



MEGHNA INFRACON INFRASTRUCTURE LIMITED

(Formerly known as Naysaa Securities Ltd.)

102/104, Shivam Chambers, S. V. Road, Goregaon (W), Mumbai - 400 062.
Tel.: 91-22 4266 0803 • Email: info@meghnarealty.com
Website: www.meghnarealty.com • CIN No.: L68100MH2007PLC175208

Date: June 18, 2024

To,
Bombay Stock Exchange Ltd.,
Department of Corporate Services
25th Floor, P.J. Towers,
Dalal Street, Fort, Mumbai - 400001

Scrip Code: 538668

Sub: Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011.

Dear Sir,

Please find attached Disclosure under Regulation 10(5) in respect of acquisition under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for inter-se transfer of shares between promoters by way of Gift.

Kindly take on records and acknowledge the same.

Thanking You,
Yours Truly

For Meghna Infracon Infrastructure Limited

Sudhir Suman Singh
Company Secretary & Compliance Officer
Membership No.: 26209
Email Id: singhsudhir007@gmail.com
Mobile No: 9029652976
Place: Mumbai

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Meghna Infracon Infrastructure Limited (Formerly known as Naysaa Securities Limited)	
2.	Name of the acquirer(s)	Meghna Vikram Lodha, Ishaan Lodha, Naysaa Lodha (Minor)	
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes. The acquirer(s) belong to promoter group of the Target Company prior to the transaction	
4.	Details of the proposed acquisition		
	a. Name of the person(s) from whom shares are to be acquired	Jayantilal Lodha	
	b. Proposed date of acquisition	25/06/2024	
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Name of acquirer	No. of shares to be acquired
		Meghna Vikram Lodha	4,95,834
		Ishaan Lodha	4,95,833
		Naysaa Lodha (Minor)	4,95,833
		Total	14,87,500
	d. Total shares to be acquired as % of share capital of TC	13.69%	
	e. Price at which shares are proposed to be acquired	NIL	
	f. Rationale, if any, for the proposed transfer	The shares are being transferred as Gift to the Daughter-in-law and Grandchildren of the Promoter	
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 276.64	
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA	
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Attached herewith	

9.	<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	<p>i. Attached herewith</p> <p>ii. Attached herewith</p>			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Attached herewith			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)				
i	Meghna Vikram Lodha	1,66,750	1.54	6,62,584	6.10
ii	Ishaan Lodha	22,500	0.21	5,18,333	4.77
iii	Naysaa Lodha (Minor)	30,000	0.28	5,25,833	4.84
	Total	2,19,250	2.03	14,33,750	15.71
b	Seller (s)				
	Jayantilal Lodha	14,87,500	13.69	0	0

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Acquirer 1



x MVL

Meghna Vikram Lodha

Date:

Place:

Acquirer 2




x IVL

Ishaan Lodha

Date:

Place:

Acquirer 3



x MVL

**Meghna Vikram Lodha
For Naysaa Lodha (Minor)**

Date:

Place:

ENCL:

1. Declaration by Acquirer and Persons Acting In Concert (Annexure I)
2. Disclosures made during previous 3 years under Chapter V of the Takeover Regulations, 2011 (Annexure II)

DECLARATION BY THE ACQUIRER AND PERSONS ACTING IN CONCERT

To Whomsoever It May Concern

We, Meghna Vikram Lodha, Ishaan Lodha and Naysaa Lodha (Minor), hereby declare that –

1. the acquisition price of the shares under this transaction is **NIL** and not higher by more than 25% of the volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the Target Company are recorded during such period.
2. the transferor and transferee have complied during 3 years prior to the date of proposed acquisition and will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011
3. all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

Acquirer 1



Meghna Vikram Lodha

Date:
Place:

Acquirer 2



Ishaan Lodha

Date:
Place:

Acquirer 3



**Meghna Vikram Lodha
For Naysaa Lodha (Minor)**

Date:
Place: