

November 01, 2021

To,
Corporate Relation Department **BSE Limited**,
P. J. Towers,
Dalal Street, New Trading Ring,
Rotunda Building, Fort, **MUMBAI – 400 001**

REF: COMPANY CODE NO. 500422.

Sub: PUBLICATION OF UN-AUDITED FINANCIAL RESULTS IN NEWSPAPER

Dear Sir,

Please take note that pursuant to Regulation 47 of SEBI Listing Regulations the Company has published its Un-Audited financial results for the quarter and half year ended September 30, 2021, as taken on record by the Board in its meeting held on October 30, 2021, in Financial Express (English) and Lakshadeep (Marathi) news papers in their November 01, 2021 edition.

Attached are the copy of said newspaper advertisement for your reference and record

Thanking you.

Yours faithfully,

For Transchem Limited

Neeraja Karandikar

Company Secretary (ACS 10130)

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FINANCIAL EXPRESS

WWW.FINANCIALEXPRESS.COM

FORM NO. URC-2

Advertisement giving notice about registration under Part I of Chapter XXI of the Act [Pursuant to section 374(b) of the Companies Act, 2013 and rule 4(1) of the companies (Authorised to Register) Rules, 2014]

1. Notice is hereby given that in pursuant of sub-section (2) of Section 366 of the Companies Act, 2013, an application is proposed to be made after fifteen days hereof but before the expiry of thirty days hereinafter to the Registrar at Pune that "Goel Ganga Projects LLP, a Limited Liability Partnership" may be registered under Part I of Chapter XXI of the Companies Act 2013, as a company limited by shares.

2. The principal objects of the company are as follows: Carrying on the business of land development and sale, construction, civil work, developers, builders and promoters"

3. A copy of the draft memorandum and articles of association of the proposed company may be inspected at the office at 3 rd Floor, San Mahu Commercial Complex 5 Bund Garden Road, Opp. Poona Club Pune, Maharashtra- 411001.

Notice is hereby given that any person objecting to this application may communicate their objection in writing to the Registrar of Companies. PCNTDA Green Building. BLOCK A, 1st & 2nd Floor, Near Akurdi Railway Station, Akurdi, Pune-411044 within twenty-one days from the date of publication of this notice, with a copy to the company at its registered office

Dated this 1st day of November 2021

Names of Applicant Mr. Amit Jaiprakash Goel Mr. Atul Jaiprakash Goel Mr. Jaiprakash Sitaram Goel Goel Ganga (India) Private Limited

Type of

PUBLIC NOTICE

Notice is hereby given that the Row House referred in the schedule given below is owned and possessed by Mr. Saniay Tukaram Chandhare R/At-flat No. 272. Clover Acropolis, Survey No. 198, HN 2/1, B2, Viman Nagar, Pune 411014. The original Articles of Agreement of the said Row House which is executed on dated 18/04/1986 among M/s Gera Resorts Pvt. Ltd and 1) Mr. Satish Karunakaran & 2) Mrs. Ambujam Karunakaran has been misplaced & has not been found after due search. The police complaint regarding the same is lodged at Vimantal Police Station , Pune on dated 29/10/2021.

If anyone finds or traces the said Agreement and If anybody has any right, title, interest, or claim of whatsoever nature on the said Row House, is requested to intimate the undersigned in writing at address given below, together with documentary proof thereof within **7 days** from publication of this notice, failing which, it will be deemed that title of the said property is clear and marketable and there are no other claims to the said property or that the same have been waived. **SCHEDULE**

All that piece and parcel of the premises bearing Row House No C 10, Consisting of Ground and first floor, Built-up area admeasuring about 505 Sq.ft. (approx.) i.e. 46.93 Sq.mtrs. (approx.) in the scheme No. C Type and the "Gera Enclave Co-Operative Housing Society Ltd.", which is constructed and situated on the property bearing sanctioned layout plot no. 41, out of Survey no 199, 204, 205, 206/1 and 209/1, Viman Nagar, Village:- Lohegaon, Tal:- Haveli, District:- Pune and also within the limits of Pune Municipal Corporation.

Advocate Mahesh Jadhav Office no. 207, 2nd floor, Samruddhi Market, Sangharsh Chowk, Sr. no. 46/1A, Chandan Nagar, Pune 14 Ph- +91 9850817852

No.

(ii) Diluted EPS

For RPP Infra Projects Limited

Place: Thane

TRANSCHEM LIMITED CIN:L24100MH1976PLC019327

REGD OFFICE: 304, Ganatra Estate, Pokhran Road No.1, Khopat, Thane(W) - 400 601 Tel: 022-2547 7077 Fax: 022-2547 8601 Email: secretary@transchem.net

(₹. In Lakhs unless otherwise stated) Quarter Ended Half Year Ended Year Ended 30 Sep 2021 30 Jun 2021 30 Sep 2021 30 Sep 2020 31 Mar 2021 **PARTICULARS** (Unaudited) (Unaudited) (Unaudited) (Unaudited) (Unaudited) (Audited) 283.49 Total Income (Net) 139,29 112.18 2,428.51 2,683.23 Net Profit / (Loss) for the period (before tax and exceptional items) 2,307.95 89.84 112.44 41.03 202.28 2,476.96 Net Profit / (Loss) for the period (before tax after exceptional items) 89.84 112.44 41.03 202.28 2,307.95 2,476.96 Net Profit / (Loss) for the period (after tax and exceptional items): 31.13 150.82 2.284.75 66.79 84.03 2,415.01 Total Comprehensive Income for the period (Comprising profit for the period after tax and other comprehensive income after tax) (92.49)84.42 28,65 (8.07)2,290.07 2,617.64 1.224.00 Paid up Equity Share Capital (Face value ₹10 per share) 1,224.00 1,224.00 1,224.00 1,224.00 1,224.00 Other Equity (as per last audited balance sheet) 5,070.15 NA NA. Earning per share (EPS) FV of ₹10/- each (not annualised) 18,67 (i) Basic EPS 0.55 0.26 1.23 0.69

Extract Statement of Unaudited Financial Results for the Quarter and Half Year Ended 30 September 2021

1) The financial results are prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind-AS) and amendments issued thereafter prescribed under Section 133 of the Companies Act, 2013, and other recognised accounting practices and policies as applicable

0.55

33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results for the quarter and half year ended 30 September 2021 are available on Stock Exchange website viz. www.bseindia.com and Company's website www.transchem.net. The above results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on 30 October 2021.

) The above is an extract of the detailed format of Quarterly Financial Results for the guarter and half year ended 30 September 2021, filed with the stock exchange under Regulation

For TRANSCHEM LIMITED Date: 30 October 2021

0.69

0.26

1.23

Mahesh Suresh Rananavre Director DIN:08296631

18.67

19.73

POSSESSION NOTICE (for Immovable Properties) eas the Authorised Officer of Asset Reconstruction Company (India

Limited under Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002, and in exercise of powers conferred under Section13 (12) read with Rule 3 of the Security Interest (Enforcement Rules, 2002 issued Demand Notices under Section 13 (2) of the said Act calling upon the following borrowers to repay the amounts mentioned against their respective name together with interest thereon at the applicable rates as mentioned in the said notices, within 60 days from the date of receipt of the said Notices, along with further interest as applicable, incidental expenses, costs charges etc. incurred till the date of payment and / or realization. Date & S. Loan Account No./

Total Outstanding

| | 3 | (| Possession |
|-----|--|--|------------------------|
| 1 | HL0115/GPGL00000757 / Magma Housing Finance / Rita Manish Gupta / Manish Ramsing Gupta | Rs.1,11,95,881/- as on 13-04-2016 | 26-10-2021 Symbolic |
| De | scription of Property: All that piece ar | nd parcel of the Lar | nd being Flat |
| Иo | .24, situated on Second Floor in "Om" Ap | artment, situated on | Land bearing |
| 1.S | No. 34/4/4/2, admeasuring about 68.77 S | q.Mt at Village Dhar | ıkawadi Near |
| H.I | M.Hostel, Mohan Nagar, District, Pune, Pii | ncode-411043, within | the Limits of |
| Pu | ne Municipal Corporation, State: Mahara | shtra, (herein after r | eferred to as |
| "th | e said property") and Flat No.34 situated | on Third Floor in "On | n" Apartment, |

No. | Selling Bank Name / Borrower Name | (In Rs) / Due Date |

situated on Land bearing S.No.34/4/4/2, admeasuring about 68.77 Sq.Mt a Village Dhankawadi Near H.M. Hostel, Mohan Nagar, District, Pune, Pincode-411043, within the limits of Pune Municipal Corporation, State: Maharashtra (herein after referred to as "the said property"). 01500009817 / Dewan Housing Finance Rs.11,38,163/-26-10-2021

2 Corporation Limited (DHFL) / Rajesh as on Dattarao Ambhore / Vimal Rajesh Ambhore

Symbolic 15-07-2014 **Description of Property:** Property bearing Flat No.401, Fourth Floor, Sumar Shrusthi, S.No.211/6/2, Phursangi, Pune, Maharashtra-412308.

HL0115/HPNH00001728 / Magma Rs.1,36,54,874/-26-10-2021 3 Fincorp Limited (MFL) / Indira Vasant **Symbolic** Nerkar & Vasant Vithal Nerkar 05-12-2019 Description of Property: Property bearing Building No.17/136, Mhada LIG

Scheme, Sant Tukaram Nagar, Pimpri, Pune-411018, Maharashtra.

Whereas the borrowers mentioned herein above have failed to repay the amounts due, notice is hereby given to the borrowers mentioned hereinabove in particular and to the public in general that the Authorized Officer of Arcil has taken Symbolic Possession of the properties/Secured Assets described herein above in exercise of powers conferred on him under Section 13 (4) of the said Act read with Rule 8 of the said Rules on the dates mentioned above. The borrowers mentioned hereinabove in particular and the public in general are hereby cautioned not to deal with the aforesaid properties/Secured Assets and any dealings with the said properties/Secured Assets will be subject to the charge of Arcil. The Borrower's attention is invited to provisions of sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets Sd/- Authorised Officer Place: Pune Date: 01-11-2021 Asset Reconstruction Company (India) Ltd

ASSET RECONSTRUCTION COMPANY (INDIA) LTD. Registered Office: The Ruby, 10th Floor, 29 Senapati Bapat Marg Dadar (West), Mumbai-400028. Tel: +91 2266581300. www.arcil.co.in Branch Address: B 221, EBD, 2nd Floor, Neptune Magnet Mall, LBS Marg Bhandup (W), Near Mangatram Petrol Pump, Mumbai-400078. CIN-U65999MH2002PLC134884

PUBLIC NOTICE

Take note that, 1) Mr. Purushottam @ Uttam Vitthal Kodre, 2) Mrs. Kalawati Purushottam @ Uttam Kodre, 3) Mr. Ravindra Purushottam @ Uttam Kodre, 4) Mrs. Anjali Ravindra Kodre, 5) Mrs. Rohini Dattatray Girme & 6) Mrs. Rekha Umesh Devharkar are claiming that, as per sanction layout for all that property Survey No.18/1 area admeasuring 01 Hectare 97 Ares, Survey No.18/2 area admeasuring 04 Hectare 33 Ares, Survey No.18/3 area admeasuring 04 Hectare 33 Ares, Survey No.19/1 area admeasuring 04 Hectare 33 Ares and Survey No.19/2 area admeasuring 02 Hectare 36 Ares, total area admeasuring 17 Hectare 32 Ares, Village Kharadi within the Registration District Pune, Sub-Registration District Haveli and within the limit of Pune Municipal Corporation Pune, after deducting area admeasuring 465 Sq.mtrs. out of Survey No. 18/1+2+3+19/1+2 Plot No. P2 (residential) admeasuring 19967 Sq.mtrs. the remaining balance area admeasuring 19502 Sq.mtrs. along with area admeasuring 2038.40 Sq.mtrs being area under 18 meter wide road area admeasuring 21090.40 Sq.mtrs. out of total area admeasuring 21540.40 Sq.mtrs. is their inherited property as per registered Partition Deed received in the name of No.1 of them. Aforesaid owners have assured our client M/s. Unique Associates, Office-Shop No.1, 2, 3, Survey No.111/1, Shridarshan Apartment, Tank Road, Shantinagar, Yerawada, Pune-411006 through authorized partner Shri. Navin Rajendra Agarwal that, the aforesaid properties along with all buildable potential thereof is free from all encumbrances, charges or claims and they have absolute authority and marketable title to deal with the same and on certain terms and conditions have agreed to develop the same jointly with my client and accordingly they have executed registered Agreement and Power of Attorneys. Our client has requested a Title Certificate regarding marketable title of aforesaid owners towards the aforesaid property and it's development rights and authorities to deal it's share in aforesaid development transaction. Being part of investigation of the respective marketable title of the owners and developers for the aforesaid property, this Public Notice is published.

Any person, organization, firm, institution (corporate or otherwise), having any claim against or in respect of the aforesaid property or any part thereof by way of sale, mortgage, exchange, tenancy, family arrangement, charge, lease, lien, inheritance, bequest, encumbrance, gift, grant, trust succession, maintenance, development rights, agreement, settlement, assignment, possession, easement, order/decree/judgment of any Court/statutory authority, memorandum of understanding or otherwise howsoever, is hereby required to make known the same in writing to the undersigned, together with all original and/or certified documentary proof in support thereof at the address mentioned below 15 days (fifteen days) from the date of publishing hereof, (objection published in newspaper will be not considered) failing which, any such claims in the aforesaid Property, if any, shall be considered as knowingly waived and/or abandoned and the undersigned will issue Title Certificate to aforesaid owners & developer. After expiry of aforesaid stipulated notice period, no claims of any nature will be entertained or considered to remain binding on the aforesaid property or any part thereof or upon aforesaid owners and developer and their nominees/ assignee/transferee. Take

note of this. Place: Pune Date: 29/10/2021

Ahinsa Apartments, 768/18, Financialexp epapran Gymkhana, Pune - 411 004.

ADVOCATE PRIYANKA KALE BSL LL.B, LL.M (LONDON) SOLICITOR (ENGLAND & WALES) Sudhakar Kale & Associates Advocates & Solicitors

NOTICE TO SHAREHOLDERS-CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India and may not be released in the United States. This is not an announcement for the offer document. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from such registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the Issuer and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated September 15, 2021 (the "Letter of Offer" or the "LoF") filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and submitted to the Securities and Exchange Board of India ("SEBI") for information and dissemination purposes only.

Date 1/11/2021

R.P.P. INFRA PROJECTS LIMITED

the Companies Act, 1956. Subsequently, the name of our Company was changed to R.P.P. Infra Projects Private Limited on November 27, 2009. Thereafter, our Company was converted into a public limited company pursuant to a special resolution passed at a meeting of our equity shareholders held on January 21, 2010 and the name of our Company was changed to R.P.P. Infra Projects Limited. Our Company was issued a fresh certificate of incorporation by the Registrar of Companies, Tamil Nadu at Coimbatore on March 8, 2010. For details of changes in the name and registered office of our Company, see chapter entitled General Information' beginning on page 54 of the Letter of Offer.

Registered Office: S.F. No. 454, Raghupathynaiken Palayam, Railway Colony (Post), Poondurai Road, Erode - 638 002, Tamil Nadu, India Corporate Office: MKM Chambers, No. 42, Third Floor, Kodambakkam High Road, Nungambakkam, Chennai - 600 034, Tamil Nadu, India Contact Person: Pradeep Kumar Nath; Tel: +91 424 2284077; Facsimile: +91 424 2282077

E-mail: rightsissue@rppipl.com; Website: www.rppipl.com; Corporate Identification Number: L45201TZ1995PLC006113

OUR PROMOTERS: P. ARULSUNDARAM AND A. NITHIYA

ISSUE OF UPTO 1,60,00,000 EQUITY SHARES* OF FACE VALUE ₹ 10 EACH (RIGHTS EQUITY SHARES) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 30 PER EQUITY SHARE (ISSUE PRICE), AGGREGATING UPTO ₹ 48,00,00,000 (RUPEES 48.00 CRORES) (ASSUMING FULL SUBSCRIPTION) ON A RIGHTS BASIS (I) TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 5 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON SEPTEMBER 20, 2021; AND (II) TO THE RESERVED PORTION IN FAVOUR OF THE WARRANT HOLDERS (ISSUE). THE WARRANT HOLDERS WILL BE ELIGIBLE TO THE RIGHTS EQUITY SHARES ONLY ON, AND TO THE EXTENT OF, WARRANTS CONVERTED BY THEM, AND ON THE SAME TERMS AS AVAILABLE TO THE ELIGIBLE EQUITY SHAREHOLDERS. THE ISSUE SIZE NOT EXCEEDING ₹ 48.00 CRORES WILL INCLUDE THE EQUITY SHARES RESERVED FOR WARRANT HOLDERS. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 3 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER ENTITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 228 OF THE LETTER OF OFFER. "INCLUDING 17,70,000 EQUITY SHARES RESERVED FOR THE WARRANT HOLDERS.

This corrigendum to the public announcement should be read in conjunction with the Public Announcement dated October 28, 2021 published on October 29, 2021 in Financial Express (English newspaper- all editions); (ii) Jansatta (Hindi newspaper - all editions); and (iii) Daily Thanthi (Erode Edition, Tamil being the regional language in Erode where our registered office is located) ("Public Announcement"). The eligible equity shareholders should note the following amendment to the Public Announcement.

1. The date on which trading in partly paid up Rights Equity Shares issued in the Rights Issue is expected to commence, should be read as on or about Tuesday, November 2, 2021 instead of Monday, November 1, 2021.

Pradeep Kumar Nath Place: Erode Date : October 30, 2021 Company Secretary and Compliance Officer

R.P.P. Infra Projects Limited has filed the Letter of Offer dated September 15, 2021 with SEBI and the Stock Exchanges. The Letter of Offer is available on the websites of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, the Lead Manager to the Issue i.e. Inga Ventures Private Limited at www.ingaventures.com, the Company at www.rppipl.com, the Registrar to the Issue at https://rights.cameoindia.com/rpp and the Registrar's web-based application platform at https://rights.cameoindia.com/rpp (R-WAP). Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 22 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any United States state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America, its territories or possessions, any state of the United States and the District of Columbia ("United States" or "U.S."), except in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and in compliance with any applicable securities laws of any state of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are only being offered and sold outside the United States in offshore transaction in reliance on Regulation S under the Securities Act ("Regulation S") and the applicable laws of the jurisdictions where such offers and sales are made. The Rights Entitlements and the Rights Equity Shares may not be re-offered. re-sold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S. The offering to which the Letter of Offer and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Issue Documents should not be forwarded to or transmitted in or into the United States at any time.

> SIMPLEX IN REALTY LTD.

SIMPLEX REALTY LIMITED

30. KESHAVRAO KHADYE MARG. SANT GADGE MAHARAJ CHOWK, MUMBAI-400 011 Tel No:+91 22 2308 2951 Fax No:+91 22 2307 2773 Website: www.simplex-group.com E-mail: investors@simplex-group.com CIN-L17110MH1912PLC000351

| (₹ In Lakhs except per share | | | | | | | |
|------------------------------|--|--------------------------------|----------------------------------|--------------------------------|--|--|--|
| Sr. No. | Particulars | Quarter ended 30.09.2021 | Half year ended 30.09.2021 | Quarter ended 30.09.2020 | | | |
| 1 | Total Income from Operations | 136.09 | 155.75 | 294.26 | | | |
| 2 | Net Profit / (Loss) for the period (before tax and exceptional items) | 53.63 | 120.79 | (72.40) | | | |
| 3 | Net Profit / (Loss) for the period before tax (after exceptional items) | 53.63 | 120.79 | (72.40) | | | |
| 4 | Net Profit / (Loss) for the period after tax (after exceptional items) | 41.28 | 91.66 | (52.78) | | | |
| 5 | Total comprehensive income for the period [comprising profit/(loss) for the period (after tax) and other comprehensive income (after tax)] | 51.27 | 129.76 | (28.33) | | | |
| 6 | Equity Share Capital | 299.14 | 299.14 | 299.14 | | | |
| 7 | Earnings Per Share (of ₹ 10/- each) (for continuing and discontinued operations)- Basic and Diluted (Not annualised,except year end Basic and Diluted) | 1.38 | 3.06 | (1.76) | | | |

EXTRACT OF STANDALONE UNAUDITED FINANCIAL RESULTS

Notes: The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Standalone Financial Results are available on the website of the Stock Exchange, www.bseindia.com and the Company's website, www.simplex-group.com.

The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 30th October, 2021

EXTRACT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2021 (₹ In Lakhs except per share data) Quarter Quarter Half year ended ended ended Particulars No. 30.09.2021 30.09.2021 30.09.2020 136.09 155.75 294.26 Total Income from Operations Net Profit / (Loss) for the period 62.49 129.77 (71.50)before tax and exceptional items) Net Profit / (Loss) for the period before tax 62.49 129.77 (71.50)after exceptional items) Net Profit / (Loss) for the period after tax (51.88)50.14 100.64 after exceptional items) Total comprehensive income for the period comprising profit/(loss) for the period (after tax) and other comprehensive income (after tax)] 60.13 138.74 (27.43)Equity Share Capital 299.14 299.14 299.14 Earnings Per Share (of ₹ 10/- each) (for continuing and discontinued operations)- Basic and Diluted 1.67 3.36 Not annualised, except year end Basic and Diluted) (1.73)

The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results are available on the website of the Stock Exchange, www.bseindia.com and the Company's website, www.simplex-group.com

The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 30th October,2021. The above financial results have been prepared in accordance with the Companies (Indian Accounting Standards)

Rules, 2015 (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

Additional information on Standalone Financial Results is as below:

Place: Mumbai

Dated: 30th October, 2021

| Particulars | Quarter ended 30.09.2021 | Half year ended 30.09.2021 | Quarter ended 30.09.2020 |
|---------------------------------------|--------------------------------|----------------------------------|--------------------------------|
| Total income (including other income) | 276.27 | 438,41 | 425,51 |
| Profit/(loss) before tax | 53.63 | 120.79 | (72.40) |
| Profit/(loss) after tax | 41.28 | 91.66 | (52.78) |

For Simplex Realty Limited Nandan Damani

Chairman & Managing Director

TEJAS NETWORKS LIMITED REGISTERED OFFICE: J P Software Park, Plot No 25, Sy. No 13, 14, 17, 18 Konnapana Agrahara Village,

POST OFFER ADVERTISEMENT UNDER REGULATION 18 (12) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES

AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF THE

Begur, Hobli, Bangalore, Karnataka - 560100, WEBSITE: www.tejasnetworks.com

OPEN OFFER FOR ACQUISITION OF UP TO 4,02,55,631 FULLY PAID UP EQUITY SHARES HAVING FACE VALUE OF INR 10 (INDIAN RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING 26.00% OF THE EXPANDED VOTING SHARE CAPITAL OF TEJAS NETWORKS LIMITED ("TARGET COMPANY") AT A PRICE OF INR 258.00 (INDIAN RUPEES TWO HUNDRED AND FIFTY EIGHT ONLY) PER EQUITY SHARE FROM THE ELIGIBLE SHAREHOLDERS OF THE TARGET COMPANY, BY PANATONE FINVEST LIMITED ("ACQUIRER 1") AND AKASHASTHA TECHNOLOGIES PRIVATE LIMITED ("ACQUIRER 2") (ACQUIRER 1 AND ACQUIRER 2, COLLECTIVELY "ACQUIRERS"), ALONG WITH TATA SONS PRIVATE LIMITED ("PAC"), IN ITS CAPACITY AS A PERSON ACTING IN CONCERT WITH THE ACQUIRERS ("OFFER" / "OPEN OFFER")

This post offer advertisement ("Post Offer Advertisement") is being issued by Kotak Mahindra Capital Company Limited ("Manager") to the Offer" or "Manager"), in respect of the Open Offer, for and on behalf of the Acquirers and the PAC, pursuant to and in accordance with regulation 18(12) of the SEBI (SAST) Regulations. This Post Offer Advertisement should be read in continuation of, and in conjunction with: (a) the public announcement dated July 29, 2021 ("PA"); (b) the detailed public statement that was published on August 05, 2021 ("DPS"); (c) the letter of offer dated October 01, 2021 along with Form of Acceptance and Share Transfer Form ("LOF"); and (d) the offer opening public announcement and corrigendum to the DPS that was published on October 08, 2021 ("Offer Opening Public Announcement and Corrigendum").

The DPS and the Offer Opening Public Announcement and Corrigendum were published in all editions of 'Financial Express' (English), 'Jansatta' (Hindi), the Bangalore edition of 'Vishwavani' (Kannada), and the Mumbai edition of 'Navshakti' (Marathi). This Post Offer Advertisement is being published in all of the aforesaid newspapers.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LOF.

 Name of the Target Company: Tejas Networks Limited Name of the Acquirers and the PAC Panatone Finvest Limited ("Acquirer 1") Akashastha Technologies Private Limited ("Acquirer 2") Tata Sons Private Limited ("PAC")

3. Name of the Manager to the Offer: Kotak Mahindra Capital Company Limited Name of the Registrar to the Offer: Link Intime India Private Limited Offer Details:

A. Date of Opening of the Offer: Monday, October 11, 2021 Tuesday, October 26, 2021 B. Date of Closure of the Offer: Date of Payment of Consideration: Thursday, October 28, 2021 Details of Acquisition:

SI. **Particulars** Proposed in LOF® Actuals " No Offer Price (per Equity Share) INR 258.00 INR 258.00 4.02,55,631¹² Aggregate number of Equity Shares 2.592 tendered in the Offer Aggregate number of Equity Shares 4.02,55,631 2.592 accepted in the Offer Size of the Offer (Number of Equity Shares INR 10,38,59,52,79812 INR 6,68,736 multiplied by Offer Price) Shareholding of the Acquirers and the PAC before agreements/ public announcement % of Expanded Voting Share Capital (0.0%)Equity Shares acquired by way of agreements An aggregate of 5,75,01,551 Equity An aggregate of 5,75,01,551 Equity Shares (representing 37.1%) under | Shares (representing 37.1%) under

the SSA" and the SPA, consisting the SSA" and the SPA. Please note % of Expanded Voting Share Capital the following: (a) 1,93,79,845 Subscription (a) Acquirer 1 has acquired 2,05,77,512 Equity Shares consisting (b) 3,68,21,706 Equity Shares to be | of: issued by the Target Company on (i) 1,93,79,845 Subscription Shares^{IN}; exercise of 3,68.21,706 Series A and Warrants: and (ii) 11,97,667 Sale Shares[®] (c)13,00,000 Sale Shares. (b) Acquirer 1 proposes to exercise the 3,68,21,706 Series A Warrants allotted under the SSA and may acquire the 1,02,333 residual Sale Shares under the SPA at any time during the 26 (twenty six) weeks from the expiry of the Offer Period. 7.7 Equity Shares acquired by way of Open Offer 4,02,55,631 2,592 % of Expanded Voting Share Capital (26.0%)P (0.0%)

7.8 Equity Shares acquired after the PAII Number and price of 2,20,00,0008 2,20,00,000 **Equity Shares acquired** acquired at INR 258.00 per share acquired at INR 258.00 per share % of Expanded Voting Share Capital (14.2%)(14.2%)7.9 Post Offer shareholding of the Acquirers and the PAC 7.95.04.143(X)41 11,97,57,182 (77.3%)(2000) % of Expanded Voting Share Capital (51.3%)

Pre-Offer

Post-Offer

Pre-Offer

7,54,30,130°

(63.9%)""

Number 7,54,30,130 3,50,72,166" % of Expanded Voting Share Capital (63.9%)(10) (22.7%)Notes:

Unless stated otherwise, all percentages have been calculated basis the Expanded Voting Share Capital. Assuming full acceptance in the Open Offer. Assuming Acquirer 1 exercises all of the Series A Warrants and acquires all Sale Shares. In addition to this, if and when Acquirer 1 exercises the Series B Warrants (assuming Acquirer 1 exercises all of the Series

B Warrants), Acquirer 1 would be allotted 1,55,03,876 Equity Shares representing 9.1% of the voting share capital of the Target Company (assuming the voting share capital is the aggregate of the Expanded Voting Share Capital and the Equity Shares allotted pursuant to the exercise of the Series B Warrants). (5) Please refer to paragraph 3.2.7(iv) of the LOF.

Please refer to paragraph 3.2.7(i) of the LOF.

7.10 Pre & Post offer shareholding of the public

Apart from the Equity Shares specified in St. nos. 7.6 and 7.7.

Equity Shares acquired by Acquirer 1 through the stock exchange settlement process by way of block deals, as

mentioned in paragraphs 3.2.7(ii) and 3.2.7(iii) of the LOF. Including 40,86,890 employee stock options/ restricted stock units considered for determining the Expanded Voting

Share Capital and excluding the shares held by Acquirer 1 as on the date of the LOF. (10) Calculated as a percentage of the total issued and paid up equity share capital of the Target Company as on date of the LOF, i.e. 11,39,20,752 Equity Shares, along with 40,86,890 employee stock options/restricted stock units considered for determining the Expanded Voting Share Capital. On the basis of Expanded Voting Share Capital, the same corresponds

(11) Assuming 1,02,333 residual Sale Shares are purchased by Acquirer 1 under the SPA. Other information

The Acquirers and the PAC, and their directors in their capacity as directors, accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under the SEBI (SAST) Regulations.

8.2 A copy of this Post Offer Advertisement is expected to be available on the websites of SEBI (www.sebi.gov.in), BSE Limited (www.bseindia.com), National Stock Exchange of India Limited (www.nseindia.com) and at the registered office of the Target

27 BKC, 1st Floor, Plot No. C-27, 'G' Block,

Issued on behalf of the Acquirers and the PAC by the Manager to the Offer Kotak Mahindra Capital Company Limited

eg kotak Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Tel: + 91 22 4336 0128; Fax: +91 22 6713 2447 Email: tejasnetworks.openoffer@kotak.com Contact Person: Mr. Ganesh Rane Website: www.investmentbank.kotak.com SEBI Registration No.: INM000008704 Validity Period: Permanent registration Registrar to the Offer **LINK**Intime

Link Intime India Private Limited C-101, 247 Park, Lal Bahadur Shastri Marg. Vikhroli (West), Mumbai - 400 083

Tel: + 91 22 4918 6200; Fax: + 91 22 4918 6195 Email: tejasnetworks.offer@linkintime.co.in Contact Person: Mr. Sumeet Deshpande Website: www.linkintime.co.in SEBI Registration No.: INR000004058

Place: Mumbai

Date: October 29, 2021

Validity Period: Permanent registration

Adfactors 380

Post-Offer

7,53,25,205

(48.7%)



कर्ज मेळाव्यात १८४६ खातेदारांना ६०.९२ कोटी रुपयांचे कर्ज मंजूर

दि.३१ गायकवाड यांच्या हरने (हिंदुरथान समाचार) : वित्त कर्ज वाटप करण्यात आले. तर, काही खातेदारांना मंत्रालय भारत सरकार यांच्या निर्देशानुसार देशामध्ये ७ वाहनाच्या चाव्या देण्यात ते ३० ऑक्टोबर २१ पर्यंत आल्या. याप्रसंगी आमदार क्रेडिट आऊट रिच अभियान संजय गायकवाड म्हणाले, सर्व बँकांनी मिळून असा राबविण्यात येत आहे. या जिल्ह्यामध्ये कर्ज मेळावा घेणे ही अनुषंगाने ऑक्टोबर रोजी स्थानिक खरोखर कौतुकाची बाब आहे. बँका कर्ज वाटपमध्ये गर्दे हॉलमध्ये दूपारी १२ मेळाव्याचे आता सकारात्मक आहे. कर्ज वाजता मात्र, काही शाखामध्ये आयोजन उत्साहात आले. अजूनही ग्राहकांना नाहक करण्यात कर्ज अध्यक्षर-थानी त्रास दिल्या जातो, ते चित्र मेळाव्यात जिल्हाधिकारी बदलायला पाहिजे. आधी एस. रामामूर्ती होते. तर, आमदार प्रत्येकाला असे वाटायचे हजार रूपयांची संजय गायकवाड, मुख्य की अधिकारी नोकरी असली तरी चालेल कार्यकारी विसपूते प्रमुख भाग्यश्री पण आता चित्र बदलत पाहणे म्हणून उपस्थित होते. आहे. मराठी माणूस सुद्धा व्यावसायिक होत आहे. नाबार्डचे विक्रम तसेच पठारे, जिल्हा बँकेचे मुख्य तेव्हा बँकांनी सहजरीत्या कार्यकारी अधिकारी त्यांना कर्ज उपलब्ध करून द्यावे. बुलडाणा येथे २५०० डॉ. अशोक खरात, दुकानांचा प्रोजेक्ट सुरु उद्योग केन्द्राचे जिल्हा करण्यात येणार आहे. तेव्हा सुनिल महाव्यवस्थापक ग्रामीण बँकांनी त्यांना कर्ज उपलब्ध पाटील व जिल्हा यंत्रणेचे करून द्यावे. आपल्या प्रकल्प प्रस्ताविकामध्ये स्टेट बँकेचे संचालक राजेश इंगले उपस्थित होते. या कर्ज क्षेत्रीय प्रबंधक सुहास ढोले मेळावामध्ये सर्व बँकांनी म्हणाले. यावर्षी जिल्ह्याचा वार्षिक कर्ज आराखडा मिळून १८४६ खातेदारांना ६० कोटी ९२ लक्ष ४६ हजार हा ३७१० कोटीचा असून ८७० रूपये एवढे कर्ज मंजुर आतापर्यंत ३००० पेक्षा जास्त कर्ज वाटप करण्यात आले झालेले आहे. डिसेंबर २०२१ अग्रणी बँक सेंट्रल बँक च्या अखेरपर्यंत उद्घीष्ट पूर्ण ऑफ़ इंडियाच्या पुढाकराने करण्यात येणार. त्यांनी कर्ज मेळाव्याचे आयोजन करण्यात आले. बँकेच्या विविध योजना

PUBLIC NOTICE

व शासकीय योजनांमध्ये

बँकेचे भागीदारी याविषयी

माहिती दिली. बँकेचे ओ टी

एस योजनेचा लाभ घेण्याचे

आवाहन केले.

यामध्ये बुलडाणा येथील

सर्व सरकारी व खाजगी

बँकेद्वारे विविध सरकारी

योजनांमध्ये कर्ज वाटप

केले गेले. यापैकी बऱ्याचशा

खातेदारांना आमदार संजय

ociety known as SAINATH NAGAR NC 07 Co. Op. Hsg. Soc. Ltd., Admeasurin about 310 sq.ft. i.e. 28.81 sq. mtr, an which is constructed on land bearing S.No. 75, Village - Tulinj, Nallasopara (E), Tal Vasai, Dist. Palghar(Hereinafter referred as the said Flat). Whereas Mrs. Dipali D Bhosale was holding original agreemen for sale of above mentioned flat date 26/06/1996, executed between M/S SHREE SAI BUILDERS AND DEVELOPERS and MR. MANHAR BHA FULCHAND SHAH bearing Registration No. CHA 2342/1996 and Origina Registration receipt, Agreement for sale dated 22/04/2008, Executed between egal heirs of Mr. Manharbhai Fulchar Shah (Lilaben M shah, Hiten M shah Sanjiv M shah)and Mrs. Dipali D. Bhos earing Registration No Vasai 4503/2008 and original Registration Receipt. Whereas Mrs. Dipali D. Bhosale intends to sell the above said Flat. Al public and institution are requested t n said Flat as well as documents registration receipt along with necessar locuments at below mentioned address within a period of 14 days, thereafter N claim or objection will be entertained o said Flat and Agreement, receipt an Share Certificate will be considered as los and deal will be finalized which may pleas SHRIRAM H. DWIVED

Date: 01/11/2021 Off at : Shop.No.4, Sai Sadan Bldg No 1 Chs Ltd, Ambaw. Tulinj, Nalasoapara (E) Tal Vasai Dist - Palghar.

LOST & FOUND

मी, श्रीमती बी.एन. जोशीपुरा, माझी एचडीएफसी लि., चर्चगेट, मुंबईची ,एफडीआर पावती क्रमांक BM18356285 हरवली आहे. कोणाला आढळल्यास. कपया पंद्रराह दिवसाचा आत एचडीएफसी लिमिटेड कडे हस्तांतरित करा. किंवा 9106994623 क्रमांकावर संपर्क साधा.

सूचना

श्री. अनंत शामराव कांटक हे निर्माण पॅलेस मी ऑग्रद ही बिल्डिंग को-ऑपरेटिव्ह हौसिंग सोसायटी लिमिटेड, यांचा पत्ता-निर्माण पॅलेस, राजमाता जिजाबाई मार्ग, पम्प हाऊस, अंधेरी पुर्व, मुंबई-४०००९३ या सोसायटीचे सदस्य असून सोसायटीच्या इमारतीमधील डी-६०४ चे धारक आहे. यांचे १९ ऑगस्ट, २०२० रोजी निधन झाले.

त्यांनी त्यांची पत्नी श्रीमती सुशिला अनंत कांटक यांना महाराष्ट्र सहकारी संस्था अधिनियम १९६१ चे नियम २५ अंतर्गत वारसदार नेमले आहेत. सोसायटी याव्दारे. सोसायटीच्या भांडवल/ मिळकतीमधील, मयत सभासदाच्या सदर शेअर्स व हितसंबंधाचे हस्तांतरण होण्यास वारस किंवा अन्य दावेदारी/आक्षेप घेणारे यांच्याकडून काही दावे किंवा आक्षेप असल्यास ते ह्या सूचनेच्या प्रसिध्दीपासन ४५ दिवसांत सोसायटीच्या भांडवल/मिळकतीमधील मयत सभासदाच्य शेअर्स व हितसंबंधाच्या हस्तांतरणासाठी त्याच्या/तिच्या/त्यांच्या दावा/ आक्षेपांच्या पुष्ठ्यर्थ अशी कागदपत्रे आणि अन्य पुरावाच्या प्रतींसह मागविण्यात येत आहेत. वर दिलेल्य मुदतीत जर काही दावे/आक्षेप प्राप्त झाले नाहीत, तर मयत सभासदाच्या सोसायटीच्या भांडवल/ मिळकतीमधील शेअर्स व हितसंबंधार्श सोसायटी उपविधीतील तरतुदींमधील दिलेल्या मार्गाने व्यवहार करण्यास सोसायटी मोकळी असेल. जर सोसायटीच्या भांडवल/ मिळकतीमधील मयत सभासदाच्या शेअर्स व हितसंबंधाच्या हस्तातरणास काही दावे/आक्षेप सोसायटीने प्राप्त केले तर, सोसायटीच्या उपविधीतील तरतदींनसार त्यावर सोसायटी कार्यवाही करेल. सोसायटींच्या नोंदणीकृत उपविधींची प्रत दावेदार/आक्षेपकाव्दारे निरीक्षणाकरिता सोसायटीचे कार्यालय /सोसायटीचे सचिव यांच्याकडे सदर सूचना प्रसिध्दीच्या तारखेपासून कालावधी समाप्तीच्या तारखेपर्यंत सर्व कामकाजाच्या दिवशी स.१०.३० ते रात्रौ.८.३० पर्यंत उपलब्ध आहेत.

च्या वतीने व करिता निर्माण पॅलेस सी ॲण्ड डी बिल्डिंग को-ऑपरेटिव्ह हौसिंग सोसायटी लिमिटेड

दिनांक:१.११.२०२१ ठिकाण: मुंबई

PUBLIC NOTICE

Shri Sharad M. Upadhyay a Membe of the Gajalaxmi Co-operative

Housing Society Ltd., having address

at Babhai Naka, L.T.Road, Borivali (West), Mumbai 400 092 holding Flat

No. 103 in the building of the society

died on 25.02.2016 without making any

The Society hereby invite claims o objections from the heir or heirs of

other claimants/objector or objectors to the transfer of the said shares and nterest of the deceased member in the

capital/ property of the society with in a

period of 7 days from publication of this notice with copies of such docume and other proofs in support of

transfer of shares and interest of the deceased member in the capital

property of the society in such manner

as is provided under the bye-laws of

the society. The claims/ objections i

any received by the society for transfe

of shares and interest of the deceased member in the capital/ property of the society shall be dealt with in the

the society A copy of the registered bye-laws of the society is avail

inspection by the claimants/ objectors

in the office of the society with the

P.M. to 8.00 P.M. from the date of

publication of the notice till the date of

GAJALAXMI CO.OP. HSG. SOC. LTD.,

For and on behalf of

Sd/- Hon. Secretar

Date: 01/11/202

Date: 30/10/2021

to be the cost of acquisition.

expiry of its period.

Place: Mumbai

ecretary of the society between 7.00

anner provided under the bye-la

nis/her/their claims/ objectio

PUBLIC NOTICE

NOTICE is hereby given That The Share Certificate No. 17 for 5 (five) Shares bearing distinctive No 86 to 90 of Lumbini Co-operative HSG Society. 25. lational Library Road, Bandra (W) Mumba 100050, Standing in the names of Shree heena K. Shetty have hence been eported lost /stolen and that an application or issue of duplicate Share Certificate in espect thereof has been made to the Society at Lumbini Co-op. HSG. Society, 25, National Library Road, Bandra (W) Mumbai 50, to whom objection if any against uance of such duplicate Share Certificate should be made with in 15 days from the date of publication of this notice. Share Certificate is not mortgaged or any loan ken against the Shop

Date:-01-11-2021 Sd/-Place Mumbai Shekhar S. Shetty

PUBLIC NOTICE

TAKE NOTICE THAT, my client intends to ourchase Residential Flat which is more pecifically mentioned in the Schedule of roperty stated herein below.

TAKE NOTICE THAT, the below mentioned esidential Flat was originally purchased the names of (1) Rajalakshmi Murali, (2) Pushpa Vijayraghavan and (3) Kavya Murali vide Agreement for Sale dated 30th May 2005 which was duly registered with the Sub-Registrar under Serial No. TNN2-3615-2005. Subsequently, Pushpa Vijayaraghavan expired on 25/05/2016 and the below mentioned Flat now stands in the names of (1) Rajalakshmi Murali and (2) Kayya Murali as per the Share Certificate, vide Entry No. 79 dated 24/10/2017

the Share Register of the Society Records. Any Person/s having any claim/objection respect of the under mentioned Residential remise/s or any portion or part thereof including claim/objection as and by way of Sale, Exchange Mortgage, Gift, Lien, Trust, Lease, Possession nheritance, Easement, License or otherwise owsoever are hereby required to make the ame known in writing along with certified True Copy of the supporting documents to the under signed at the address mentioned pelow within 14 days from the publication nereof, otherwise, the same if any, will be considered as waived and the transaction etween the Owners and my Client in respect of the under mentioned Residential Flat will

be completed. THE SCHEDULE OF THE RESIDENTIAL FLAT Flat No. 1204, admeasuring 995 sq. ft. built up area, situated on 12th Floor of Hazelnut C.H.S. Ltd., Hiranandani Meadows, Near Kashinath Ghanekar Auditorium, Thane (West), Γhane-400607; along with Share Certificate No. 54 for 5 fully paid up shares of Rs.50/-

each bearing distinctive Nos. 226 to 230. Sd/-Yagnesh M. Shah, Advocate 20/ Plot No. 501, Ganesh Siddhi C.H.S. Ltd.

Sector No. 5, Opp Janseva Bank, Charkop,

Kandivali (West), Mumbai – 400 067.

Date: 01.11.2021

Place: Mumbai

🎧 SB| STATE BANK OF INDIA

किरकोळ मालमत्ता मध्यवर्ती प्रक्रिया केंद्र, १ला मजला, अशोक सिल्क मिल्स कंपाऊंड, एल.बी.एस. मार्ग, घाटकोपर (पश्चिम), मुंबई-४०००८६.

मागणी सूचना

ज्याअर्थी, खालील स्वाक्षरीकर्ता हे सिक्युरीटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फिनान्शियल ॲसेटस् ॲन्ड एनफोर्समेन्ट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अंतर्गत स्टेट बँक ऑफ इंडियाचे प्राधिकृत अधिकारी आहेत आणि सिक्युरिटी इंटरेस्ट (एनफोर्समेन्ट) रूल्स, २००२ च्या नियम ३ सहवाचिता कलम १३(१२) अन्वये असलेल्या अधिकाराअंतर्गत सदर कायद्याच्या कलम १३(२) अन्वये त्यांनी वितरीत केलेल्या २७.१०.२०२१ रोजीच्या मागणी सचनेनुसा कर्जदार १) श्रीमती जया सोभराज राघानी आणि श्री. साहिल सोभराज राघानी, फ्लॅट क्र.१५0१, ए-0३, इमारत फ्लोरा मोहन प्राईड कोहौसोलि., वायले नगर, गाव गांधारे, कल्याण (प.)-४२१३०१ यांना सदर सूचना प्राप्त तारखेपासून ६० दिवसांच्या आत २७.१०.२०२१ रोजी देय रक्कम रू.३७,९४,९८३/- (रूपये सदोतीस लाख चौऱ्याण्णव हजार नऊशे त्र्या<mark>ऐंशी फक्त)</mark> तसेच करारदराने उपरोक्त रकमेवरील पुढील व्याज, प्रासंगिक खर्च, शुल्क अधिकार इत्यादी जमा करण्यास सांगण्यात आले होते. सदर सूचना ना-पोहोच झाली. जर त्यांची इच्छा असल्यास सदर मागणी सचनेची प्रत खालील स्वाक्षरीकर्ताकडन कोणत्याही कामकाजाच्या दिवशी कार्यालयीन वेळेत प्राप्त करावी. मागणी सचनेचे मजकर खाली नमद केले आहे. तुमचे खाते २५.१०.२०२१ रोजी नॉन-परफॉर्मिंग ॲसेटस् (एनपीए) मध्ये वर्गीकृत

तथापि कर्जदार/जामिनदारांना येथे सूचना देण्यात येत आहे की, त्यांनी देय तारखेला उपरोत्त रक्कम तसेच उपरोक्त रकमेवरील करारदराने पुढील व्याज व प्रासंगिक खर्च, शुल्क, अधिभार इत्यादीसह एकत्रितपणे सदर सचना प्रकाशन तारखेपासन ६० दिवसांत वँकेकडे जमा करावी. सदर करारनामा व दस्तावेजाअंतर्गत कर्जदार/जामिनदारांनी प्रतिभूती म्हणून बँकेकडे खाली नमुद केलेली मालमत्ता तारण ठेवली होती. जर कर्जदार/जामिनदार हे उपरोक्तप्रमाणे वँकेकडे रक्कम भरण्यात असमर्थ ठरल्यास, तद्नंतर कायद्याच्या कलम १३(४) अन्वये खाली नमुद प्रतिभूत मालमत्तेसमोर वँकेद्वारा कारवाई केली जाईल आणि जे संपुर्णतः कर्जदार आणि त्यांचे वारसदारांच्या जोखिम, मृल्य व परिणामावर असेल

स्थावर मालमत्तेचे वर्णन

फ्लॅट क्र.१५०१, ए-०३, इमारत फ्लोरा मोहन प्राईड कोहौसोलि., वायले नगर, गाव

गंधारे, कल्याण (प.)-४२१३०१.

ठिकाण: आरएसीपीसी, घाटकोपर प्राधिकृत अधिकारी

स्टेट बँक ऑफ दंदियाकरिता दिनांक: ३०.१०.२०२१

SB| STATE BANK OF INDIA

किरकोळ मालमत्ता मध्यवर्ती प्रक्रिया केंद्र, ठाणे, दोस्ती पिन्नाकल, गेट क्र.३, प्लॉट क्र.ई७, रोड क्र.२२, वागळे इंड. इस्टेट, ठाणे-४००६०४.

मागणी सूचना

ज्याअर्थी. खालील स्वाक्षरीकर्ता हे सिक्यरीटायझेशन ॲन्ड रिकन्स्टक्शन ऑफ फिनान्शियल ॲसेटस ॲन्ड एनफोर्समेन्ट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अंतर्गत स्टेट **बँक ऑफ इंडिया**चे प्राधिकृत अधिकारी आहेत आणि सिक्युरिटी इंटरेस्ट (एनफोर्समेन्ट) रूल्स, २००२ च्या नियम ३ सहवाचिता कलम १३(१२) अन्वये असलेल्या अधिकाराअंतर्गत सदर कायद्याच्या कलम १३(२) अन्वये त्यांनी वितरीत केलेल्या २८.०९.२०२१ रोजीच्या मागणी सूचनेनुसार कर्जदार १) श्री. कैलाश विसीनदास मताई व श्रीमती स्नेहा कैलाश मताई, पत्ताः (१) ब्लॉक क्र.११०३/१०, स्वामी सतसंग हॉलजवळ, ओ.पी. सेक्शन, उल्हासनगर-४२१००३. (२) फ्लॅट क्र.७०३, ए विंग, क्विन्स कोर्ट, गोदरेज हिल, मौजे वारवे, कल्याण पश्चिम, ठाणे-४२१३०१ यांना सदर सूचना प्राप्त तारखेपासून ६० दिवसांच्या आत २८.०९.२०२१ रोजी देय रक्कम रू.२४,११,८६८/- (रूपये चोवीस लाख अकरा हजार आठशे अद्भार फक्त) तसेच करारदराने उपरोक्त रकमेवरील प्रदील व्याज, प्रासंगिक खर्च, शल्क, अधिका इत्यादी जमा करण्यास सांगण्यात आले होते. सदर सूचना ना–पोहोच झाली. जर त्यांची इच्छा असल्यास प्रदर मागणी सूचनेची प्रत खालील स्वाक्षरीकर्ताकडून कोणत्याही कामकाजाच्या दिवशी कार्यालयीन वेळेत प्राप्त करावी. मागणी सूचनेचे मजकुर खाली नमुद केले आहे. तुमचे खाते २७.०९.२०२१ रोजी नॉन-परफॉर्मिंग ॲसेटस (एनपीए) मध्ये वर्गीकत करण्यात आले.

तथापि कर्जदार/जामिनदारांना येथे सूचना देण्यात येत आहे की, त्यांनी देय तारखेला उपरोक्त रक्कम तसेच उपरोक्त रकमेवरील करारदराने पुढील व्याज व प्रासंगिक खर्च, शुल्क, अधिभार इत्यादीसह एकत्रितपणे सदर सुचना प्रकाशन तारखेपासून ६० दिवसांत बँकेकडे जमा करावी. सदर करारनामा व दस्तावेजाअंतर्गत कर्जदार/जामिनदारांनी प्रतिभूती म्हणून वँकेकडे खाली नमुद केलेली मालमत्ता तारण ठेवली होती.

जर कर्जदार/जामिनदार हे उपरोक्तप्रमाणे बँकेकडे रक्कम भरण्यात असमर्थ ठरल्यास. तदनंतर कायद्याच्या कलम १३(४) अन्वये खाली नमुद प्रतिभूत मालमत्तेसमोर बँकेद्वारा कारवाई केली जाईल आणि जे संपूर्णत: कर्जदार आणि त्यांचे वारसदारांच्या जोखिम, मृल्य व परिणामावर असेल. कर्जदार /जामिनदार /त्यांचे कायदेशीर वारसदारांना उपरोक्त मालमत्तेच्या हस्तांतरणास सरफायसी कायद्या

२००२ च्या कलम १३(१३) अन्वये रोखण्यात येत आहे. स्थावर मालमत्तेचे वर्णन

फ्लॅट क्र.७०३, ए विंग, क्विन्स कोर्ट, गोदरेज हिल, मौजे बाखे, कल्याण पश्चिम, ठाणे-

प्राधिकृत अधिकारी ठिकाण: ठाणे स्टेट बँक ऑफ इंडियाकरिता

828308

दिनांक: ३०,१०,२०२१

ट्रान्सकेम लिमिटेड

मीआयएनः एल२४१००एमएच१९७६पीएलसी०१९३२७ नोंदणीकृत कार्यालयः ३०४, गणात्रा इस्टेट, पोखरण रोड क्र.१, खोपट, ठाणे (प.)-४००६०१ दुर.क.०२२-२५४७७०७७, फॅक्स:०२२-२५४७८६०१, ई-मेल:secretary@transchem.net

३० सप्टेंबर, २०२१ रोजी संपलेल्या तिमाही व अर्धवर्षाकरिता अलेखापरिक्षीत वित्तीय निष्कर्षाचा अहवाल

| ⊢ | | | _ | | | लाखात, नमुद व | |
|------------|--|--------------------------------|------------------------------|--------------------------------|--------------------------------|--------------------------------|-------------------------------|
| 1 | | संपलेर्ल | तिमाही | | संपलेले अर्धवर्ष | | संपलेले वर्ष |
| अ. क्र. | तपशील | ३० सप्टे २०२१ अलेखापरिक्षित | ३० जून २०२१ अलेखापरिक्षित | ३० सप्टे २०२० अलेखापरिक्षित | ३० सप्टे २०२१ अलेखापरिक्षित | ३० सप्टे २०२० अलेखापरिक्षित | ३१ मार्च २०२१ लेखापरिक्षित |
| ۹. | एकूण उत्पन्न (निव्वळ) | १३९.२९ | १४४.२० | ११२.१८ | २८३.४९ | २४२८.५१ | २६८३.२३ |
| ٦. | कालावधीकरिता निव्वळ नफा/(तोटा) (कर, अपवादात्मक आणि/किंवा विशेष साधारण वावपूर्व) | 83.83 | ११२.४४ | ४१.0३ | २०२.२८ | २३०७.९५ | २४७६.९६ |
| ₹. | करपूर्व कालावधीकरिता निव्वळ नफा/(तोटा) (अपवादात्मक आणि/किंवा विशेष साधारण वावनंतर) | 83.83 | ११२.४४ | ₹₹.0३ | 202.26 | २३०७.९५ | २४७६.९६ |
| ٧. | करानंतर कालावधीकरिता निव्वळ नफा/(तोटा) (अपवादात्मक आणि/किंवा विशेष साधारण वावनंतर) | ६६.७९ | ₹0.83 | 38.83 | १५०.८२ | २८४.७५ | २४१५.०१ |
| 4. | कालावधीकरिता एकूण सर्वकष उत्पन्न (कालावधीकरिता सर्वकष नफा/(तोटा) (करानंतर) आणि इतर | | | 0.0 | | | 52 550431 54 |
| 1 | सर्वंकष उत्पन्न (करानंतर)) | (९२.४९) | 28.83 | २८.६५ | (८.०७) | २२९०.०७ | २६१७.६४ |
| ξ. | भरणा केलेले समभाग भांडवल (दर्शनी मुल्य रु.१०/- प्रती) | १२२४.00 | १२२४.०० | १२२४.00 | १२२४.00 | १२२४.00 | १२२४.०० |
| <u>ا</u> | इतर समभाग (मागील लेखापरिक्षित ताळेबंदपत्रकानुसार) | एनए | एनए | एनए | एनए | एनए | 4060.84 |
| ٤. | उत्पन्न प्रतिभाग (रू.१०/- प्रत्येकी) (वार्षिकीकरण नाही) | | | | | | |
| ı | अ. मूळ ईपीएस | 0.44 | 0.59 | 0.25 | १.२३ | १८.६७ | १९.७३ |
| | व. सौमिकृत ईपीएस | 0.44 | ०.६९ | ०.२६ | १.२३ | १८.६७ | १९.७३ |

कंपनी कायदा २०१३ चे कलम १३३ आणि इतर मान्यताप्राप्त लेखा सराव व लाग मर्यादेत योजनेअंतर्गत विहित कंपनी (भारतीय लेखाप्रमाण) अधिनियम, २०१५ (इंडएएस) नुसार वित्तीय निष्कर्ष तया

सेवी (लिस्टिंग ऑब्लिगेशन्स ऑण्ड डिस्क्लोजर रिकायरमेंट्स) रेग्यलेशन २०१५ च्या नियम ३३ अन्वये स्टॉक एक्सचेंजसह सादर करण्यात आलेली ३० सप्टेंबर, २०२१ रोजी संपलेल्या तिमाही अर्धवर्षाकरिता त्रैमासिक वित्तीय निष्कर्षाचे सविस्तर नमुन्यातील उतारा आहे. ३० सप्टेंबर, २०२१ रोजी संपलेल्या तिमाही व अर्धवर्षाकरिता त्रैमासिक वित्तीय निष्कर्षाचे संपूर्ण नमुना स्टॉक एक्सचेंजच्या www.bseindia.com व कंपनीच्या www.transchem.net वेबसाईटवर उपलब्ध आहे.

वरील वित्तीय निष्कर्षाचे लेखासमितीद्वारे पुनर्विलोकन व शिफारस करण्यात आले आणि तदनंतर ३० ऑक्टोबर, २०२१ रोजी झालेल्या सभेत संचालक मंडळाद्वारे मान्य करण्यात आले

ट्रान्सकेम लिमिटेडकरिता

महेश सुरेश रणनवं

डीआयएन:०८२९६६३१

KANANI INDUSTRIES UMITED

R.O.: GE1080, BHARAT DIAMOND BOURSE, G-BLOCK, BANDRA KURLA COMPLEX, BANDRA (EAST), MUMBAI: 400051. CIN No. L51900MH1983PLC029598 Website: www.kananiindustries.com

STATEMENT OF STANDALONE/CONSOLIDATED UNAUDITED FINANCIAL RESULT FOR THE

QUARTER ENDED 30 TH SEPTEMBER, 2021

| L | | | | | | | | | | | | | (RS IN Lacs) |
|---|--|------------|-------------|------------|------------|------------|------------|------------|-------------|------------|-----------------|------------|--------------|
| ı | | | | Standalo | ne Result | | | | | Consolida | ted Result | | |
| ı | Particulars | C | uarter Ende | ed | Six N | lonth | Year Ended | C | uarter Ende | d | Six N | onth | Year Ended |
| 1 | | 30.09.2021 | 30.06.2021 | 30.09.2020 | 30.09.2021 | 30.09.2020 | 31.03.2021 | 30.09.2021 | 30.06.2021 | 30.09.2020 | 30.09.2021 | 30.09.2020 | 31.03.2021 |
| L | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| Г | Total Income from Operation (Net) | 2,893.44 | 1,613.31 | 2,078.26 | 4,506.75 | 3,799.93 | 7,716.52 | 10,111.17 | 7,349.94 | 6,885.73 | 17,461.11 | 13,964.06 | 31,157.60 |
| ı | Net Profit/(Loss) from Ordinary Activities After Tax | 15.10 | 10.73 | 9.92 | 25.83 | 28.69 | 44.33 | 29.15 | 37.49 | (22.05) | 66.64 | 18.55 | 43.92 |
| 1 | Net Profit/(Loss) for The Period After Tax | | | | | | | | | | 1000000 0000 00 | | 1000 |
| ı | (After Extraordinary items) | 15.10 | | 9.92 | 25.83 | 28.69 | 44.33 | 29.15 | 37.49 | (22.05) | 66.64 | 18.55 | 43.92 |
| ŀ | 4. Equity Share Capital | 989.34 | 989.34 | 989.34 | 989.34 | 989.34 | 989.34 | 989.34 | 989.34 | 989.34 | 989.34 | 989.34 | 989.34 |
| 1 | Reserves (Excluding Revaluation Reserve as | | | | | | | | | | | | |
| ı | Shown In The Balance Sheet of Previous Year) | - | - | - | - | - | 3,324.19 | - | - | - | - | - | 4,656.06 |
| ı | Earning Per Share (Before Extraordinary Items) | | | | | | | | | | | | |
| ı | (of Rs.1/- Each) | | | | | | | | | | | | |
| ı | Basic: | 0.02 | 0.01 | 0.01 | 0.03 | 0.03 | 0.04 | 0.03 | 0.04 | (0.02) | 0.07 | 0.02 | 0.04 |
| ı | Diluted: | 0.02 | 0.01 | 0.01 | 0.03 | 0.03 | 0.04 | 0.03 | 0.04 | (0.02) | 0.07 | 0.02 | 0.04 |
| П | 7. Earning Per Share (After Extraordinary Items) | | | | | | | | | 7 | | | |
| ı | (of Rs.1/- Each) | | | | | | | | | | | | |
| ı | Basic: | 0.02 | | 0.01 | 0.03 | 0.03 | 0.04 | 0.03 | 0.04 | (0.02) | 0.07 | 0.02 | 0.04 |
| ı | Diluted: | 0.02 | 0.01 | 0.01 | 0.03 | 0.03 | 0.04 | 0.03 | 0.04 | (0.02) | 0.07 | 0.02 | 0.04 |
| ı | Note: | | | | | | 7 | | | • | • | | |

I. The above statement of unaudited financial results were taken on record at the meeting of the Board of Directors held on 30 th October, 2021.

दिनांक: ३० ऑक्टोबर, २०२१

2. The above is an extract of the detailed format of Quarterly Financial Result filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015.

The full Format of the Quarterly/Six Monthly Financial Result are available on the Stock Exchange Websites: www.bseindia.com, www.nseindia.com, and Company Website: www.kananiindustries.com By Order of the Board

Mr. Harshil P. Kanani Managing Director

PERIOD FOR WHICH THE DELISTING OFFER SHALL BE VALID

The Public Shareholders may submit their bids under the Stock Exchange Mechanism during the Bid Period. Additionally, once the Equity Shares have been delisted from MSEIL, the Public Shareholders, whose Equity Shares have not been acquired by the Acquirers or who did not tender their Equity Shares during the Bid Period (*Readual Shareholders*) offer their Equity Shares for sale to the Acquirers at the Discovered Price for a period of one year following the date of the delisting (*Exit Window*). A separate Offer Letter in this regard will be sent to such Residual Shareholders, who will be required to submit the necessary documents to the Registrar to the Offer within the stipulated time.

19. DETAILS OF THE ESCROW ACCOUNT

19.1 The estimated consideration payable under the Delisting Regulations, being the Floor Price of Rs.47.00/- per Equity Share multiplied by the number of Offer Shares outstanding with the Public Shareholders i.e., 13.91.908 Equity Shares, is Rs.6.54.19.676.00/-

19.2 In accordance with Regulation 14 of the Delisting Regulations, the Acquirers have appointed ICICI Bank Limited, Capital Market Division, 1* Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai – 400 020, Maharashtra, India (*Escrow Bank'), a scheduled commercial bank registered with SEBI. The Acquirers, The Escrow Bank and the Manager to the Offer have entered into an escrow agreement dated Cotober 01, 2021, pursuant to which the Acquirers have opened an Escrow Account and have deposited an amount higher than the amount specified being Rs.6,54,19,676.00/-, representing 100% of the Escrow Amount marking in favour of the Manager to the Offer.

19.3 The Acquirers have authorized the Manager to the Offer to make fund transfers through electronic mode or such other mode permitted by the Reserve Bank of India, and to instruct the Escrow bank to issue banker's cheques or demand drafts for the amount lying to the credit of the escrow account, for the purpose(s) mentioned in the Delisting Regulations and the amount in such account, if any, remaining after full payment of consideration for the equity shares tendered in the Delisting Offer and those tendered under Regulation 26(1) of the Delisting Regulations shall be released to the Acquirers.

19.4 In case of the Discovered Price being equal to the Floor Price, the payment shall be made through the secondary market settlement mechanism; or (ii) In case the Discovered Price is higher than the Floor Price, the payment shall be made within 5 working days

| Activity | Day | Date |
|--|-----------|-----------------|
| Date of Board Meeting for approving the Delisting Offer | Friday | August 27, 20 |
| Date of approval of Shareholders for approving the Delisting Offer through E-voting | Thursday | September 30, 2 |
| Receipt of in-principal approval from MSEIL | Friday | October 29, 20 |
| Date of publication of the Detailed Public Announcement | Monday | November 01, 2 |
| Specified Date for determining the names of the Public Shareholders to whom the Letter of Offer shall be sent | Tuesday | November 02, 2 |
| Last date of Completion of Dispatch of Letter of Offer / Bid Forms to Public Shareholders as on Specified Date | Wednesday | November 03, 2 |
| Recommendation by Independent Directors of the Company | Wednesday | November 10, 2 |
| Bid Opening Date (Bid start at trading hours) | Friday | November 12, 2 |
| Last Date of Revision (upwards) or withdrawal of Bids by the Public Shareholders | Wednesday | November 17, 2 |
| Bid Closing Date (Bid closing at trading hours) | Thursday | November 18, 2 |
| Last date of Counter Offer | Tuesday | November 23, 2 |
| Last Date for Public Announcement regarding failure or success of the Delisting Offer | Tuesday | November 23, 2 |
| Last Date for payment of consideration * | Tuesday | November 30, 2 |
| Last Date for Return of Bid Shares to the Public Shareholders in cases of failure of Delisting Offer/Bids have not been accepted | Tuesday | November 30, 2 |

Specimed Date is only for the purpose of oldermining the names of Public Stateholders as of such date to whom the Letter of Offer shall be sent. However, all Public Shareholders (registered or unregistered) of the Equity Shares of the Company are eligible to participate in the Delisting Offer any time before and on the Bid Closing Date. #Subject to the acceptance of the Discovered Price by the Acquirers.

All the dates are subject to change and are dependent on obtaining the requisite statutory and regulatory approval as may be applicable. In the event there is any change in the proposed timetable, it will be announced by way of corrigendum to the DPA and in the same newspapers in which this DPA appears.

- 21. STATUTORY AND REGULATORY APPROVALS 21.1 The Company has obtained the approval of its members, by way of a special resolution in Annual General Meeting, the result of which was declared on October 01, 2021, and notified to MSEIL on the same day approving the delisting of the Company's Equity Shares from MSEIL pursuant to the Delisting Regulations. The votes cast by the Public Shareholders in favor of the Delisting Offer were more than two times the number of votes cast by the Public Shareholders against it.
- 21.2 The Company has received an in-principle approval for the Delisting Offer from MSEIL vide their letter bearing reference number MSE/LIST/2021/1243 dated October 29, 2021.
- 21.3 To the best of the Acquirers' knowledge, as on the date of the DPA, there is no other statutory or regulatory approval required to acquire the Offer Shares and implement the Offer. 21.4 If any statutory or regulatory approval becomes applicable, the acquisition of Offer Shares by the Acquirers and the Offer will be

- subject to such statutory or regulatory approvals. The Acquirers reserve the right to withdraw the Delisting Offer in the event all or any of the statutory approvals are refused.
- 21.5 In the event that the receipt of statutory / regulatory approvals, if any, are delayed, changes to the proposed timetable, if any will be notified to the shareholders by way of a corrigendum to the DPA in the same newspapers in which this DPA is being issued will be notified to the snarer-indexts by way or a composition of the public Shareholders to obtain all requisite approvals (including corporate, statutory, or regulatory), and the same of the public Shareholders to obtain all requisite approvals (including corporate, statutory, or regulatory), and the same of the public Shareholders to obtain all requisite approvals (including corporate, statutory, or regulatory).
- if any, prior to tendering their Shares in the Delisting Offer. The Acquirers assume no responsibility for the same. The Public Shareholders should attach copies of such approvals, if any, to the Bid Form, wherever applicable. On receipt of the Offer Shares, the Acquirers shall assume that the shareholders have submitted their Bid only after obtaining applical approvals, if any. The Acquirers reserve the right to reject those Bids which are submitted without attaching a copy of such required approvals. 21.7 NRIs / OCBs / Foreign and other non-resident shareholders will also be required to submit the RBI approvals, if any (specific or general) that they would have obtained for acquiring Shares held by them. In case such approvals are not attached, the Bid is
- 22. NOTE TAXATION 22.1 The Finance Act, 2018, vide Section 112A, has imposed an income tax on long-term capital gains at the rate of 10% (Ten percent only) on transfer of equity shares that are listed on a recognized stock exchange, which have been held for more than 1 year and have been subject to STT upon both acquisition and sale (subject to certain transactions, yet to be notified, to which the provisions of applicability of payment of STT upon acquisition shall not be applicable). Under this provision the capital gains tax would be calculated on gains exceeding Rs.1,00,000/- (without any indexation and foreign exchange fluctuation benefits). It may also be noted that any capital gains arising up to January 31, 2018 are grandfathered under this provision. The cost of acquisition for the long-term capital asset acquired on or before January 31, 2018 will be the actual cost. However, if the actual cost is less than the fair market value of such asset (lower of consideration on transfer) as on January 31, 2018, the fair market value will be deemed to be the cost of acquisition.
- 22.2 As per section 111A of the IT Act, short-term capital gains arising from transfer of listed shares on which STT is paid would be subject to tax at the rate of 15% for Public Shareholders (except certain specific categories).
- 22.3 Any applicable surcharge and education cess would be in addition to above applicable rates;
- 22.4. In case of resident Public Shareholders, in absence of any specific provision under the IT Act, the Acquirers shall not deduct tax on the consideration payable to resident Public Shareholders pursuant to the Offer. However, in case of non-resident Public Shareholders, since the Offer is through the recognized stock exchange, the responsibility to discharge the tax due on the gains (if any) is on the non-resident Public Shareholders. It is therefore recommended that the non-resident Public Shareholder may consult their custodians/authorized dealer's/ tax advisors appropriately;
- 22.5 The tax implications are based on provisions of the IT Act as applicable as on date of this Letter of Offer. In case of any amendment made effective prior to the date of closure of this Offer, then the provisions of the IT Act as amended would apply;
- 22.6 Notwithstanding the details given above, all payments will be made to the Public Shareholders subject to compliance with prevailing tax laws. The final tax liability of the Public Shareholder shall remain of such Public Shareholder and the said Public Shareholder. will appropriately disclose the amounts received by it, pursuant to this Offer, before the Indian income tax authorities
- 22.7 THE ABOVE DISCLOSURE ON TAXATION SETS OUT THE PROVISIONS OF LAW IN A SUMMARY MANNER ONLY AND IS NOT THE ABOVE DISCLOSURE ON TAXATION SETS OUT THE PROVISIONS OF LAW IN A SUMMARY MANNER ONLY AND IS NOT A COMPLETE ANALYSIS OR LISTING OF ALL POTENTIAL TAX CONSEQUENCES OF THE SPOSAL OF THE EQUITY SHARES. THIS DISCLOSURE IS NETHER BINDING ON ANY REGULATORS NOR CAN THERE BE ANY ASSURANCE THAT THEY WILL NOT TAKE A POSITION CONTRARY TO THE COMMENT'S MENTIONED HEREIN, HENCE, THE PUBLIC SHAREHOLDERS ARE ADVISED TO CONSULT THEIR TAX ADVISORS FOR TAX TREATMENT ARISING OUT OF THE PROPOSED OFFER THROUGH TENDER OFFER AND APPROPRIATE COURSE OF ACTION THAT THEY SHOULD TAKE. THE ACQUIRERS AND THE MANAGER TO THE OFFER DO NOT ACCEPT NOR HOLD ANY RESPONSIBILITY FOR ANY TAX LIABILITY ARISING TO ANY PUBLIC SHAREHOLDER AS A REASON OF THIS OFFER.
- CERTIFICATION BY THE BOARD OF DIRECTORS OF THE COMPANY The Board of Directors of the Company hereby certifies that:
 - The Company is in compliance with the applicable provisions of securities laws, as amended from time to time.
 - The Acquirers or their related entities are in compliance with the applicable provisions of securities laws including compliance with Regulation 4(5) of the Delisting Regulations.
- The Delisting is in the interest of the shareholders of the Company. COMPANY SECRETARY AND COMPLIANCE OFFICER
 - The details of Company Secretary and Compliance Officer of the Company are as follow: **OSWAL MINERALS LIMITED**
 - Registered Office: 8/11 Police Station Road, Pallavaram, Chennai 600043, Tamil Nadu, India;
 - Corporate Office : Oswal's, 1034, 2rd Floor, Dr. Rajkumar Road, 4th Block, Rajajinagar Bengaluru 560010, Kamataka, India Contact Number : 080-4309 0000;

: Mr. Milan Maroti;

- : cs@oswalminerals.com; : www.oswalminerals.com;
- DOCUMENTS FOR INSPECTION Copies of the following documents will be available for inspection at the Registered office of the Manager to the Offer, Capital Square Advisors Private Limited 208, 2nd Floor, AARPEE Centre, MIDC Road No 11, CTS 70, Andheri (E), Mumbai - 400 093, Maharashtra, India on any working day between 10,000 a.m. and 5,00 p.m. during the period the Delisting Offer is open i.e., from Friday, Neurober 10,000 a.m. and 5,00 p.m. during the period the Delisting Offer is open i.e., from Friday, November 12, 2021 to Thursday, November 18, 2021.

- Memorandum and Articles of Association and Certificate of Incorporation of the Company.
- Memorandum of Understanding between Manager to Offer i.e., CapitalSquare Advisors Private Limited and the Acquirers. Copy of Agreement between the Registrar to the Offer i.e., Cameo Corporation Services Limited and the Acquirers.
- Valuation Report dated September 30, 2021 issued by CapitalSquare Advisors Private Limited, Manager to the Offer having their office situated at 208, 2nd Floor, AARPEE Centre, MIDC Road No 11, CTS 70, Andheri (East), Mumbai 400093, Maharashtra, India, with contact humber +022-6844 9999/91-98742 83532 and Email: tanmoy.banerjee@capitalsquare.in relating to the fair value of the Equity Shares of the Company.
- Unaudited financial results for the quarter ending June 30, 2021, and annual reports for the last 3 Financial Years ended, March 31, 2021, March 31, 2020, and March 31, 2019. Bank Statement received from, ICICI Bank Limited for required amount kept in the escrow account and marked lien in favour or
- In-principle Approval received from MSEIL vide their letter bearing reference number MSE/LIST/2021/1243 dated October 29, 2021
- Copy of the recommendations to be published by Wednesday, November 10, 2021 made by the Committee of Independen Directors of the Company. Escrow Agreement between Acquirers, ICICI Bank Limited and Manager to the Offer.
- 26.1 It is to be distinctly understood that the permission given by BSE to use their network and software of the 'Online reverse book in is to be distinctly understood that the permission given by Selz- to use trief network and software of the Cumille reverse boulding facility for delisting of securities' should not in any way be deemed or construed that the compliances with various statutory and other requirements by the company, Manager to the Offer etc. are cleared or approved by BSE; nor does BSE in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does BSE have any financial responsibility or liability nor does BSE take responsibility in any way for the financial or other soundness of the Company, its promoters or its management.
- 26.2 It is also to be distinctly understood that the approval given by BSE should not in any way be deemed or construed to mean the DPA has been cleared or approved by BSE, nor does BSE in any manner warrant, certify, or endorse the correctness completeness of any of the contents of the announcements, nor does BSE warrant that the securities will be delisted.
- 26.3 That every person who desires to avail of the exit opportunity may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against BSE or against the investor Protection Fund set up by BSE whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such offer ander of securities through reverse book building process whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.
- Every person who desires to avail of the Delisting Offer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Acquirers, the Manager to the Offer or the Company whatsoever by reason or any loss which may be suffered by such person consequent to or in connection with such Delisting Offer and tender of securities through reverse book building whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever. For further details, please refer to the Letter of Offer which will be sent to the Public Shareholders who are the Shareholders of the Company as on the Specified Date. This DPA is issued on behalf of the Acquirers by:

MANAGER TO THE OFFER

26. DISCLAIMER CLAUSE OF BSE

CAPITALSQUARE Teaming together to create value

PRIVATE IMITED 208, 2nd Floor, AARPEE Centre, MIDC Road No 11, CTS 70,

CAPITALSQUARE ADVISORS

Andheri (East), Mumbai - 400 093, Maharashtra, India Contact Number: 022 6684 9999/ 98742 83532: Website: www.capitalsquare.in

Email Id: tanmoy.banerjee@capitalsquare.in/ pankita.patel@capitalsquare.in Contact Person: Mr. Tanmov Baneriee/ Ms. Pankita Patel SEBI Registration No: INM000012219

Signed on behalf of the Acquirers

Place: Mumbai

Date: October 30, 2021

Mohanlal Bharath Kumar Jain

Page 02 of 02

CAMEO **CAMEO CORPORATE**

REGISTRAR TO THE OFFER

SERVICES LIMITED Subramanian Building, 1 Club House Road, Chennai - 600 002, Tamil Nadu, India Contact Number: +91-44-2846-0390/1989

Website: www.cameoindia.com Email Id: cameo@cameoindia.com SEBI Registration No: INR000003753