		Type of Securities (For eg. – Shares Warrants, Convertible Debentures, Rights entitlements etc.)	No. and % of shareholding	Type of Securities (For eg. – Shares Warrants, Convertible Debentures, Rights entitlements etc.)	No.	Value	Transaction type (Purchase/sale/Pledge / Revocation/ Invocation/ Others – please specify)	Type of Securities (For eg. – Shares Warrants, Convertible Debentures, Rights entitlements etc.)	No. and % of shareholding	From	To			

Name: The President of India acting through and represented by the Ministry of Power, Government of India (“Promoter”) PAN: N. A. Address: Shram	Promoter	Equity Shares	2,35,48,02,133 Equity Shares and 59.92% of the total issued and paid up equity share capital of the Company	Equity Shares	19,33,45,923 ¹ Equity Shares (4.92% of the total issued and paid up Equity Share Capital)	₹13,48,47,46,002 ²	Offer for Sale of Equity Shares by the Promoter through the stock exchange mechanism	Equity Shares	2,16,14,56,210 Equity Shares and 55.00% of the total issued and paid up equity share capital of the Company	September 21, 2023	September 22, 2023	September 26, 2023	On market through an Offer For Sale of Equity Shares by the Promoter through the stock exchange mechanism	BSE & NSE (Trade was executed on both the exchange)
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¹ The Offer for Sale was announced on September 20, 2023, by the Promoter for sale of up to 9,66,72,962 Equity Shares having a face value of ₹10 each, representing 2.46% of the total issued and paid-up Equity Share capital of the Company, with an option to additionally sell up to 9,66,72,961 Equity Shares, representing 2.46% of the total issued and paid up equity share capital of the Company. The Promoter had exercised the Oversubscription Option, by way of its intimation dated September 21, 2023 filed with the Stock Exchanges, to the extent of sale of 9,66,72,961 Equity Shares. This disclosure pertains to the Equity Shares sold on the basis of the valid bids received from non-Retail Investors on T day (i.e., September 21, 2023) and from Retail Investors on T+1 day (i.e., September 22, 2023).

² The sale of such Equity Shares was carried out through the OFS Mechanism on BSE and NSE on price priority basis at multiple clearing prices. The floor price was ₹69 (Rupees sixty nine only) per Equity Share. Pursuant to the sale of shares on T day (i.e., September 21, 2023) and T+1 day (i.e., September 22, 2023), the Seller (i.e. the President of India, acting through and represented by the Ministry of Power, Government of India) raised an aggregate amount of ₹13,49,21,80,635 (Gross of stock exchange transaction charges and all applicable taxes and charges).

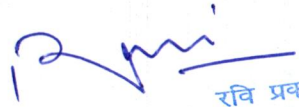
Shakti Bhavan, Rafi Marg, New Delhi																			
Contact No.: 981188 1804																			

Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc.)							Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell			
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)		
Nil	Nil	Nil	Nil	Nil	Nil	Nil	

Yours sincerely,

On behalf of the President of India
Ministry of Power, Government of India



रवि प्रकाश प्रधान
Ravi Prakash Pradhan
निदेशक / Director
विद्युत विभाग / Ministry of Power
भारत सरकार / Government of India
आसफ अली खान रोड, नई दिल्ली-110001
New Delhi-110001

Authorised Signatory
Name: Ravi Prakash Pradhan
Designation: Director, Ministry of Power