



YOGI LIMITED

Created. Crafted. Perfected.
(Formerly Known as Parsharti Investment Ltd.)

B/404, The Capital, G-Block, Bandra Kurla Complex, Behind ICICI Bank, Bandra (East), Mumbai - 400 051.
Tel.: 022-49428888 | E-mail: info@yogiltd.com | CIN : L70100MH1992PLC069958

BSE Limited,

Compliance Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001,

Dear Sir/Madam,

Subject: Disclosure under Regulation 32 (1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Stock Code: BSE - 511702

Pursuant to Regulation 32(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms that there has been no deviation in the use of the public issue proceeds raised from the Preferential Issue of Convertible warrants.

The aforesaid confirmation is pursuant to Regulation 32(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the third ended 31st December, 2022 and has been duly reviewed by the Audit Committee of the Company in the meeting dated 01st February, 2023

In terms of SEBI Circular No. CIR/CFD/CMD1/162/2019 dated 24th December, 2019, enclosed herewith please find attached as Annexure A the Statement of Deviation(s) or Variation(s) (Nil) for the third quarter ended 31st December, 2022.

Kindly take the aforementioned information on record.

FOR YOGI LIMITED

(Riddhi Dilip Sidhpura)



Company Secretary & Compliance Officer

Encl: as above

Date: 21st February, 2023



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Annexure A

STATEMENT OF DEVIATION/VARIATION IN UTILISATION OF FUND RAISED

(Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

Name of listed entity:	Yogi Limited <i>(Formerly known as Parsharti Investment Limited)</i>
Mode of Fund Raising	Preferential Issue
Date of Raising Funds	Not Applicable for Q3 FY 2022-2023
Amount Raised	Not Applicable for Q3 FY 2022-2023 However, On 18th June, 2022 the company had allotted 3261043 warrants convertible into Equity shares on receipt of Rs. 2,03,81,519/- On 21st June, 2022 the company had allotted 6738970 warrants convertible into Equity shares on receipt of Rs. 4,21,18,563/- On 07th September, 2022 the company had allotted 800000 Equity shares pursuant to conversion of convertible warrants on receipt of Rs. 1,50,00,000/- <i>(Upon receipt of 75% equity shares were allotted)</i>
Report filed for Quarter ended	31 st December, 2022
Monitoring Agency	Not applicable



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Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	NIL
Comments of the auditors, if any	NIL

FOR YOGI LIMITED

(Riddhi Dilip Sidhpura)



Company Secretary & Compliance Officer

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Object for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation (INR)	Modified allocation if any	Funds Utilised (INR)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any
The Company is in the process of improving market share and enhancing shareholders' value, implementation of these would require infusion of additional funds in the Company. Further to strengthen the financial position, to meet working capital requirements & to augment the financial resources of the Company the management has	N.A	25,00,00,325	N.A	7,75,00,082	Nil	N.A



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proposed the preferential issue of convertible warrants.						
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FOR YOGI LIMITED

(Riddhi Dilip Sidhpura)



Company Secretary & Compliance Officer

Encl: as above

Date: 21st February, 2023