

3 June 2024

THE MANAGER, BSE LIMITED DCS - CRD PHIROZE JEEJEEBHOY TOWERS DALAL STREET, MUMBAI - 400 001	THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST) MUMBAI - 400 051
SCRIP CODE: 500034	SCRIP CODE: BAJFINANCE - EQ

Dear Sir/Madam,

Sub: Intimation under Regulation 30(11) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('SEBI Listing Regulations')

This is with reference to news circulating in mainstream media on 31 May 2024 and 1 June 2024 wherein it is mentioned that Bajaj Housing Finance Limited ('BHFL'), a wholly owned subsidiary of the Company, is planning to file papers for an Initial Public Offer ('IPO').

In this connection, we wish to inform you that on 24 April 2024, the board of directors of BHFL evaluated various options to meet the mandatory listing requirements applicable to BHFL due to its classification as an NBFC – Upper Layer by the Reserve Bank of India, including through a potential initial public offer ("IPO"). The board of directors of BHFL constituted a committee to *inter alia* undertake various activities and steps in this regard and an intimation was made by BHFL to the stock exchanges in relation to the same.

Subsequently, as indicated in its intimation dated today i.e., 3 June 2024 BHFL has scheduled a meeting of its board of directors on 6 June 2024, *inter-alia*, to approve an IPO of equity shares of Rs. 10 each of BHFL, comprising a fresh issue of equity shares and an offer for sale ("OFS") of equity shares, which is subject to market conditions, receipt of applicable approvals, regulatory clearances and other considerations.

Pursuant to the above, we wish to inform you that a meeting of Board of Directors of the Company is scheduled on 7 June 2024, *inter alia*, to consider participation in the proposed IPO by way of the OFS, subject to market conditions, receipt of approvals as may be applicable and as required and commercial and other considerations.

Kindly take the same on record.

Thanking you,
Yours faithfully,
For **BAJAJ FINANCE LIMITED**

R. VIJAY
COMPANY SECRETARY
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BAJAJ FINANCE LIMITED<https://www.aboutbajajfinserv.com/finance-about-us>

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