

OMKAR SPECIALITY CHEMICALS LIMITED

Regd. & Corporate Office: Unit - III, B-34, M.I.D.C., Badlapur (East), Thane - 421 503, Maharashtra, India

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CIN: L24110MH2005PLC151589

Ref.: OSCL/SE/2019-20/10

Date: April 30, 2019

To,

Corporate Services Department

BSE LIMITED

P.J. Towers, 1st Floor, Dalal Street,

Mumbai – 400001.

BSE Code: 533317

Corporate Services Department

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai – 400051.

NSE Symbol: OMKARCHEM

Sub: Fund Raising by Issuance of Debt Securities by Large Entities

We refer to NSE and BSE circular dated April 1, 2019 & April 11, 2019 respectively issued further to SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/ 144 dated November 26, 2018 in respect of 'Fund Raising by Issuance of Debt Securities by Large Entities and disclosures and compliances thereof by such large corporates (LC).

As required therein, we hereby confirm that our Company, Omkar Speciality Chemicals Limited is not coming under the category of 'Large Corporates (LC)' as per the framework provided in the aforesaid circular.

We request you to take the same on record.

Thanking you,

Yours truly,

For OMKAR SPECIALITY CHEMICALS LIMITED

Sd/-

SUNNY PAGARE

COMPANY SECRETARY & COMPLIANCE OFFICER

(M. No. F8896)