



मंगलूर रिफाइनरी एण्ड पेट्रोकेमिकल्स लिमिटेड
MANGALORE REFINERY AND PETROCHEMICALS LIMITED

अनुसूची 'अ' के अंतर्गत भारत सरकार का उद्यम, SCHEDULE 'A' GOVT. OF INDIA ENTERPRISE.

(ऑयल एण्ड नेचुरल गैस कॉर्पोरेशन लिमिटेड की सहायक कंपनी, A SUBSIDIARY OF OIL AND NATURAL GAS CORPORATION LIMITED)

आई.एस.ओ. 9001, 14001 एवं 50001 प्रमाणित कंपनी, AN ISO 9001, 14001 AND 50001 CERTIFIED COMPANY.

सीआईएन/CIN : L23209KA1988GOI008959 / वेबसाइट Website : www.mrpl.co.in

23/04/2024

The Assistant General Manager, Listing Compliance BSE Limited Scrip Code: 500109 Scrip Code (Debenture): 959162, 959250, 960362, 973692	The Compliance & Listing Department National Stock Exchange of India Limited Symbol: MRPL, Series: EQ Debt Security: INE103A08019, INE103A08035, INE103A08043, INE103A08050
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Dear Sir/Madam,

Subject: Initial Disclosure as a Large Corporates

Reference: Disclosures under the Chapter XII of the Securities and Exchange Board of India Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021(updated as on April 13, 2022 - SEBI Circular) - Initial Disclosure – Large Corporate.

In terms of the above SEBI Circular, we write to inform you that the Company is identified as Large Corporate (LC) and the Initial Disclosure as required to be filed under said Circular is attached herewith as "Annexure A".

The above is for information and record please.

Thank you,

Yours faithfully,

For Mangalore Refinery and Petrochemicals Limited

Premachandra Rao G

Company Secretary

Encl: A/a



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Annexure A

Initial disclosure as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the Company	Mangalore Refinery and Petrochemicals Limited
2	CIN	L23209KA1988GOI008959
3	Outstanding Borrowing of company as on 31/03/2024	Rs. 5,191.28 Crore
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	<ul style="list-style-type: none">➤ [ICRA] AAA by ICRA - Term Loan of Rs. 5,250.01 Crore➤ [ICRA] AAA by ICRA – Fund Based Limit of Rs. 6,846 Crore➤ [ICRA] A1+ by ICRA – Non-Fund Based Limit of Rs. 14,391.99 Crore➤ [ICRA] AAA by ICRA - Issuer Rating.➤ [ICRA] AAA by ICRA - NCD of Rs. 2,060 Crore.➤ CRISIL AAA BY CRISIL – Corporate Credit Rating➤ CRISIL A1+ by CARE – Commercial Paper of Rs. 5,000 Crore.➤ CRISIL AAA BY CRISIL - NCD of Rs. 2,060 Crore➤ CRISIL A1+ BY CRISIL – Short Term Loan of Rs. 1,000 Crore➤ CARE A1+ by CARE – Commercial Paper of Rs. 5,000 Crore➤ CARE AAA by CARE - NCD of Rs. 5,000 Crore➤ IND AAA by India Ratings - NCD of Rs. 5,000 Crore➤ IND AAA by India Ratings - Foreign Currency Term Loans of \$ 305.80 million
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework.	BSE Limited

We confirm that we are a Large Corporate as per applicability criteria given under the Chapter XII of SEBI operational circular dated August 10, 2021

Note –

1. Deferred payment liability (Rs. 375.47 Crore) against tax payable under Central Sales Tax (CST) represents amount payable on account of “Interest free loan” received from Government of Karnataka and Interest free VAT loan (Rs. 221.30 Crore) from Government of Karnataka is not included in outstanding qualified borrowing.
2. Outstanding borrowing in USD has been converted into INR @ 83.41.

For MANGALORE REFINERY AND PETROCHEMICALS LIMITED

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