

IMEC/BSE/28/2023-24

August 31, 2023

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Rotunda Bldg., Dalal Street,
Mumbai-400 001

Sub: Intimation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Resolution Plan in respect of M/s. RSAL Steel Private Limited ('Material Subsidiary of the Company') by NCLT

Reference:

Scrip Code: 513295

Scrip ID: IMEC

Dear Sir/ Madam,

In accordance with Regulation 30 and other applicable provisions of the SEBI (LODR) Regulations, 2015 and with reference to the above subject matter and our earlier correspondence vide letter IMEC/BSE/18/2023-24 dated June 27, 2023; we wish to inform you that the order for approval of Resolution Plan in respect of RSAL Steel Private Limited (a material subsidiary of IMEC Services Limited) (hereinafter referred to as "subsidiary") reserved by an oral Order pronounced by the Hon'ble NCLT, Mumbai Bench on June 26, 2023, was not published, therefore the matter has been de-reserved vide order dated August 18, 2023 (Copy received on August 31, 2023) as one of the Hon'ble Member of the NCLT, Mumbai Bench is transferred to Kochi Bench. The matter is now adjourned to September 8, 2023 for de-novo hearing for approval of Resolution Plan.

This is for the information of the Exchange, investors and all other concerned please.

For IMEC Services Limited

Nidhi Arjariya
Company Secretary
M. No.: A54208