



September 10, 2024

**AIA Engineering Limited**

To,  
**BSE Limited**  
PJ Towers, Dalal Street,  
Mumbai 400 001,  
Maharashtra, India  
**Scrip Code: 532683**  
**Scrip ID: AIAENG**

To  
**National Stock Exchange of India Limited**  
C-1 Block G,  
Bandra Kurla Complex  
Bandra (E), Mumbai – 400 051,  
Maharashtra, India  
**Symbol: AIAENG**

**Sub.: Filing of Post Buyback Public Announcement for Buy-back of Equity Shares by AIA Engineering Limited (“Company”) pursuant to the provisions of Regulation 24(vi) of the SEBI (Buy-Back of Securities) Regulations, 2018, as amended (“Buy-back Regulations”)**

Dear Sir / Madam,

This is in furtherance of our disclosure dated August 22, 2024, in relation to the letter of offer for the Buyback.

Further in compliance with Regulation 24(vi) of the Buy-back Regulations, the Company has published the Post Buy-back Public Announcement on September 10, 2024 in the following newspapers:

1. Financial Express – (English) – All India Edition.
2. Jansatta – (Hindi) All India Edition.
3. Financial Express – (Gujarati) – Ahmedabad Edition

We are submitting herewith the newspaper clippings of above-mentioned newspapers.

Kindly receive the same in order and take the same on record.

Thanking you.

Yours faithfully,

**For AIA Engineering Limited**

**S. N. Jetheliya**  
**Company Secretary & Compliance Officer**  
**M. No.: A5343**



Encl.: a/a

**CIN : L29259GJ1991PLC015182**

**An ISO 9001 Certified Company**

**Corporate Office** : 11-12, Sigma Corporates, B/h. HOF Showroom, Off S. G. Highway, Sindhu Bhavan Road, Bodakdev, Ahmedabad 380 054. Gujarat, INDIA. Ph.: +91-79-66047800 Fax: +91-79-29900194

**Registered Office** : 115, G.V.M.M. Estate, Odhav Road, Odhav, Ahmedabad - 382415. Gujarat, INDIA.  
Ph.: +91-79-22901078 Fax: +91-79-22901077 | www.aiaengineering.com, E-mail : ric@aiaengineering.com



# AIA ENGINEERING LIMITED

Corporate Identification Number (CIN): L29259GJ1991PLC015182

Registered Office: 115, GMMM Estate, Odhav Road, Odhav, Ahmedabad - 382415, Gujarat, India.

Corporate Office: 11-12, Sigma Corporates, B/h. HOF Showroom, Off S. G. Highway, Sindhu Bhavan Road, Bodakdev, Ahmedabad - 380054, Gujarat, India;

Tel: 079-22901078 | Fax: 079-22901077 | Website: www.aiaengineering.com | E-mail: ric@aiaengineering.com

Contact Person: Mr. S. N. Jethaliya, Company Secretary & Compliance Officer

## POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF AIA ENGINEERING LIMITED ("THE COMPANY")

This Post Buy-back Public Announcement ("Post Buy-back Public Announcement") is released in compliance with the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buy-back Regulations"). This Post Buy-back Public Announcement should be read in conjunction with the Public Announcement dated August 08, 2024 published on August 09, 2024 ("Public Announcement") and Letter of Offer dated August 21, 2024 ("Letter of Offer"). The terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as assigned to such terms in the Public Announcement and the Letter of Offer.

### 1. THE BUY-BACK

- The Company had announced the Buyback of up to 10,00,000 (Ten Lakhs) fully paid-up Equity Shares of face value of ₹ 2/- (Rupees Two Only) each ("Equity Shares"), representing 1.06% of the total number of Equity Shares of the Company, from the Equity Shareholders / Beneficial Owners of Equity Shares of the Company as on the record date i.e. Tuesday, August 20, 2024 ("Record Date"), on a proportionate basis, through the "Tender Offer" process at a price of ₹ 5,000/- (Rupees Five Thousand Only) per Equity Share ("Buy-back Price") payable in cash for total consideration not exceeding ₹ 500 Crore (Rupees Five Hundred Crores only) excluding costs such as brokerage costs, fees, turnover charges, taxes such as Buyback tax, tax deducted at source/tax collection at source, securities transaction tax and goods and services tax (if any), stamp duty, filing fees to SEBI, Stock Exchanges charges, advisors/legal fees, filing fees, Public Announcement and Letter of Offer publication expenses, advertising expenses, printing and dispatch expenses, if any and other incidental and related expenses and charges etc. ("Transaction Costs") (the "Buy-back Size"). The Buyback size represents 7.92% and 7.51% of the aggregate of the total paid-up capital and free reserves (including securities premium account) as per the audited standalone and consolidated financial statements of the Company as at March 31, 2024, respectively.
- The Company adopted the tender offer process for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offer under Takeovers, Buy Back and Delisting" notified by the Securities and Exchange Board of India ("SEBI") vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, read with the SEBI's circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, SEBI circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 as amended from time to time. For the purposes of the Buyback, National Stock Exchange of India Limited was the designated stock exchange.
- The Tendering Period for the Buy-back opened on Monday, August 26, 2024 and closed on Friday, August 30, 2024 (both days inclusive).

### 2. DETAILS OF BUYBACK

- The total number of Equity Shares bought back by the Company in the Buyback were 10,00,000 (Ten Lakhs) Equity Shares, at a price of ₹ 5,000/- (Rupees Five Thousand Only) per Equity Share.
- The total amount utilized in the Buyback is ₹ 500 Crore (Rupees Five Hundred Crores only) excluding Transaction Costs.
- The Registrar to the Buyback i.e. Link Intime India Private Limited ("Registrar"), considered a total of 81,456 valid bids for 2,06,02,079 Equity Shares in response to the Buyback, resulting in the tender of approximately 20.60 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar, are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved Category for Small Shareholders	1,50,000	78,933	1,72,279	114.85
General Category for all other Equity Shareholders	8,50,000	2,523	2,04,29,800	2403.51
<b>Total</b>	<b>10,00,000</b>	<b>81,456</b>	<b>2,06,02,079</b>	<b>2060.21</b>

- All valid bids were considered for the purpose of Acceptance in accordance with the Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar via email to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on Friday, September 06, 2024. In cases where e-mail IDs were not registered with the Company or Depositories, physical letter of acceptance/ rejection were dispatched to the Eligible Shareholders on Friday, September 06, 2024 by the Registrar.
- The settlement of all valid bids was completed by NSE Clearing Limited ("Clearing Corporation") on Friday, September 06, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank(s), due to any reason, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' settlement bank account for onward transfer to such Eligible Shareholders.
- Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's Demat Account on Friday, September 06, 2024. The unaccepted dematerialized Equity Shares have been returned/unblocked to respective demat account of Eligible Shareholder / lien removed by the Clearing Corporation on Friday, September 06, 2024.
- The extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted under the Buyback, comprising of all Equity Shares in dematerialized form are currently under process and shall be completed on or before Wednesday, September 18, 2024.
- The Company, and its respective Directors, accept responsibility for the obligations of the Company laid down under the Buyback regulations.

### 3. Capital Structure and Shareholding Pattern

- The Pre and Post Buy-back capital structure of the Company is as under:

Sr. No.	Particulars	Amount (in ₹)
<b>A</b>	<b>AUTHORISED SHARE CAPITAL</b>	
	23,00,00,000 Equity Shares of ₹2/- each	46,00,00,000
<b>B</b>	<b>ISSUED CAPITAL PRE BUY-BACK</b>	
	9,43,20,370 Equity Shares of ₹2/- each	18,86,40,740
<b>C</b>	<b>SUBSCRIBED AND PAID-UP CAPITAL PRE BUY-BACK</b>	
	9,43,20,370 Equity Shares of ₹2/- each	18,86,40,740
<b>D</b>	<b>TOTAL PAID UP SHARE CAPITAL BEFORE THE BUY-BACK</b>	18,86,40,740
<b>E</b>	<b>ISSUED CAPITAL POST BUY-BACK*</b>	
	9,33,20,370 Equity Shares of ₹2/- each	18,66,40,740
<b>F</b>	<b>SUBSCRIBED AND PAID-UP CAPITAL POST BUY-BACK*</b>	
	9,33,20,370 Equity Shares of ₹2/- each	18,66,40,740
<b>G</b>	<b>TOTAL PAID UP SHARE CAPITAL AFTER THE BUY-BACK*</b>	18,66,40,740

\* Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buyback.

- Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback are as under:

Sr. No.	Particulars	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back (%)	Equity Shares accepted as a % of total Post Buyback equity capital of the Company* (%)
1.	Bhadresh Kantilal Shah	5,60,238	56.02	0.60
2.	SBI Mutual Fund (Multiple Scheme)	68,342	6.83	0.07
3.	HDFC Mutual Fund (Multiple Scheme)	36,242	3.62	0.04
4.	Kotak Mutual Fund (Multiple Scheme)	20,875	2.09	0.02
5.	ICICI Prudential Mutual Fund (Multiple Scheme)	14,997	1.50	0.02
6.	Tata Mutual Fund (Multiple Scheme)	13,170	1.32	0.01
7.	Tata AIA Life Insurance Company Limited (Multiple Scheme)	10,043	1.00	0.01
	<b>Total</b>	<b>7,23,907</b>	<b>72.39</b>	<b>0.78</b>

\* Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buyback.

- The shareholding pattern of the Company, prior to the Buyback (as on Record Date i.e. as on Tuesday, August 20, 2024) and post the completion of the Buy-back, is as under:

Category of Shareholder	Pre Buyback		Post Buyback*	
	Number of Shares	% to existing Equity Share capital	Number of Shares	% to post Buy-back Equity Share capital
Promoters and Promoter Group	5,51,48,921	58.47%	5,45,88,377	58.50
Shareholding of the Non-Promoter(s)				
Foreign Investors (including Non-Resident Indians, FIs and Foreign Mutual Funds)	1,69,73,060	18.00%		
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	1,96,76,479	20.86%	3,87,31,993	41.50
Others (Public, Public Bodies Corporate, etc.)	25,21,910	2.67%		
<b>Total</b>	<b>9,43,20,370</b>	<b>100.00%</b>	<b>9,33,20,370</b>	<b>100.00%</b>

\* Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buyback.

### 4. Manager to the Buy-back

**Vivro Financial Services Private Limited**

Vivro House, 11, Shashi Colony, Opposite Suvridha Shopping Center, Paldi, Ahmedabad - 380007, Gujarat, India.

Tel.: +91 79 40404242 | E-mail: investors@vivro.net | Website: www.vivro.net

Contact Person(s): Shivam Patel / Kevin Dhruve | SEBI Registration Number: INM000010122

Validity: Permanent | CIN: U67120GJ1996PTC029182

### 5. Directors' Responsibility

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors AIA Engineering Limited

Sd/-  
**Bhadresh Kantilal Shah**  
Managing Director  
(DIN: 00058177)

Sd/-  
**Yashwant Manubhai Patel**  
Whole time Director  
(DIN: 02103312)

Sd/-  
**S N Jethaliya**  
Company Secretary & Compliance Officer  
(Membership Number: A5343)

Date: September 09, 2024

Place: Ahmedabad



## ● COST CUTTING MOVE

# HSBC weighs commercial, investment bank merger

HARRY WILSON, AMBEREEN CHOUDHURY & DENISE WEE  
September 9

HSBC HOLDINGS IS weighing combining its commercial and investment bank divisions as part of new chief executive officer (CEO) Georges Elhedery's push to eliminate overlapping roles across the company and shed expenses.

The effort would bring together HSBC's global banking and markets business, which caters to large, multinational corporations and houses the firm's trading and investment banking divisions, with its commercial banking arm, according to people known to the matter.

The combined division would become the bank's largest revenue generator, contributing about \$40 billion a year to HSBC's coffers and leapfrogging its wealth and personal banking business. It would also bring together a more than 90,000-person strong workforce to go out and win business with companies of all sizes.

No final decisions have been made and details of any potential restructuring could still change, the people said, asking not to be identified. A spokesperson for HSBC declined to comment.

HSBC executives have considered a tie-up of the commercial and global banking divisions in the past, but the proposal was previously met

## A GROWING PIECE OF THE HSBC PIE

A unit that combines commercial banking with global banking and markets division would become HSBC's biggest revenue generator



Note: Data show net operating income on a constant currency basis  
Source: Company filings/Bloomberg

with heavy internal resistance and former HSBC CEO Noel Quinn was opposed to the idea, according to some of the people familiar with the matter.

Quinn, who rose through the ranks of the commercial bank, has previously argued that combining the coverage teams of the two divisions would be too disruptive, the people familiar with the matter

**The combined unit would also bring together a more than 90,000-person strong workforce to go out and win business with companies of all sizes**

said. After Quinn's departure earlier this month, the idea is being given a fresh look as the company hunts for ways to

simplify its business, the people said.

Elhedery has emphasised that he intends to continue Quinn's strategy of pivoting the bank toward its core markets in Asia. The Lebanese-born executive even began his tenure as CEO in the bank's

Hong Kong offices, the bank's most important market, rather than in London where the bank is headquartered.

Still, the fact that he's toying with restructuring two of HSBC's largest and most important businesses shows Elhedery is looking to make his own mark on the 159-year-old banking behemoth.

The combined unit would be home to about 92,125 employees in total, though some executives believe the tie-up could allow the bank to eliminate some duplicative back office roles, the people said.

Commercial banking, which has offerings for small and mid-size businesses in 50 markets, posted a profit before tax of \$13.3 billion in 2023, while the global banking and markets arm brought in \$5.9 billion. Wealth and personal banking, which caters to 41 million consumers around the world, generated about \$11.5 billion.

In one of his first moves as he was preparing to take the reins, Elhedery shifted Barry

O'Byrne, who's led the commercial banking business for four years, to oversee wealth and personal banking. He's been replaced on an interim basis by Jo Miyake while HSBC carries out a formal recruitment process to find a successor for O'Byrne.

Another executive, Greg Guyett, has led global banking and markets for the last four years. Guyett previously spent nearly three decades at JPMorgan Chase in a variety of roles across the lender's investment bank.

Elhedery's deliberations come as HSBC has been looking to rein in expenses with central banks around the world beginning to cut interest rates, moves that threaten the margins of big, global lenders.

—BLOOMBERG

**DUKE OFFSHORE LIMITED**  
CIN: L48209MH1983PLC029128  
Registered Office: 403, Urvasi HSG Society Limited, Off Sayani Road, Prabhadevi, Mumbai 400025, India. Email: info@dukeoffshore.com

NOTICE IS HEREBY GIVEN THAT THE 39th Annual General Meeting of M/s. Duke Offshore Limited will be held at Registered Office of the company situated at Office No 403-Urvasi, Off Sayani Road, Prabhadevi, Mumbai 400025, on Monday, 30th September, 2024 at 12.00 P.M.

In our efforts to conserve the environment, printed copies of the annual report will not be dispatched to the shareholders. Online or soft copies of the Annual Report are available for reference at the BSE and Company website www.dukeoffshore.com.

Further, we would like to inform you that the Registrar of Members and Share Transfer Books of the Company will remain closed from Tuesday, 24th September, 2024 to Monday, 30th September, 2024 (both days inclusive), for the purpose of 39th Annual General Meeting (AGM) of the Company to be held on Monday, 30th September, 2024. In terms of Listing Regulations, the Company is providing an e-voting facility to the members through NSDL. Remote e-voting will be available from Friday, 27th September, 2024, at 09:00 AM till Sunday, 29th September, 2024, at 05:00 PM only. In case of any queries/clearification related to e-voting/Ballot form, members can contact Purva Sharegistry, India Private Limited, RTA of the Company (Contact No: +91 22 1526 1020/1526) or visit their website www.purvasg.com.

For Duke Offshore Limited  
Avik George Duke  
Managing Director (DIN: 02613056)  
Place: Mumbai, Date: 10.09.2024

## 49 dead as typhoon Yagi hits Vietnam

**TYPHOON YAGI**, ASIA'S most powerful storm this year, left dozens dead in northern Vietnam and widespread damage to infrastructure and factories as it churned westwards, preliminary government estimates showed.

49 people have died and 22 are missing, mostly because of landslides and floods triggered by the typhoon, the Vietnamese government said.

The typhoon made landfall on Saturday on Vietnam's northeastern coast, home to large

manufacturing operations of domestic and foreign companies. It was downgraded to a tropical depression on Sunday but the meteorological agency warned on Monday of further floods and landslides. Yagi cut power to millions of households and companies, flooded highways, disrupted telecommunications networks, downed a medium-sized bridge and thousands of trees and brought economic activity in many industrial hubs to a halt.

—REUTERS

## Huawei's tri-fold phone gets 3mn pre-orders before iPhone 16 launch

**APPLE ON MONDAY** is set to unveil its iPhone 16, focusing on how its flagship device's features are infused with artificial intelligence, but it could be upstaged by a triple-folding smartphone released by China's Huawei hours earlier.

Huawei has scheduled an announcement of its Mate XT phone just hours after the Apple presentation.

The Chinese company's website showed on Monday that it had garnered more than 3 million pre-orders for its Z-shaped tri-fold phone. This underscores Huawei's ability to navigate US sanctions and solidifies its position against Apple in China.

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Apple Intelligence features are expected to launch in a software update to the iPhone and iPad operating system likely in October and a full upgrade of Apple's voice assistant Siri is likely to come only early next year, according to media reports.

Apple Intelligence must be approved by Beijing in order to be released in the Chinese market. In July, OpenAI blocked access to ChatGPT in China, a move that could impact the chatbot's integration into Siri.

—REUTERS

## ● COUNTRY'S BIGGEST IPO IN 7 YEARS

# Malaysia IPO to turn Mini Mart founder into billionaire

FILIFE PACHECO, ANDERS MELIN & RAM ANAND  
September 9

LEE THIAM WAH'S first retail venture was selling snacks from a roadside stall in Malaysia. Several decades later, the entrepreneur has transformed that humble beginning into a sprawling retail empire of more than 2,600 convenience stores across the nation.

Now, the 60-year-old has been minted as a billionaire after his company 99 Speed Mart Retail Holdings went public in Kuala Lumpur.

The \$531 million initial public offering is Malaysia's largest in seven years. At the IPO

## IPO PROCEEDS AT HIGHEST SINCE 2017

The country has seen 33 offerings priced this year



Source: Bloomberg

price of 1.65 ringgit (\$0.38) per share, Lee's fortune is about \$3.3 billion, according to the Bloomberg Billionaires Index.

The listing cements Kuala Lumpur as the busiest location for market debuts in Southeast Asia this year and shows investor optimism in the nation's growth potential. The firm's shares are seen as a way to build exposure to the consumer sector in an economy that's projected to expand as much as 5% this year.

"It comes at a crucial moment for both Malaysia's IPO landscape and Southeast Asia's capital markets," said Mohit Mirpuri, a senior partner and fund manager at Singapore-based SGMC Capital. "This could boost market sentiment and position Malaysia as a key player," in regional listings, he said. —BLOOMBERG

## AIA ENGINEERING LIMITED

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<b>D</b>	<b>TOTAL PAID UP SHARE CAPITAL BEFORE THE BUY-BACK</b>	18,86,40,740
<b>E</b>	<b>ISSUED CAPITAL POST BUY-BACK*</b>	
	9,33,20,370 Equity Shares of ₹2/- each	18,66,40,740
<b>F</b>	<b>SUBSCRIBED AND PAID-UP CAPITAL POST BUY-BACK*</b>	
	9,33,20,370 Equity Shares of ₹2/- each	18,66,40,740
<b>G</b>	<b>TOTAL PAID UP SHARE CAPITAL AFTER THE BUY-BACK*</b>	18,66,40,740

\* Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buyback.

- Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback are as under:

Sr. No.	Particulars	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back (%)	Equity Shares accepted as a % of total Post Buyback equity capital of the Company (%)
1.	Bhadresh Kantilal Shah	5,60,238	56.02	0.60
2.	SBI Mutual Fund (Multiple Scheme)	68,342	6.83	0.07
3.	HDFC Mutual Fund (Multiple Scheme)	36,242	3.62	0.04
4.	Kotak Mutual Fund (Multiple Scheme)	20,875	2.09	0.02
5.	ICI Prudential Mutual Fund (Multiple Scheme)	14,997	1.50	0.02
6.	Tata Mutual Fund (Multiple Scheme)	13,170	1.32	0.01
7.	Tata AIA Life Insurance Company Limited (Multiple Scheme)	10,043	1.00	0.01
<b>Total</b>		<b>7,23,907</b>	<b>72.39</b>	<b>0.78</b>

\* Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buyback.

- The shareholding pattern of the Company, prior to the Buyback (as on Record Date i.e. as on Tuesday, August 20, 2024) and post the completion of the Buy-back, is as under:

Category of Shareholder	Pre Buyback		Post Buyback*	
	Number of Shares	% to existing Equity Share capital	Number of Shares	% to post Buy-back Equity Share capital
Promoters and Promoter Group	5,51,48,921	58.47%	5,45,88,377	58.50
Shareholding of the Non-Promoter(s)				
Foreign Investors (including Non-Resident Indians, FIs and Foreign Mutual Funds)	1,69,73,060	18.00%		
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	1,96,76,479	20.86%	3,87,31,993	41.50
Others (Public, Public Bodies Corporate, etc.)	25,21,910	2.67%		
<b>Total</b>	<b>9,43,20,370</b>	<b>100.00%</b>	<b>9,33,20,370</b>	<b>100.00%</b>

\* Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buyback.

#### 4. Manager to the Buy-back

**VIVRO Financial Services Private Limited**  
Vivro House, 11, Shashi Colony, Opposite Suvidha Shopping Center, Paldi, Ahmedabad - 380007, Gujarat, India.  
Tel: +91 79 40404242 | E-mail: investors@vivro.net | Website: www.vivro.net  
Contact Person(s): Shivam Patel / Kevin Dhruve | SEBI Registration Number: INM000010122  
Validity: Permanent | CIN: U67120GJ1996PTC029182

#### 5. Directors' Responsibility

As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors AIA Engineering Limited

Sd/-  
**Bhadresh Kantilal Shah**  
Managing Director  
(DIN: 00058177)

Sd/-  
**Yashwant Manubhai Patel**  
Whole time Director  
(DIN: 02103312)

Sd/-  
**S N Jethaliya**  
Company Secretary & Compliance Officer  
(Membership Number: A5343)

Date: September 09, 2024

Place: Ahmedabad



**हिंदुजा हाउसिंग फाइनेंस लिमिटेड**  
 हिंदुजा हाउसिंग फाइनेंस लिमिटेड का प्रतिकूल अधिकारी होने तथा प्रतिभूति हित (प्रवर्तन) नियमावली 2002 (2002 का नं. 3) के नियम के साथ पंजीत धारा 13(12) के अधीन प्रवर्तित शक्ति के अंतर्गत निम्नलिखित कर्जदारों (एनोपरेटर कर्जदार एवं गारंटरों) को संयुक्त रूप से "कर्जदार" कहा गया है।

क्र.सं.	कर्जदार/गारंटर के नाम एवं पता	मांग सूचना की तारीख कर्जदा सूचना की तिथि	बकाया राशि	अचल सम्पत्तियों का विवरण
1	आवेदन नं. HR/GGN/KRNL/A000000419 & CO/CPC/CPDF/A000002227 श्री सुरेश सिंह और सुनीता, दोनों 758/8 दोस्त रामगिरि बुद्ध नगर दावरी, उत्तर प्रदेश, भारत - 203207	04-05-2024 04-09-2024 सांकेतिक	₹ 30,50,042/- दिनांक 30.04.2024 तक इत्यादि	आवासीय प्लॉट क्षेत्रफल 100 वर्ग गज, खेत सं. 555 में है, कच्चा दादरी, दोस्त राम कालीनी, परगना और तहसील: दादरी, जिला गीतम बुद्ध नगर, उत्तर प्रदेश में स्थित (इसके बाद एक संवत्त कहा जाएगा) दिनांक 17.05.2001 के बिक्री विवेक के अनुसार, घोड़ीपुर पुरब में - नहर वाली कोठी, पश्चिम में - रास्ता 12 फीट चौड़ा, उत्तर में - विवेक का शेष भाग, दक्षिण में - दिग्ग व्यक्ति का प्लॉट
2	आवेदन नं. DL/NCU/NOR/A000001238 CO/CPC/CPDF/A000000189 श्री हिमांशु यदुवर्गी और श्रीमती सवित्री यादव, दोनों: मकान नं. डब्ल्यू/138 सेट नं. 6 शकपुर पूर्वी दिल्ली - 110092	04-05-2024 04-09-2024 सांकेतिक	₹ 12,50,760/- दिनांक 30.04.2024 तक प्लॉट ब्याज इत्यादि	सम्पूर्ण निर्मित तृतीय तल, आठ छत के अधिकार को, पीछे की तरफ, क्षेत्रफल 80 वर्ग गज समभाग सम्पत्ति नं. WB-138A का भाग, गली नं. 6 की अबादी, गणेश नगर   शकपुर खस सं. 305/212/2 में से, शकपुर खस के इलाके में, दिल्ली, चौड़ी पुरब में - अन्य की संपत्ति, पश्चिम में - गली 10 फीट चौड़ी, उत्तर में - अन्य की संपत्ति, दक्षिण में - अन्य की संपत्ति

दिनांक: 09-09-2024, स्थान: गांधीबाबाद  
 प्राधिकृत अधिकारी, हिंदुजा हाउसिंग फाइनेंस लिमिटेड

**सार्वजनिक सूचना**  
 सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के अंतर्गत जारी नीलामी सूचना दिनांक 12 अगस्त 2024, दिनांक 13 अगस्त 2024 को प्रेषित तथा दिनांक 16 अगस्त 2024 को प्रकाशित, बंक संपत्ति सुरक्षित परिसंपत्ति के लिए अंत्येक संख्या 822118 एवं 878851 एवं 903913 के लिए, संपत्ति 1x/5733-3, क्षेत्रफल 50 वर्ग गज, जिसमें संपूर्ण संरचना शामिल है, उस पर निर्मित, पूर्ण देवर/छत के अधिकार के साथ, बिजली, नल के पानी निर्माण के अधिकार के साथ, अतिरिक्त एक उम्मीद निर्माण के अधिकार के साथ, जिनमें से एक प्लॉट संख्या 6 सुभा मोहल्ला रघुवर पुरा संख्या 2 गली नगर सेक्टर 10, गुरुदास हिल्स 110031, भारत एतद्वारा बकाया किया जाता है।

रहमा/-  
अधिकृत अधिकारी,  
आईआईएफएल होम फाइनेंस लिमिटेड  
 दिनांक: 10-सितंबर-2024

**"IMPORTANT"**  
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**ETT LIMITED**  
 CIN: L22122DL1993PL123728  
 REGD. OFF.: 8/18 Basement, Kalkaji Extension, Kalkaji, South Delhi, New Delhi, Delhi, India - 110019 | Tel.: 9911089289  
 E-mail: ettspecialist@gmail.com | Website: https://ettgroup.in/

**NOTICE OF 31st AGM FOR ETT LIMITED TO BE HELD THROUGH VIDEO CONFERENCING/OTHER AUDIO VISUAL MEANS**

Notice is hereby given that the 31st (thirty first) Annual General Meeting of the members of ETT Limited will be held on Monday, 30th September, 2024, at 05.00 p.m. IST through video conferencing/other audio visual means (VC) to transact the businesses as set out in the AGM. The electronic copies of the Notice of AGM and Annual Report for FY 2023-24 have been sent to all the members whose email IDs are registered with the Company/Depository Participant(s) in accordance with the circulars issued by Ministry of Corporate Affairs. The same is also available on the Company's Website.

Members holding shares either in physical form or in dematerialized form, as on the cut-off date of, 21st September, 2024 may cast their vote electronically on the Business as set out in the Notice of AGM through electronic voting system of CDSL from a place other than venue of AGM ("remote e-voting"). All the members are informed that:

- The Ordinary and Special Business as set out in the Notice of AGM may be transacted through voting by electronic means.
- The remote e-voting shall commence on, Friday, September 27th, 2024 (9.00 a.m. IST)
- The remote e-voting shall end on Sunday, September 29th, 2024 (5.00 p.m. IST)
- The cut-off date for determining the eligibility to vote by electronic means or at the AGM is Saturday, September 21st, 2024
- Any person, who acquires shares of the Company and become member of the Company after dispatch of the Notice of AGM and holding shares as of the cut-off date i.e. September 21st, 2024 may obtain the login ID and password by sending a request at following email id's: www.evotingindia.com .in or issuer/RTA

**Members may note that:**

- The remote e-voting module shall be disabled by CDSL after the aforesaid date and time for voting and once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently.
- The members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again.
- A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date shall be entitled to avail the facility of remote e-voting. The notice of AGM is available on the Company's website www.evotingindia.com and also on the CDSL's website 'www.evotingindia.com' and in case of queries, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members at the Downloads Section of www.evotingindia.com, or email at www.evotingindia.com.in, or contact Ms. Sanjana Rani, Company Secretary of the Company, at ettspecialist@gmail.com who will also address grievances connected with the voting by electronic means.
- The Register of Members and Share Transfer Books will remain closed from 23rd September, 2024 to 30th September, 2024 (both days inclusive) for the purpose of Annual General Meeting (AGM).

Date: 07.09.2024  
 Place: DELHI

Sd/-  
**SANJANA RANI**  
 Company Secretary and Compliance Officer

**KAPIL RAJ FINANCE LIMITED**  
 (CIN - L65929DL1985PL022788)  
 Registered Office: 23, IFLOOR, North West Avenue, Club Road, West Punjab Bagh, New Delhi-110026  
 Admin Office: 204B, Platinum Mall, Jawahar Road, Ghatkopar (East), Mumbai-400077  
 Tel. No: 91-22-6127 5175. Email: kapilraj@gmail.com. Website: www.kapilrajfinance.com

Notice is hereby given that the 38<sup>th</sup> AGM of the members of KAPIL RAJ FINANCE LIMITED ("Company") will be held on Monday, 30th September, 2024 at 3:30 PM. through video Conferencing ("VC") Other Audio Visual Means ("OAVM") facility to transact the business as set out in the notice of AGM, in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. 14/2020, 17/2020, 20/2020, 02/2021, 19/2021, 21/2021 and 02/2022 dated 8th April 2020, 13th April 2020, 05th May 2020, 13th January, 2021, 8th December, 2021, 14th December, 2021 and 5th May, 2022, respectively, issued by the Ministry of Corporate Affairs ("MCA Circular(s)"), Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12th May 2020 issued by the Securities Exchange Board of India ("SEBI Circular") and SEBI, vide its Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 and SEBI/HO/CFD/CMD2/CIR/P/2022/22 ("SEBI Circulars") dated 13th May, 2022 without the physical presence of the Members at a common venue.

The electronic copies of the Notice of the AGM, Annual Report for the FY 2023-24 including the Audited Financial Statement for the Financial year ended on 31st March 2024 have been sent to all the members whose e-mail IDs are registered with the Company/Depository Participant(s). The dispatch of Notice of the AGM and the Annual Report for FY 2023-24 has been completed 8th September, 2024. The above documents are also available on the Company's website i.e. www.kapilrajfinance.com and the website of the BSE Limited www.bseindia.com and on the website of MSEI and at website of CDSL at www.evotingindia.com. The requirement of sending physical copy of the Notice of AGM and Annual Report to the Members have been dispensed with vide MCA Circular(s) and SEBI Circular mentioned above.

Members holding shares as on the cut-off date i.e. Monday, 23rd Sep, 2024 may cast their vote electronically on the Business, as set out in the notice of AGM through e-voting system ("remote e-voting") of Central Depository Services Limited ("CDSL"). All the members are informed that:

- The remote e-voting shall commence September 27, 2024 at 09:00 a.m. and ends on September 29, 2024 at 05:00 p.m. The remote e-voting shall not be allowed beyond the said date and time.
- Any person who becomes Member of the Company after dispatch of the notice of AGM by email and holding shares as on cut-off date may obtain login ID and password by sending a request at www.evotingindia.com. However, if already registered with CDSL for remote e-voting then existing user id and password can be used for casting vote.
- Members may note that:
  - The e-voting shall be disabled by the CDSL after the aforesaid date and time for voting. Once the vote on the resolution is cast by the Member, Member shall not be allowed to change subsequently.
  - The Members who have cast their vote by remote e-voting prior to the AGM may also participate in the AGM through VC/OAVM facility but shall not be entitled to cast their vote again through e-voting system during the AGM.
  - The member's participating in the AGM and who had not cast their vote by remote e-voting shall be entitled to cast their vote through e-voting system during the AGM.
  - The person whose name is recorded in the Register of Members or the Register of beneficial owner maintained by the depositories as on cut-off date only shall be entitled to avail the facility of remote e-voting, participating in the AGM through VC/OAVM facility and e-voting during the AGM, and
  - Since AGM will be held through VC there would be no requirement of appointing proxy in accordance with the MCA circulars accordingly appointment of proxies by the member will not be applicable

In case of any queries, members may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com or call Mr. Rakesh Dahi (022-23558542) Mrs Santosh Rani, Whole time Director of the company at Mr. 23, IFLOOR, North West Avenue, Club Road, West Punjab Bagh, New Delhi-110026 and email kapilraj@gmail.com Pursuant to section 91 of the Companies Act, 2013 and the applicable rules thereunder and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from, Tuesday 24th September, 2024 to Monday 30th September, 2024 (both days inclusive).

By Order of the Board

For KAPIL RAJ FINANCE LIMITED  
 Sd/-  
 SANTOSH RANI  
 WHOLE TIME DIRECTOR

Date: 08.09.2024  
 Place: Delhi

**AIA ENGINEERING LIMITED**  
 Corporate Identification Number (CIN): L29259GJ1991PLC015182  
 Registered Office: 115, Givvomm Estate, Odhav Road, Odhav, Ahmedabad - 382415, Gujarat, India.  
 Corporate Office: 11-12, Sigma Corporates, B/H. HOF Showroom, Off S. G. Highway, Sindhu Bhavan Road, Bodakdev, Ahmedabad - 380054, Gujarat, India;  
 Tel: 079-22901078 | Fax: 079-22901077 | Website: www.aiaengineering.com | E-mail: ric@aiaengineering.com  
 Contact Person: Mr. S. N. Jetheliya, Company Secretary & Compliance Officer

**POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF AIA ENGINEERING LIMITED ("THE COMPANY")**

This Post Buy-back Public Announcement ("Post Buy-back Public Announcement") is released in compliance with the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buy-back Regulations"). This Post Buy-back Public Announcement should be read in conjunction with the Public Announcement dated August 08, 2024 published on August 09, 2024 ("Public Announcement") and Letter of Offer dated August 21, 2024 ("Letter of Offer"). The terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as assigned to such terms in the Public Announcement and the Letter of Offer.

- THE BUY-BACK**
  - The Company had announced the Buyback of up to 10,00,000 (Ten Lakhs) fully paid-up Equity Shares of face value of ₹ 2/- (Rupees Two Only) each ("Equity Shares"), representing 1.06% of the total number of Equity Shares of the Company, from the Equity Shareholders / Beneficial Owners of Equity Shares of the Company as on the record date i.e. Tuesday, August 20, 2024 ("Record Date"), on a proportionate basis, through the "Tender Offer" process at a price of ₹ 5,000/- (Rupees Five Thousand Only) per Equity Share ("Buy-back Price") payable in cash for total consideration not exceeding ₹ 500 Crore (Rupees Five Hundred Crores only) excluding costs such as brokerage costs, fees, turnover charges, taxes such as Buyback tax, tax deducted at source/tax collection at source, securities transaction tax and goods and services tax (if any), stamp duty, filing fees to SEBI, Stock Exchanges charges, advisors/legal fees, filing fees, Public Announcement and Letter of Offer publication expenses, advertising expenses, printing and dispatch expenses, if any and other incidental and related expenses and charges etc. ("Transaction Costs") (the "Buy-back Size"). The Buyback size represents 7.92% and 7.51% of the aggregate of the total paid-up capital and free reserves (including securities premium account) as per the audited standalone and consolidated financial statements of the Company as at March 31, 2024, respectively.
  - The Company adopted the tender offer process for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender Offers under Takeovers, Buy Back and Delisting" notified by the Securities and Exchange Board of India ("SEBI") vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, read with the SEBI's circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, SEBI circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/POD-2/P/CIR/2023/35 dated March 8, 2023 as amended from time to time.
  - The Tendering Period for the Buy-back opened on Monday, August 26, 2024 and closed on Friday, August 30, 2024 (both days inclusive).
- DETAILS OF BUYBACK**
  - The total number of Equity Shares bought back by the Company in the Buyback were 10,00,000 (Ten Lakhs) Equity Shares, at a price of ₹ 5,000/- (Rupees Five Thousand Only) per Equity Share.
  - The total amount utilized in the Buyback is ₹ 500 Crore (Rupees Five Hundred Crores only) excluding Transaction Costs.
  - The Registrar to the Buyback i.e. Link Intime India Private Limited ("Registrar"), considered a total of 81,456 valid bids for 2,06,02,079 Equity Shares in response to the Buyback, resulting in the tender of approximately 20.60 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar, are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of Valid Bids	Total Equity Shares Validly Tended	% Response
Reserved Category for Small Shareholders	1,50,000	78,933	1,72,279	114.85
General Category for all other Equity Shareholders	8,50,000	2,523	2,04,29,800	2403.51
<b>Total</b>	<b>10,00,000</b>	<b>81,456</b>	<b>2,06,02,079</b>	<b>2060.21</b>

- All valid bids were considered for the purpose of Acceptance in accordance with the Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar via email to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on Friday, September 06, 2024. In cases where e-mail IDs were not registered with the Company or Depositories, physical letter of acceptance/rejection were dispatched to the Eligible Shareholders on Friday, September 06, 2024 by the Registrar.
- The settlement of all valid bids was completed by NSE Clearing Limited ("Clearing Corporation") on Friday, September 06, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank(s), due to any reason, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' settlement bank account for onward transfer to such Eligible Shareholders.
- Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's Demat Account on Friday, September 06, 2024. The unaccepted dematerialized Equity Shares have been returned/unblocked to respective demat account of Eligible Shareholder / lien removed by the Clearing Corporation on Friday, September 06, 2024.
- The extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted under the Buyback, comprising of all Equity Shares in dematerialized form are currently under process and shall be completed on or before Wednesday, September 18, 2024.
- The Company, and its respective Directors, accept responsibility for the obligations of the Company laid down under the Buyback regulations.

**3. Capital Structure and Shareholding Pattern**

- The Pre and Post Buy-back capital structure of the Company is as under:

Sr. No.	Particulars	Amount (in ₹)
A	<b>AUTHORIZED SHARE CAPITAL</b>	
	23,00,00,000 Equity Shares of ₹2/- each	46,00,00,000
B	<b>ISSUED CAPITAL PRE BUY-BACK</b>	
	9,43,20,370 Equity Shares of ₹2/- each	18,86,40,740
C	<b>SUBSCRIBED AND PAID-UP CAPITAL PRE BUY-BACK</b>	
	9,43,20,370 Equity Shares of ₹2/- each	18,86,40,740
D	<b>TOTAL PAID UP SHARE CAPITAL BEFORE THE BUY-BACK</b>	18,86,40,740
E	<b>ISSUED CAPITAL POST BUY-BACK*</b>	
	9,33,20,370 Equity Shares of ₹2/- each	18,66,40,740
F	<b>SUBSCRIBED AND PAID-UP CAPITAL POST BUY-BACK*</b>	
	9,33,20,370 Equity Shares of ₹2/- each	18,66,40,740
G	<b>TOTAL PAID UP SHARE CAPITAL AFTER THE BUY-BACK*</b>	18,66,40,740

- \* Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buyback.
- Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback are as under:

Sr. No.	Particulars	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back (%)	Equity Shares accepted as a % of total Post Buyback equity capital of the Company (%)	आरक्षित मूल्य
1.	Bhadresh Kantilal Shah	5,60,238	56.02	0.60	₹. 3,06,50,000/-
2.	SBI Mutual Fund (Multiple Scheme)	68,342	6.83	0.07	₹. 30,65,000/-
3.	HDFC Mutual Fund (Multiple Scheme)	36,242	3.62	0.04	
4.	Kotak Mutual Fund (Multiple Scheme)	20,875	2.09	0.02	
5.	ICICI Prudential Mutual Fund (Multiple Scheme)	14,997	1.50	0.02	
6.	Tata Mutual Fund (Multiple Scheme)	13,170	1.32	0.01	
7.	Tata AIA Life Insurance Company Limited (Multiple Scheme)	10,043	1.00	0.01	
<b>Total</b>		<b>7,23,907</b>	<b>72.39</b>	<b>0.78</b>	

- \* Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buy-back.
- The shareholding pattern of the Company, prior to the Buyback (as on Record Date i.e. as on Tuesday, August 20, 2024) and post the completion of the Buy-back, is as under:

Category of Shareholder	Pre Buyback		Post Buyback*	
	Number of Shares	% to Existing Equity Share Capital	Number of Shares	% to post Buy-Back Equity Share capital
Promoters and Promoter Group	5,51,48,921	58.47%	5,45,88,377	58.50
Shareholding of the Non-Promoter(s)				
Foreign Investors (including Non-Resident Indians, FIs and Foreign Mutual Funds)	1,69,73,060	18.00%		
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	1,96,76,479	20.86%	3,87,31,993	41.50
Others (Public, Public Bodies Corporate, etc.)	25,21,910	2.67%		
<b>Total</b>	<b>9,43,20,370</b>	<b>100.00%</b>	<b>9,33,20,370</b>	<b>100.00%</b>

- \* Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buyback.
- Manager to the Buy-back**

**VIVRO Financial Services Private Limited**  
 Vivro House, 11, Shashi Colony, Opposite Suvridha Shopping Center, Paldi, Ahmedabad - 380007, Gujarat, India.  
 Tel.: +91 79 40044242 | E-mail: investors@vivro.net | Website: www.vivro.net  
 Contact Person(s): Shivam Patel / Kevin Dhruve | SEBI Registration Number: INM000010122  
 Validity: Permanent | CIN: U67120GJ1996PT029182

- Directors' Responsibility**  
 As per Regulation 24(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information.  
**For and on behalf of the Board of Directors AIA Engineering Limited**

Sd/- <b>Bhadresh Kantilal Shah</b> Managing Director (DIN: 00058177)	Sd/- <b>Yashwant Manubhai Patel</b> Whole time Director (DIN: 02103312)	Sd/- <b>S N Jetheliya</b> Company Secretary & Compliance Officer (Membership Number: A5343)
Place: Ahmedabad		

Date: September 09, 2024

**इंडियन बैंक Indian Bank**  
 इलाहाबाद ALLAHABAD

शाखा कार्यालय: हुडा, पंचकूला

**ई-नीलामी बिक्री सूचना**

परिशिष्ट- IV-A [नियम 8(6) के प्रावधानों के देखें] अचल संपत्तियों की बिक्री के लिए बिक्री सूचना

प्रतिभूति ब्याज (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधानों के साथ पंजीत वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण और प्रतिभूति ब्याज के प्रवर्तन अधिनियम, 2002 के अंतर्गत अचल संपत्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना। जना को सामान्य तौर पर और कर्जदारों और गारंटरों को विशेष तौर पर एतद्वारा सूचना दी जाती है कि प्रतिभूति ऋणदाता को रهن/प्रभाषित नीचे वर्णित अचल संपत्ति, जिसका प्रतीकात्मक/भौतिक कब्जा इंडियन बैंक, सेक्टर 17बी, मुख्य शाखा (पूर्ववर्ती इलाहाबाद बैंक, गणेश अडिपसूचना संख्या 133 (जीएसआर - 156) ई) के अनुसार, दिनांक 04.03.2020 से 01.04.2020 तक) प्रतिभूति ऋणदाता के प्राधिकृत अधिकारी द्वारा लिया गया है, की बिक्री ई-नीलामी बिक्री, प्रतिभूति ऋणदाता द्वारा निम्नलिखित कर्जदारों से बकाया राशि को वसूली के लिए निम्न वर्णित तिथि को "जैसी है जहाँ है" तथा "जैसी है जो कुछ है" और "जो कुछ चाहें मौजूद है" के आधार पर की जाएगी। आरक्षित मूल्य और बकाया राशि तथा चर/अचल संपत्तियों का विवरण भी नीचे दिया गया है:-

कर्जदारों/ गारंटरों के नाम	प्रतीकात्मक/ भौतिक कब्जे के प्रकार वाली अचल संपत्तियों का विवरण	प्रतिभूति ऋण की राशि	आरक्षित मूल्य	बोली वृद्धि राशि
1. श्री बलजीत सिंह निम्बान पुत्र श्री शोओ चंद (स्वर्गीय) श्री धर्मवीर निम्बान के कानूनी उत्तराधिकारी), 2. श्री बलराज सिंह पुत्र श्री मिहान सिंह (गारंटर)	आवासीय डीडीए एनआईजी फ्लैट नंबर 30, दूसरी मंजिल, पॉस्ट 3, ब्लॉक डी-5, सेक्टर 34, उदयपुर रेजीडेंसी, रोहिणी, दिल्ली-110042। नीचे दिए अनुसार सीमाबद्ध: पूर्व: खुला, पश्चिम: प्रवेश, उत्तर: फ्लैट नं.- 29, दक्षिण: फ्लैट नं.-31 (कब्जे का प्रकार: भौतिक कब्जा)	18,67,822/- रुपये (अठारह लाख सड़स हजार आठ सौ)	₹. 16,06,500/-	₹. 10,000/-

\*ईएमडी की अंतिम तिथि 24.09.2024 शाम 05:00 बजे तक

बोली की तिथि 25.09.2024 (बुधवार) सुबह 11:00 बजे से शाम 04:00 बजे तक (बिक्री समाप्त होने तक 10 मिनट की अवधि के असीमित विचार के साथ)

यह प्रकाशन सुरक्षा ब्याज (प्रवर्तन) नियम 2002 के नियम 8(2) और 8(6) के तहत उपरोक्त उधारकर्ताओं और गारंटरों को 15 दिन का नोटिस भी है।

ऑनलाइन बोली में भाग लेने के लिए बोलीदाताओं को हमारे ई-नीलामी सेवा प्रदाता एपएसटीडी लिमिटेड की वेबसाइट <https://ebkray.in> पर जाने की सलाह दी जाती है। तकनीकी सहायता के लिए कृपया हेल्पलाइन नंबर 82912-20220 पर कॉल करें। पंजीकरण की स्थिति के लिए, <https://ebkray.in> पर संपर्क करें और कृपया [support.ebkray@psballance.com](mailto:support.ebkray@psballance.com) से संपर्क करें। संपत्ति के विवरण और संपत्ति को बिक्री और नीलामी के नियम और शर्तों के लिए कृपया <https://ebkray.in> और इस पोर्टल से संबंधित स्थिति के लिए, कृपया हेल्प लाइन नंबर "82912-20220" पर संपर्क करें। बोलीदाताओं को सलाह दी जाती है कि वे वेबसाइट <https://ebkray.in> पर प्रॉपर्टी की खोज के लिए ऊपर दिए गए प्रॉपर्टी आईडी नंबर का उपयोग करें।

दिनांक: 09.09.2024 स्थान: चंडीगढ़ प्राधिकृत अधिकारी

**यूनियन बैंक Union Bank**  
 तनावग्रस्त परिसंपत्ति प्रबंधन शाखा  
 137 और 138, सेक्टर- 8 सी, चंडीगढ़-160009, 0172-2721096, मोबाईल नं. 94246-21889, 87095-83732, 99965-40740, 78374-25000, 99719-90597  
 ईमेल: [ubin0578711@unionbankofindia.bank](mailto:ubin0578711@unionbankofindia.bank)

**ई-नीलामी बिक्री सूचना**

परिशिष्ट- IV-A [नियम 8(6) के प्रावधानों को देखें] अचल संपत्तियों की बिक्री के लिए बिक्री सूचना

जना को सामान्य तौर पर और कर्जदारों और गारंटरों को विशेष तौर पर एतद्वारा सूचना दी जाती है कि वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनः निर्माण तथा प्रतिभूति ब्याज प्रवर्तन अधिनियम, 2002 की धारा 13(4) के तहत यूनियन बैंक ऑफ इंडिया को रहन नीचे वर्णित संपत्ति जिनका कब्जा प्राधिकृत अधिकारी द्वारा लिया गया है, इनकी बिक्री नीचे वर्णित अनुसार बकाया और आगामी ब्याज, प्रभार और लागतों आदि की वसूली के लिए ई-नीलामी की जाएगी। संपत्ति की बिक्री "जैसी है जहाँ है जैसी है जो कुछ है" और बिना रिकार्ड के आधार" पर ऐसी किसी प्रकार की गारंटी और वारंटी पर की जा रही है।

निम्नलिखित संपत्तियां वेबसाइट <https://ebkray.in> के माध्यम से ऑनलाइन ई-नीलामी द्वारा बेची जाएगी। दिनांक 26.09.2024 को दोपहर: 12.00 बजे से सायं 05.00 बजे तक।

- \*न्यूनतम बोली वृद्धि राशि आरक्षित मूल्य का 1% और उसके गुणक में है।
- \* संपत्तियों पर किसी भी प्रकार के भार की जानकारी बैंक/प्रतिभूति लेनदार को नहीं होती है।

क्र.सं.	खाते के नाम	कर्जदार/रहनकर्ता और गारंटर के नाम	दिमांड नोटिस की तिथि और सावकाली राशि	आरक्षित मूल्य
1.	मा सरसिंसा स्टील्स प्राइवेट लिमिटेड	उधारकर्ता: मा सरसिंसा स्टील्स प्रा. लिमिटेड, #507, 5वीं मंजिल, प्लॉट नंबर 8, सेक्टर 3, रोहिणी, मंगलम पैराडाइज, मंगलम प्लेस, दिल्ली 110085। गारंटर/बंधक:	10-10-2022 09.10.2022 को	₹. 3,06,50,000/- ₹. 30,65,000/-
1.	श्री निर्मल कुमार बिंदल, पता: 117, दीपाली, पीतमपुरा, दिल्ली - 110034. 2. श्री दीपक बिंदल, पता: 117, दीपाली, पीतमपुरा, दिल्ली - 110034. 3. श्रीमती उर्मिला बिंदल, पता: 117, दीपाली, पीतमपुरा, दिल्ली - 110034	आयोजिक प्लॉट संख्या ए-59, खसरा संख्या 100/2/2 स्थित मुंडका औद्योगिक क्षेत्र, स्वर्ण पार्क, अमर कॉलोनी, ग्राम मुंडका, दिल्ली - 110041 जिसका माप 842.68 वर्ग मीटर (1 बीघा) श्रीमती उर्मिला बिंदल पत्नी श्री निर्मल कुमार बिंदल के नाम पर विक्रय विवेक संख्या 558		



# ગાલા પ્રિસિજનનો શેર લિસ્ટિંગ ટ્રેડમાં ૪૮ ટકાથી વધારે ઉછળ્યો

પીટીઆઇ  
નવી દિલ્હી, તા. ૯

ગાલા પ્રિસિજન એન્જિનિયરિંગનો ઇસ્યુ ભાવ રૂપિયા ૫૨૯ સામે સોમવારે પદાર્પણ કામકાજમાં ૪૮ ટકા ઉછળીને પ્રિમિયમ સાથે બંધ રહ્યો હતો. આ શેરે બીએસઇ પર રૂપિયા ૭૫૦ ભાવે પદાર્પણ કર્યું હતું, જેમાં ઇસ્યુ ભાવ સામે ૪૧.૭૭ ટકાનો ઉછળ્યો હતો. દિવસ દરમિયાન, તે ૪૮.૮૫ ટકા ઉછળીને ૭૮૭.૪૫ થયો હતો. શેરનો ભાવ ૭૮૭.૦૫ તેમાં ૩૬.૩૧ ટકાનો ઉછળ્યો બંધ રહેતા તેમાં ૪૮.૭૮ હતો. શેર રૂપિયા ૭૫૭.૧૫ થયું હતું. વોલ્યુમ ટર્મમાં, બીએસઇ પર કંપનીના ૩.૯૭ લાખ શેરના અને એનએસઇ પર ૭.૮૯ લાખ શેરના કામકાજ થયા હતા.

ગાલા પ્રિસિજન એન્જિનિયરિંગની ઇનિશિયલ પબ્લિક ઓફરે ૨૦૧૪ ઘણું ભરણું બુધવારે બિરિંગના છેલ્લા દિવસે મેળવ્યું હતું. ઇનિશિયલ શેર સેલને શેરહીક રૂપિયા ૫૦૩-૫૨૯ની પ્રાઇસ બેન્ડ હતી.



ટકાનો ઉછળ્યો નોંધાયો હતો. ભાવે બંધ રહેતા, તેમાં એનએસઇ પર, તે રૂપિયા ૪૩.૧૨ ટકાનો ઉછળ્યો હતો. ૭૨૧.૧૦ ભાવે લિસ્ટિંગ થતાં, કંપનીનું બજાર મૂલ્યાંકન રૂ

પિયા ૯૯૭.૧૯ કરોડનું રહ્યું હતું. વોલ્યુમ ટર્મમાં, બીએસઇ પર કંપનીના ૩.૯૭ લાખ શેરના અને એનએસઇ પર ૭.૮૯ લાખ શેરના કામકાજ થયા હતા.

ગાલા પ્રિસિજન એન્જિનિયરિંગની ઇનિશિયલ પબ્લિક ઓફરે ૨૦૧૪ ઘણું ભરણું બુધવારે બિરિંગના છેલ્લા દિવસે મેળવ્યું હતું. ઇનિશિયલ શેર સેલને શેરહીક રૂપિયા ૫૦૩-૫૨૯ની પ્રાઇસ બેન્ડ હતી.

## AIA ENGINEERING LIMITED

Corporate Identification Number (CIN): L29259GJ1991PLC015182  
Registered Office: 115, GVM Estate, Odhav Road, Odhav, Ahmedabad - 382415, Gujarat, India.  
Corporate Office: 11-12, Sigma Corporates, B/h. HOF Showroom, Off S. G. Highway, Sindhu Bhavan Road, Bodakdev, Ahmedabad - 380054, Gujarat, India;  
Tel: 079-22901078 | Fax: 079-22901077 | Website: www.aiaengineering.com | E-mail: ric@aiengineering.com  
Contact Person: Mr. S. N. Jethaliya, Company Secretary & Compliance Officer

### POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF AIA ENGINEERING LIMITED ("THE COMPANY")

This Post Buy-back Public Announcement ("Post Buy-back Public Announcement") is released in compliance with the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buy-Back Regulations"). This Post Buy-back Public Announcement should be read in conjunction with the Public Announcement dated August 08, 2024 published on August 09, 2024 ("Public Announcement") and Letter of Offer dated August 21, 2024 ("Letter of Offer"). The terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as assigned to such terms in the Public Announcement and the Letter of Offer.

- THE BUY-BACK**
  - The Company had announced the Buyback of up to 10,00,000 (Ten Lakhs) fully paid-up Equity Shares of face value of ₹ 2/- (Rupees Two Only) each ("Equity Shares"), representing 1.06% of the total number of Equity Shares of the Company, from the Equity Shareholders / Beneficial Owners of Equity Shares of the Company as on the record date i.e. Tuesday, August 20, 2024 ("Record Date"), on a proportionate basis, through the "Tender Offer" process at a price of ₹ 5,000/- (Rupees Five Thousand Only) per Equity Share ("Buy-back Price") payable in cash for total consideration not exceeding ₹ 500 Crore (Rupees Five Hundred Crores only) excluding costs such as brokerage costs, fees, turnover charges, taxes such as Buyback tax, tax deducted at source/tax collection at source, securities transaction tax and goods and services tax (if any), stamp duty, filing fees to SEBI, Stock Exchanges charges, advisors/legal fees, filing fees, Public Announcement and Letter of Offer publication expenses, advertising expenses, printing and dispatch expenses, if any and other incidental and related expenses and charges etc. ("Transaction Costs") (the "Buy-back Size"). The Buyback size represents 7.92% and 7.51% of the aggregate of the total paid-up capital and free reserves (including securities premium account) as per the audited standalone and consolidated financial statements of the Company as at March 31, 2024, respectively.
  - The Company adopted the tender offer process for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender Offers under Takeovers, Buy Back and Delisting" notified by the Securities and Exchange Board of India ("SEBI") vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, read with the SEBI's circular CFD/DCR/2/CIR/P/2016/131 dated December 9, 2016, SEBI circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/POD-2/P/CIR/2023/35 dated March 8, 2023 as amended from time to time. For the purposes of the Buyback, National Stock Exchange of India Limited was the designated stock exchange.
  - The Tendering Period for the Buy-back opened on Monday, August 26, 2024 and closed on Friday, August 30, 2024 (both days inclusive).
- DETAILS OF BUYBACK**
  - The total number of Equity Shares bought back by the Company in the Buyback were 10,00,000 (Ten Lakhs) Equity Shares, at a price of ₹ 5,000/- (Rupees Five Thousand Only) per Equity Share.
  - The total amount utilized in the Buyback is ₹ 500 Crore (Rupees Five Hundred Crores only) excluding Transaction Costs.
  - The Registrar to the Buyback i.e. Link Intime India Private Limited ("Registrar"), considered a total of 81,456 valid bids for 2,06,02,079 Equity Shares in response to the Buyback, resulting in the tender of approximately 20.80 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar, are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved Category for Small Shareholders	1,50,000	78,933	1,72,279	114.85
General Category for all other Equity Shareholders	8,50,000	2,523	2,04,29,800	2403.51
<b>Total</b>	<b>10,00,000</b>	<b>81,456</b>	<b>2,06,02,079</b>	<b>2060.21</b>

- All valid bids were considered for the purpose of Acceptance in accordance with the Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar via email to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on Friday, September 06, 2024. In cases where e-mail IDs were not registered with the Company or Depositories, physical letter of acceptance/rejection were dispatched to the Eligible Shareholders on Friday, September 06, 2024 by the Registrar.
- The settlement of all valid bids was completed by NSE Clearing Limited ("Clearing Corporation") on Friday, September 06, 2024. The Clearing Corporation has made direct funds payment to Eligible Shareholders whose shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank(s), due to any reason, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' settlement bank account on or after transfer to such Eligible Shareholders.
- Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's Demat Account on Friday, September 06, 2024. The unaccepted dematerialized Equity Shares have been returned/unblocked to respective demat account of Eligible Shareholder / lien removed by the Clearing Corporation on Friday, September 06, 2024.
- The extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted under the Buyback, comprising of all Equity Shares in dematerialized form are currently under process and shall be completed on or before Wednesday, September 18, 2024.
- The Company, and its respective Directors, accept responsibility for the obligations of the Company laid down under the Buyback regulations.

Sr. No.	Particulars	Amount (in ₹)
<b>A</b>	<b>AUTHORISED SHARE CAPITAL</b>	
	23,00,00,000 Equity Shares of ₹2/- each	46,00,00,000
<b>B</b>	<b>ISSUED CAPITAL PRE BUY-BACK</b>	
	9,43,20,370 Equity Shares of ₹2/- each	18,86,40,740
<b>C</b>	<b>SUBSCRIBED AND PAID-UP CAPITAL PRE BUY-BACK</b>	
	9,43,20,370 Equity Shares of ₹2/- each	18,86,40,740
<b>D</b>	<b>TOTAL PAID UP SHARE CAPITAL BEFORE THE BUY-BACK</b>	18,86,40,740
<b>E</b>	<b>ISSUED CAPITAL POST BUY-BACK*</b>	
	9,33,20,370 Equity Shares of ₹2/- each	18,66,40,740
<b>F</b>	<b>SUBSCRIBED AND PAID-UP CAPITAL POST BUY-BACK*</b>	
	9,33,20,370 Equity Shares of ₹2/- each	18,66,40,740
<b>G</b>	<b>TOTAL PAID UP SHARE CAPITAL AFTER THE BUY-BACK*</b>	18,66,40,740

\* Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buyback.

Sr. No.	Particulars	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back (%)	Equity Shares accepted as a % of total Post Buyback equity capital of the Company* (%)
1.	Bhadresh Kantilal Shah	5,60,238	56.02	0.60
2.	SBI Mutual Fund (Multiple Scheme)	68,342	6.83	0.07
3.	HDFC Mutual Fund (Multiple Scheme)	36,242	3.62	0.04
4.	Kotak Mutual Fund (Multiple Scheme)	20,875	2.09	0.02
5.	ICICI Prudential Mutual Fund (Multiple Scheme)	14,997	1.50	0.02
6.	Tata Mutual Fund (Multiple Scheme)	13,170	1.32	0.01
7.	Tata AIA Life Insurance Company Limited (Multiple Scheme)	10,043	1.00	0.01
	<b>Total</b>	<b>7,23,907</b>	<b>72.39</b>	<b>0.78</b>

\* Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buy-back.

- The shareholding pattern of the Company, prior to the Buyback (as on Record Date i.e. as on Tuesday, August 20, 2024) and post the completion of the Buy-back, is as under:

Category of Shareholder	Pre Buyback		Post Buyback*	
	Number of Shares	% to existing Equity Share capital	Number of Shares	% to post Buy-back Equity Share capital
Promoters and Promoter Group	5,51,48,921	58.47%	5,45,88,377	58.50
Shareholding of the Non-Promoter(s)				
Foreign Investors (including Non-Resident Indians, FIs and Foreign Mutual Funds)	1,69,73,060	18.00%		
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	1,96,76,479	20.86%	3,87,31,993	41.50
Others (Public, Public Bodies Corporate, etc.)	25,21,910	2.67%		
<b>Total</b>	<b>9,43,20,370</b>	<b>100.00%</b>	<b>9,33,20,370</b>	<b>100.00%</b>


\* Subject to extinguishment of 10,00,000 (Ten Lakhs) Equity Shares accepted in the Buyback.

- Manager to the Buy-back**  
Vivro Financial Services Private Limited  
Vivro House, 11, Shashi Colony, Opposite Suvridha Shopping Center, Paldi, Ahmedabad - 380007, Gujarat, India.  
Tel.: +91 79 40404242 | E-mail: investors@vivro.net | Website: www.vivro.net  
Contact Person(s): Shivam Patel / Kevin Dhruve | SEBI Registration Number: INM000010122  
Validity: Permanent | CIN: U67120GJ1996PTC029182

- Directors' Responsibility**  
As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information.  
For and on behalf of the Board of Directors AIA Engineering Limited

Sd/- Bhadresh Kantilal Shah Managing Director (DIN: 00058177)	Sd/- Yashwant Manubhai Patel Whole time Director (DIN: 02103312)	Sd/- S N Jethaliya Company Secretary & Compliance Officer (Membership Number: A5343)
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Date: September 09, 2024 Place: Ahmedabad



This is only an advertisement for information purpose and not a Prospectus announcement.  
Not for release, publication or distribution, directly or indirectly, outside India.

## POPULAR FOUNDATIONS LIMITED

CIN: U45201TN1998PLC041504

Popular Foundations Limited ("Company" or "Issuer") was originally incorporated as "Popular Foundations Private Limited" on November 30, 1998 as a private limited company under the Companies Act, 1956 with the Registrar of Companies, Chennai at Tamilnadu ("RoC"). Subsequently, pursuant to a special resolution of our Shareholders passed in the extra ordinary general meeting held on December 09, 2023 our Company was converted from a private limited company to a public limited company and consequently the name of our Company was changed to "Popular Foundations Limited", and a fresh certificate of incorporation dated December 20, 2023 was issued to our Company by the RoC, Chennai at Tamilnadu. For details of change in the name of our Company and Registered Office of our Company, please refer chapter titled "History and Certain Corporate Matters" on page 123 of the Prospectus.

Registered & Corporate Office: New No. 32/1, 32/2, Old No. 9/1, 9/2, Kamatchi Apartment, 10th Avenue, Ashok Nagar, Chennai-600083, Tamilnadu, India.  
Contact Person: Ms. Soniya Sharma, Company Secretary and Compliance Officer;  
Telephone: +91 9414987318; E-mail: info@grouppopular.com; Website: www.grouppopular.com;

### OUR PROMOTERS: ANANTHANARAYANAN SANKARALINGAM VENKATESH AND VINITA VENKATESH

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (Initial Public Offer by Small and Medium Enterprises) and the Equity Shares are proposed to be listed on SME Platform of BSE Limited i.e BSE SME.

### THE ISSUE

PUBLIC ISSUE OF UP TO 53,70,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF POPULAR FOUNDATIONS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 37 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 27 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UP TO ₹ 1,986.90 LAKHS ("ISSUE") OF THE ISSUE. 2,70,000 EQUITY SHARES AGGREGATING TO ₹ 99.90 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 51,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 37 PER EQUITY SHARE AGGREGATING TO ₹ 1,887 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.35% AND 25.03%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 215 OF THE PROSPECTUS.

**THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10.00 AND  
THE ISSUE PRICE IS 3.7 TIMES OF THE FACE VALUE OF THE EQUITY SHARES**

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI (ICDR) REGULATIONS"). IN TERMS OF RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 223 OF THE PROSPECTUS.

**FIXED PRICE ISSUE AT ₹ 37.00 PER EQUITY SHARE  
MINIMUM APPLICATION SIZE OF 3,000 EQUITY SHARES AND IN MULTIPLES OF  
3,000 EQUITY SHARES THEREAFTER**

**ISSUE PROGRAMME** **ISSUE OPENS ON: FRIDAY, SEPTEMBER 13, 2024**  
**ISSUE CLOSURES ON: WEDNESDAY, SEPTEMBER 18, 2024**

**ASBA\*** Simple, Safe, Smart way of Application - Make use of it!!! \*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below. Mandatory in public issue. No cheque will be accepted.

**UPI** UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs) Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIs applying through Registered Brokers, DPs and RTAs. RIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 223 of the Prospectus. The process is also available on the website of Lead Manager to the Issue, and the website of BSE Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").

ASBA Application Forms can be downloaded from the website of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSBs) FOR THE ISSUE. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE I FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL APPLICANTS ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIs), IN WHICH THE CORRESPONDING APPLICATION AMOUNT WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO 223 OF THE PROSPECTUS.

### RISK TO INVESTORS:

- This being the first Public Issue of our Company, there has been no formal market for the Equity Shares of our Company. The Issue Price (determined and justified by our Company in consultation with the Lead Manager) as stated under "Basis for Issue Price" beginning on page no. 80 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.
- The average cost of acquisition of Equity Shares by our Promoters is as follows:

Name of Promoter	No. of shares held	Average Cost of Acquisition (in ₹)
Ananthanarayanan Sankaralingam Venkatesh	93,75,000	0.27
Vinita Venkatesh	31,25,000	0.01

Type of transaction	Weighted average cost of acquisition (₹ per equity share)	Floor price	Cap price
WACA of primary / new Issue acquisition*	3.76	NA	NA
WACA of secondary acquisition	NA	NA	NA

\* excluding the shares issued under issuance of bonus shares

Investors are required to refer section titled "Risk Factors" on page 26 of the Prospectus.

**PROPOSED LISTING:** The Equity Shares issued through the Prospectus are proposed to be listed on the SME Platform of BSE.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of BSE" on page 211 of the Prospectus.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Issue Document was not filed with SEBI. In terms of the SEBI (ICDR) Regulations, SEBI shall not issue any observations on the Issue Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 209 of the Prospectus.

**GENERAL RISKS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 26 of the Prospectus.

**CREDIT RATING:** This being the issue of Equity Shares, no credit rating is required.

**DEBENTURE TRUSTEES:** As this is an issue of Equity Shares, the appointment of Trustees is not required.

**IPO GRADING:** Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

**BASIS FOR ISSUE PRICE:** The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 80 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 26 and 147 respectively of the Prospectus.

**INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:** Contents of Main Objects as per Memorandum of Association of our Company.

**MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY**

For information on the Main Objects of the Company, please see "History and Certain Corporate Matters" on page 123 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 317 of the Prospectus.

**LIABILITY OF MEMBERS**

Liability of the Members of the Company is Limited.

**AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE**

Authorised Share Capital is ₹ 2,100.00 Lakhs divided into 2,10,00,000 Equity Shares of face value of ₹ 10.00 each. Issued, Subscribed and Paid-up Capital before the Issue is ₹ 1,500.80 Lakhs divided into 1,50,08,000 Equity Shares of ₹ 10.00 each. Proposed Post Issue Paid-up Share Capital ₹ 2,037.80 Lakhs divided into 2,03,78,000 Equity Shares of ₹ 10.00 each. For details of the Share Capital and Capital Structure of the Company, please refer to chapter titled "Capital Structure" on page 59 of the Prospectus.

**NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIBED BY THEM**

Original Signatories		Current Promoter	
Name	No. of shares	Name	No. of shares
Ananthanarayanan	10	Ananthanarayanan	93,75,000
Sankaralingam Venkatesh	10	Sankaralingam Venkatesh	10
Vinita Venkatesh	10	Vinita Venkatesh	31,25,000
<b>Total</b>	<b>20</b>		<b>1,25,00,000</b>

**LEAD MANAGER TO THE ISSUE** **REGISTRAR TO THE ISSUE** **COMPLIANCE OFFICER OF THE ISSUER**

**SRUJAN ALPHA CAPITAL ADVISORS LLP**  
Registered Address: 112A, 1st floor, Arun Bazar, S.V. Road, Beside Bank of India, Malad (West), Mumbai - 400 064. Correspondence Address: 824 & 825, Corporate Avenue, Sonawala Rd, opposite Atlantia Centre, Sonawala Industry Estate, Goregaon, Mumbai - 400063. Tel: +91 22 4603 0709; Email: ipo@bigshareonline.com; Website: www.bigshareonline.com  
**BIGSHARE SERVICES PRIVATE LIMITED**  
Registered office: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai - 400 093  
Tel No: +91-22-62638200  
Email: info@bigshareonline.com  
Website: www.bigshareonline.com  
Contact Person: Mr. Jinesh Doshi  
E-mail: jinesh@srujanalpha.com  
Website: www.srujanalpha.com  
SEBI Registration Number: INR000001385  
CIN: U99999MH1994PTC076534  
SEBI Registration Number: INM000012829

**POPULAR FOUNDATIONS LIMITED**  
Compliance Officer: Ms. Soniya Sharma, Company Secretary and Compliance Officer Address: New No. 32/1, 32/2, Old No. 9/1, 9/2, Kamatchi Apartment, 10th Avenue, Ashok Nagar, Chennai - 600083, Tamilnadu, India  
Tel: +91 9414987318; Email: info@grouppopular.com  
Website: www.grouppopular.com

Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

**AVAILABILITY OF PROSPECTUS:** Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus is available at the website of Stock Exchange at www.bseindia.com, the website of Lead Manager at www.srujanalpha.com, the website of our Company at www.grouppopular.com and the website of SEBI at www.sebi.gov.in.

**AVAILABILITY OF APPLICATION FORMS:** Application Forms can be obtained from the registered office of Company, and registered office of Lead Manager, Srujan Alpha Capital Advisors LLP. Application Forms can also be obtained from the Stock Exchange and the list of SCSBs is available on the websites of the Stock Exchange and SEBI.