

Veranda Learning Solutions Limited (formerly Veranda Learning Solutions Private Limited) (formerly Andromeda Edutech Private Limited)

30th April, 2024

BSE Limited

Dept of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Fort,

Mumbai - 400 001

Scrip Code: 543514

National Stock Exchange of India Limited

The Listing Department, Exchange Plaza, Bandra Kurla Complex,

Mumbai – 400 051

Symbol: VERANDA

Sub: <u>Disclosure under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations</u>, 2015.

Dear Sir/Madam,

Pursuant to provisions of Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015. Please find the attached disclosure relating to the conversion of warrants into 6,66,667 Equity Shares of the Company held by Mr. Kalpathi S Ganesh, Promoter/Non-Executive Director of the Company.

The aforesaid information is also hosted on the website of the Company viz www.verandalearning.com.

Request you to kindly take the same on record.

Thanking you,

For Veranda Learning Solutions Limited

M. Anantharamakrishnan
Company Secretary & Compliance Officer

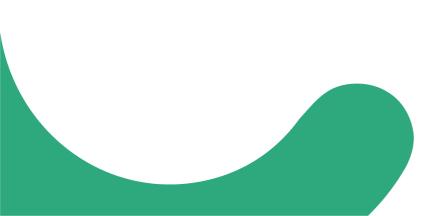
□ contact@verandalearning.com

www.verandalearning.com

+91 44 4296 7777

34,Thirumalai Road, T.Nagar, Chennai, Tamil Nadu-600017

CIN: U74999TN2018PLC125880



Date: 30/04/2024

From
Kalpathi S Ganesh
Promoter of Company
Veranda Learning Solutions Limited
T Nagar -Chennai -600017

To
M Anantharamakrishnan
Company Secretary & Compliance Officer
Veranda Learning Solutions Limited
T Nagar -Chennai -600017

Dear Sir/Madam,

Pursuant to Regulation 7(2)(a) read with Regulation 6(2) of the Securities Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, please find enclosed herewith the disclosure regarding the conversion of 6,66,667 warrants to Equity Shares.

Request to kindly take same on record.

Thank you,

Your Sincerely

Kalpathi S Ganesh Promoter / Non Executive Director Veranda Learning Solutions Limited

CODE OF INTERNAL PROCEDURES AND CONDUCT FOR PREVENTION OF INSIDER TRADING

FORM C

SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7(2) read with Regulation 6(2) & – Continual disclosures]

Name of the company: VERANDA LEARNING SOLUTIONS LIMITED

ISIN of the company: INEOIQ001011

Details of change in holding of Securities of Promoter/ members of the promoter group/ Designated Person/ Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2)

Name, PAN, CIN/ DIN, & address with contactnos.		Securities held prior to acquisitions/ disposal		Securities acquired / Disposed				Securities Held post acquisitions/ disposal		Date of allotment advice/ acquisition of shares/ sale of shares specify		intimation to company	acquisition/	Exchange on which the trade was executed
		Type of security (for eg. Shares, Warrants, Convertibl e Debenture s etc.)	holding	Type of security (for ex. Shares, Warrants, Convertible Debenture etc.)	No.	Value	Transaction Type (Buy/ Sale/ Pledge /Revoke / Invoke	Type of security (for ex. Shares, Warrants, Convertible Debenture etc.)	No. and % of such Share holding	From	То			
Kalpathi S Ganesh PAN: AAIPG7382H DIN: 00526451 No.18, Habibullah Road, T. Nagar, Chennai – 600017 +91 9841061638	Promoter	Equity Shares	1,21,61,382 17.57%	Warrants Converted into Equity Shares	6,66,667	15,35,00,0 76.75/-	Buy (Exercise of Warrants)	Equity Shares	1,28,28,049 18.00%	26 th April 2024	26 th April 2024	30/04/2024	Preferential Offer	N.A.

Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015. Value of transaction excludes taxes/brokerage/any other charges

Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relative of such persons and other such persons as mentioned in Regulation 6(2).

	Exchange on which thetrade was executed					
Types of Contract	Contract		Buy	Se		
	Specifications	Notional Value	Number of units (Contract * Lot size)	Notional Value	Number of units (Contract * Lot size)	
N.A	N.A	N.A	N.A	N.A	N.A	N.A

Note: In case of options, notional value shall be calculated based on Premium plus strike price of options.

Name: Kalpathi S Ganesh

Signature:

Designation: Promoter/Non-Executive Director

Date: 30/04/2024

Place: Chennai