

April 20, 2023

BSE Limited
Department of Corporate Services
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort,
Mumbai 400001

National Stock Exchange of India Limited
Exchange Plaza
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Security Code: **523405**

Symbol: **JMFINANCIL**

Dear Sirs,

Sub: Intimation of receipt of certified copy of order of the Hon'ble National Company Law Tribunal, Mumbai Bench ('Hon'ble NCLT') approving the Scheme of Arrangement

With reference to the captioned subject, we hereby intimate the receipt of the certified copy of the order pronounced by Hon'ble NCLT on April 20, 2023 approving the Scheme of Arrangement between JM Financial Capital Limited, JM Financial Services Limited and JM Financial Limited.

Kindly note that the Scheme shall become effective upon filing of the certified copy of order with Registrar of Companies, Mumbai, Maharashtra. A copy of the said order is being uploaded on the website of the Company.

We request you to take the above on your record and disseminate the same on your website, as you may deem appropriate.

Thank you.

Yours truly,
For **JM Financial Limited**

Dimple Mehta
Company Secretary & Compliance Officer

JM Financial Limited

Corporate Identity Number: L67120MH1986PLC038784

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: +91 22 6630 3030 F: +91 22 6630 3223 www.jmfl.com