

Jaykay Ent/CS/209/2021

Date: July 14, 2021
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The Bombay Stock Exchange Ltd.
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 500306
Fax No. 022 - 22722041, 22722039, 22723132
ISIN-INE903A01625

Through: Online Filing

Dear Sirs

Sub: Statement on Deviation or Variation of funds raised through Preferential Issue

As per the SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, issued by the SEBI titled "Format on Statement of Deviation or Variation for proceeds of public issue, rights issue, preferential issue, Qualified Institutions Placement (QIP) etc." and pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there is no deviation or variation in use of proceeds raised through preferential issue. A Nil statement of deviation is attached herewith as Annexure A.

This is for the information of the exchange and the members.

Please take note of the same.

Yours faithfully,

For Jaykay Enterprises Limited


(19/7/21)
(Prabhat K Mishra)
CFO & Company Secretary
M. No. ACS 29900

Encls: As above



Statement of Deviation/Variation in utilisation of funds raised						
Name of listed entity- Jaykay Enterprises Limited						
Mode of Fund Raising						Public Issue/Right Issue/Preferential Issue/CAD/Cashless
Date of Raising Funds- February 18, 2021						
Amount Raised- Rs. 8,62,47,500						
Monitoring Agency						
					Not Applicable	
Monitoring Agency Name if Applicable Not Applicable						
Is there a Deviation/ Variation in use of funds raised						
					No	
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders						
If yes, Date of shareholder Approval- Not Applicable						
Explanation for the Deviation/ Variation- Not Applicable						
Comments of the Audit Committee after review- Nil						
Comments of the auditors, if any- Nil						
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation as on February 18,2021	Modified allocation, if any	Funds utilized till March 31, 2021	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any
The proceeds of the preferential issue shall be utilized to meet the funding and business-related requirements of the Company and its subsidiaries including but not limited to funding business growth, capital expenditure, expansion, exploring new initiatives and for other general corporate purposes.	NA	Rs. 8,62,47,500	NA	NA	NA	NA
Deviation or Variation could mean:						
(a) Deviation in the objects or purposes for which the funds have been raised for						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or						
© Change in terms of a contract referred to in the fund raising document i.e. prospectus,						
Name of Signatory- Prabhat Kumar Mishra						
Designation- CFO & Company Secretary						

