



SH/XII/2023

01<sup>st</sup> March, 2024

Corporate Relationship Department  
**BSE Limited**  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai-400 001.  
**Scrip Code: 500040**

Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> floor,  
Bandra-Kurla Complex  
Bandra (East), Mumbai-400 051.  
**Scrip Code: CENTURYTEX**

Dear Sir/ Madam,

**Sub: Allotment of Non-Convertible Debentures of Century Textiles and Industries Limited ('the Company')**

**Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and SEBI circular no. CIR/CFD/CMD/4/2015 dated 09<sup>th</sup> September, 2015 ('SEBI circular')**

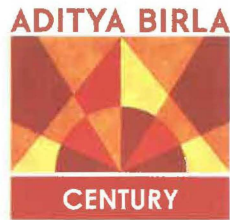
In furtherance to our letter dated 02<sup>nd</sup> February, 2024, and in terms of Regulation 30 of Listing Regulations read with SEBI circular, this is to inform you that the Finance Committee of the Board of Directors of the Company, at its meeting held today i.e. **Friday, 01<sup>st</sup> March, 2024**, has approved the allotment of 25,000, 8.05% Unsecured, Listed, Rated, Senior, Redeemable, Non-Convertible Debenture (Debentures) of the face value of Rs. 1,00,000/- each for cash at par aggregating to Rs. 250 crores on private placement basis.

The details of which are given below as per SEBI circular:

<b>Size of the issue</b>	Rs. 250 crores (Rupees Two Hundred and Fifty Crores)
<b>Whether proposed to be listed? If yes, name of the Stock Exchange(s)</b>	BSE Limited
<b>Tenure of the instrument</b>	3 years
<b>Date of Allotment</b>	01 <sup>st</sup> March, 2024
<b>Date of Maturity</b>	01 <sup>st</sup> March, 2027
<b>Coupon/Interest offered</b>	8.05% per annum payable annually
<b>Schedule of payment of Interest</b>	1 <sup>st</sup> Interest payment: 01 <sup>st</sup> March, 2025; 2 <sup>nd</sup> Interest payment: 01 <sup>st</sup> March, 2026; 3 <sup>rd</sup> Interest payment: 01 <sup>st</sup> March, 2027.
<b>Schedule of payment of Principal Amount</b>	01 <sup>st</sup> March, 2027
<b>Charge/Security, if any, created over the assets</b>	Not Applicable
<b>Special right /Interest /Privileges attached to the instrument and changes thereof</b>	Not Applicable

Century Textiles and Industries Limited  
Regd. Office: Century Bhavan, Dr. Annie Besant Road, Worli, Mumbai 400 030, India.  
T: +91 22 2495 7000 | F: +91 22 2430 9491 / 2436 1980  
E: ctil.ho@adityabirla.com | W: www.centurytextind.com  
Corporate ID No.: L17120MH1897PLC000163





<p><b>Delay in payment of Interest / Principal amount for a period of more than three months from the due date or default in payment of Interest / Principal</b></p>	<p>(i) Delay in Listing In the event there is any delay in listing of the Debentures beyond 3 (three) trading days from the Issue Closing Date, the Issuer will pay to Debenture Holders, penal interest of 1% (one percent) per annum over the Coupon Rate, from the date of Deemed Date of Allotment to the date of listing.</p> <p>(ii) Payment Default In the event the Issuer defaults in making any payments pertaining to the Debentures which are due and payable to the Debenture Holders including but not limited to the principal redemption amounts, Coupon, Step Up Coupon or such other amounts payable on the Due Dates, the Issuer shall pay additional interest at the rate of 2% (two percent) per annum over the Coupon Rate on such defaulted amount for the defaulting period i.e. from the due date for such payment (including the date on which such amount becomes due) up to and excluding the date on which such amount is actually paid to the satisfaction of the Debenture Holder.</p>
<p><b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;</b></p>	<p>Not Applicable</p>
<p><b>Details of redemption of Debentures</b></p>	<p>The Debentures shall be redeemed at par on 01<sup>st</sup> March, 2027 i.e. at the end of 3 years from the Date of Allotment. If this is not a Business Day, then immediately preceding Business Day as per the Business Day Convention.</p>

This is for your information and record.

Thanking you,

Yours truly,  
For **CENTURY TEXTILES AND INDUSTRIES LIMITED**

**ATUL K. KEDIA**  
**Sr. Vice President (Legal) & Company Secretary**

