

6th December, 2023

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip Code: **521070**

Symbol: **ALOKINDS**

Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Facility Agreements with State Bank of India

This is to inform you that the Company has today, i.e., 6th December, 2023 entered into facility agreements with State Bank of India for availing:

- i) Term loan of Rs.1750,00,00,000/- (Rupees One Thousand Seven Hundred and Fifty Crore only) for the purpose of repayment of existing loans from banks as a part of financial restructuring; and
- ii) working capital facility of Rs. 90,00,00,000/- (Rupees Ninety Crore only) for the purpose of meeting working capital requirements of the Company.

The aforesaid facilities to be availed by the Company will be secured as follows:

- a. Term Loan:
 - i) first ranking *pari-passu* charge over the moveable fixed assets (present and future) of the Company; and
 - ii) first ranking *pari-passu* charge over the immovable properties of the Company and its subsidiary, viz., Alok Infrastructure Limited.
- b. Working Capital:
 - i) first ranking *pari-passu* charge over the current assets (present and future) of the Company.

The Promoter, Promoter Group and other group companies are not related to State Bank of India and the transaction does not fall within related party transactions.

The facility agreements were executed by the Company today at around 01:00 p.m.

We request you to take the above on record.

Thanking you,

Yours faithfully,
For **Alok Industries Limited**

Hitesh Kanani
Company Secretary & Compliance Officer
Membership No. F6188