Phone: 0124-4200274

UNITED LEASING & INDUSTRIES LIMITED

Regd office: Plot No.66, Sector-34, EHTP, Gurugram -122001 (Haryana) E-mail: investorrelations@ulilltd.com. Website: www. ulilltd.com (CIN: L17100HR1983PLC033460)

To

Date: 14th April 2023

BSE Limited Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400 001

Scrip Code: 507808

SUB: SEBI circular SEBI/HO/DDHS/CIR/P/2018 /144 - Fund raising by issuance of Debt Securities by Large Entities.

Dear Sir,

This is with reference to the Securities and Exchange Board of India (SEBI) Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, for fund raising by issuance of Debt Securities by Large Entities and disclosures and compliances thereof by Large Corporate.

In this context, We would like to submit that the United Leasing & Industries Limited does not fall under Large Corporate category as on 31st March, 2023 as per the framework mentioned in the aforesaid circular.

This is for your information and record.

For United Leasing and Industries Limited.

Shashi Shekhar

Sshekl.

Company Secretary & Compliance officer

New Delhi S

Delhi office Correspondence Address D-41, South Extension Part-II New Delhi-110049 Phone No 011-26258237, 49075251