

April 26, 2022

Department of Corporate Services
BSE Limited,
Mumbai 400 001

The Listing Department
National Stock Exchange of India Limited,
Mumbai 400 051

Through: BSE Listing Centre

Through: NEAPS/ Digital Exchange

Scrip Code: Equity - 533273
Debt - 973653, 973654, 973655

Scrip Symbol: OBEROIRLTY

Sub: Fund raising by issuance of Debt Securities by Large Entities – Initial Disclosure

Ref: SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 (“said Circular”)

Dear Sir,

Reference to the said Circular, we wish to state that we, Oberoi Realty Limited, qualifies as an ‘Large Corporate’ as on March 31, 2022 in terms of the criteria stated at para 2.2 of the said Circular.

Further, we annex herewith the disclosure in prescribed format as is required under para 4.1(i) of the said Circular.

Kindly take the above on record.

Thanking you.

For Oberoi Realty Limited



Bhaskar Kshirsagar
Company Secretary

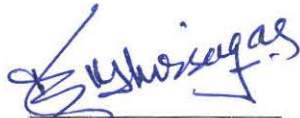
Encl: As above.

Annexure

Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the company	Oberoi Realty Limited
2	CIN	L45200MH1998PLC114818
3	Outstanding borrowing [@] of company as on March 31, 2022	Rs. 1,673.17 Crore ^{\$}
4	Highest Credit Rating during the previous FY (i.e. FY2022) along with name of the Credit Rating Agency	CARE AA+; Stable. CARE Ratings Limited
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.



Bhaskar Kshirsagar
Company Secretary
+91 22 66773487



Saumil Daru
Director – Finance cum Chief Financial Officer
+91 22 66773370

April 26, 2022

Note:

@ Outstanding borrowing refers to borrowing with original maturity of more than 1 year, but excludes inter-corporate borrowing between a parent and subsidiary, and borrowing repayable on demand.

\$ excludes accrued interest.