

October 23, 2018

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051

Scrip Code - 540047

Scrip Code - DBL

Sub: Submission of documents towards Financial Closure by "DBL Rewa Sidhi Highways Private Limited and DBL Chandikhole Bhadrak Highways Private Limited (wholly owned subsidiaries of the Company) to the National Highways Authority of India (NHAI).

With reference to the subject cited above, we are pleased to inform you that, "DBL Rewa Sidhi Highways Private Limited and DBL Chandikhole Bhadrak Highways Private Limited (wholly owned subsidiaries of the Company) have received the sanction letters to finance their Hybrid Annuity Mode (HAM) projects.

Further, the said SPVs have also submitted all the requisite financing documents to National Highways Authority of India (NHAI) in accordance within the stipulated timelines given in the concession agreement related to the financial closure. The details of the projects and sanction are as under:

SPV names and Projects	DBL Bid Project Cost (INR in Cr.)	Construction Period	Operation Period
DBL Rewa Sidhi Highways Private Limited Construction of Road Tunnel, viaduct and Churhat Bypass of Rewa Sidhi Section of NH 75E from Chainage 33.200 to Chainage 55.400 (Design Length 15.350 km.) as Cement Concrete Pavement configuration in the State of Madhya Pradesh on design, build, operate and transfer (the "DBOT Annuity" or "Hybrid Annuity") basis.	1004.00	48 Months	15 years from COD
DBL Chandikhole Bhadrak Highways Private Limited Rehabilitation and Up-gradation to Six-Laning of Chandikhole-Bhadrak Section of NH-5 (New NH-16) from km 62.000 to km 136.500 in the State of Odisha to be executed as Hybrid Annuity Project under NHDP Phase V.	1522.00	30 Months	15 years from COD

The Company is in advance stage to get the sanction for the remaining HAM projects to achieve the financial closure as per the Concession agreement.

We undertake to update you in case of any further developments in relation to the above said Project.

We request you to kindly take this information on your record.

For Dilip Buildcon Limited

Abhist<u>ek Similastava</u> Company Secretary





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