

Subject to Mumbai Jurisdiction

Everlon Financials Limited

(Formerly Known as Everlon Synthetics Limited)

CIN No. L65100MH1989PLC052747

Date: 29/09/2023

To,
The Deputy Manager
Corporate Relations Department,
Bombay Stock Exchange Limited
P.J.Towers, Dalal Street,
Mumbai 400001

Dear Sir/Ma'am,

Ref No: - Company Code No. - 514358

SUB: INTIMATION OF RECEIPT OF LISTING APPROVAL FROM STOCK EXCHANGE I.E. THE BSE LIMITED IN RESPECT OF EQUITY SHARES ON A PREFERENTIAL ALLOTMENT BASIS.

With reference to the captioned subject, we wish to inform you that the Company has received the Listing Approval from Stock Exchange i.e. BSE Limited for 5,77,760 Equity Shares (Five Lacs Seventy Seven Thousand Seven Hundred Sixty) of the Company of the face value of Re. 10/- (Rupees Ten) each issued at a premium of 25/- per share aggregating to Rs.1,44,44,000/- (Rupees One Crore Forty Four Lacs Forty Four thousand only) on a preferential allotment basis. The Copy of the BSE letter bearing reference no. BSE LOD/PREF/DA/FIP/679/2023-24 dated September 27, 2023, is attached herewith for your reference.

We request you to take the above on your record.

Thanking you.

Yours faithfully,
For **EVERLON FINANCIALS LIMITED**
(Formerly Known as Everlon Synthetics Limited)

JITENDRA
KANTILAL
VAKHARIA

Digitally signed by JITENDRA KANTILAL VAKHARIA
DN: cn=JITENDRA KANTILAL VAKHARIA, o=EVERLON FINANCIALS LIMITED, email=jitendra.kantilal.vakharia@everlon.in, c=IN

Jitendra K. Vakharia
Managing Director
DIN: 00047777
Encl:- BSE Letter



September 27, 2023

LOD/PREF/DA/FIP/679/2023-24

The Company Secretary
Everlon Financials Ltd.
67, Regent Chambers, 208, Nariman Point, Mumbai, Maharashtra, 400021

Re: Listing of 5,77,760 equity shares of Rs. 10/- each issued at premium of Rs. 15/- bearing distinctive numbers from 5622241 to 6200000 issued to promoters on preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

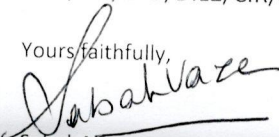
Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,



Sabah Vaze
Senior Manager



Divya Asawa
Assistant Manager

CC:

Central Depository Services India Limited
Unit no. A- 2501, A Wing, Marathon Futurex,
25th Floor, Mafatlal Mill Compounds,
N M Joshi Marg, Lower Parel (E)
Mumbai - 400013.

National Securities Depository Limited
4th Floor, 'A' Wing, Trade World, Kamala Mills
Compound, Senapati Bapat Marg,
Lower Parel, Mumbai - 400 013, India