



**31<sup>st</sup> March, 2023**

To  
Department of Corporate Services,  
BSE Ltd.  
P.J. Towers, Dalal Street,  
Fort, Mumbai- 400 001

To  
Listing Department  
The National Stock Exchange of India Ltd.  
“Exchange Plaza”, Bandra-Kurla Complex,  
Bandra (East), Mumbai- 400 051

Dear Sir/Madam,

**Ref: BSE Scrip Code: 533941 and NSE Symbol: THOMASCOTT**

**Sub.: Outcome of Board Meeting -Allotment of 8,42,281 Equity Shares pursuant to conversion of convertible Warrant on preferential basis.**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that in terms of Special Resolution passed by the members of the Company at their Annual General Meeting held on Thursday, September 30, 2021 and in accordance with In-principle approvals granted by the BSE Limited and the National Stock Exchange of India Limited, the Board in its meeting held today i.e. on 'March 31, 2023 has allotted 8,42,281 Equity Shares of Face Value of Rs. 10/- each at a premium of Rs. 9/- per equity share to promoter and Promoter group and other than promoter on preferential issue basis upon conversion of 8,42,281 convertible warrants to the following person in the ratio of 1:1.

<b>Sr. No</b>	<b>Name of Warrant Holder</b>	<b>Category</b>	<b>No of Equity Share allotted upon conversion of warrants on March 31, 2023</b>
1.	Mr. Brijgopal Bang	Promoter	5,55,000
2.	Mr. Vedant Bang	Promoter	2,00,000
3.	Mr. Boob Anirudh	Other than Promoter	87281
<b>Total</b>			<b>8,42,281</b>

These Equity Shares rank pari passu with the existing Equity Shares of the Company in all respects. The Equity Shares will be locked in for a period of 18 months from the date of trading approval in terms of Regulation 167 of SEBI (ICDR) Regulations, 2018 and amendment regulations 2022. The Company is in the process of applying for listing of the above Shares on the BSE Limited and the National Stock Exchange of India Limited to complete the rest of the issue formalities.

The details of Company's Equity Share Capital before and after the allotment of 8,42,281 Equity Shares as aforesaid are given below:

<b>Particulars</b>	<b>No of shares</b>	<b>Face Value(Rs)</b>	<b>Total Capital</b>
Existing Equity shares	55,14,402	10/- each	5,51,44,020
No of equity shares issued upon conversion of convertible warrants	8,42,281	10/- each	84,22,810
After the issue of Equity Shares upon conversion of convertible warrants	63,56,683	10/- each	6,35,66,830

The Board Meeting Commenced at 6:45 p.m. and concluded at 07:15 pm.

This is for your kind information and records please.

**Thanking you,  
Yours faithfully,  
For Thomas Scott (India) Limited**

RASHI  
ADITYA  
BANG

Digitally signed  
by RASHI ADITYA  
BANG  
Date: 2023.03.31  
19:26:47 +05'30'

**Rashi Bang  
Company Secretary & Compliance Officer**