



March 12, 2021

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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SUB: PUBLIC ISSUE BY IIFL FINANCE LIMITED OF UNSECURED, SUBORDINATED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES ("NCDS") OF THE FACE VALUE OF ₹ 1,000 EACH FOR AN AMOUNT OF ₹ 1,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 9,000 MILLION AGGREGATING TO ₹ 10,000 MILLION ("TRANCHE I ISSUE LIMIT") ("TRANCHE I ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 50,000 MILLION BY WAY OF THE TRANCHE I PROSPECTUS, WHICH SHALL BE READ TOGETHER WITH THE SHELF PROSPECTUS. THE SHELF PROSPECTUS AND TRANCHE I PROSPECTUS DATED FEBRUARY 24, 2021 CONSTITUTES THE PROSPECTUS.

Dear Sir/Madam,

With reference to our earlier intimation dated February 25, 2021 and the captioned Tranche I Issue in respect of which the Company, in terms of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, as amended ("SEBI Debt Regulations"), had filed the Shelf Prospectus and Tranche I Prospectus both dated February 24, 2021 with the Registrar of Companies, Mumbai, Maharashtra, BSE Limited, National Stock Exchange of India Limited and Securities and Exchange Board of India.

The Tranche I Issue opened on March 03, 2021 and was scheduled to close at 5:00 p.m. on March 23, 2021, with an option for early closure or extension by such period as may be decided by the Board of Directors of the Company or the Finance Committee thereof. Accordingly, the Finance Committee has decided to exercise the option of early closure and to close the Tranche I Issue on March 18, 2021. The subscription list for the Tranche I Issue shall remain open for subscription upto 5:00 p.m. or such time the Stock Exchanges may permit on March 18, 2021.

Kindly take the same on record and oblige.

Thanking You,
Yours faithfully,

**For IIFL Finance Limited
(Formerly known as IIFL Holdings Limited)**

**Sneha Patwardhan
Company Secretary**



**IIFL Finance Limited (formerly known as IIFL Holdings Limited)
CIN No.: L67100MH1995PLC093797**

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