

WORTH INVESTMENT & TRADING CO LTD

CIN: L67120MH1980PLC343455

497/501, Village Biloshi, Taluka Wada, Thane MH- 421303

Tel:- 022-62872900 Email:worthinvestmenttrading@gmail.com Site: www.worthinv.com

Date: 26th August, 2021

To
The Manager
Department of Corporate Services
BSE Ltd.
Dalal Street, Fort
Mumbai - 400 001

Sub. - : Outcome of Board Meeting.

Ref. - : Scrip Code - 538451

Dear Sir / Madam,

1. To increase the Authorised Share Capital of the Company i.e Rs 3,60,00,000/- (Rupees Three Crores Sixty Lakh only only) and consequential amendments to Memorandum and Articles of Association of the Company.
2. In accordance with the applicable provisions of the Companies Act, 2013 and the rules framed thereunder and Chapter V – Preferential Issue of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 considered and approved raising of funds for 32.50 lakh shares.
 - a.) To issue, offer and allot equity shares (of face value of Rs 10 each) on a preferential basis to below mentioned investors:

Srno	Name of Investor	No of Equity Shares to be subscribed	Subscription Price (in Rs)*	Total amount of Subscription (in Rs)
1	Tejpal Ambalal Shah HUF	1,00,000	18.5	18,50,000
2	Tejpal Ambalal Shah	1,00,000	18.5	18,50,000
3	Penil Doshi	1,50,000	18.5	27,75,000
4	Zil Doshi	3,50,000	18.5	64,75,000
5	Nipa Doshi	2,00,000	18.5	37,00,000

6	Chirag J Bajaria	75000	18.5	13,87,500
7	Viraj Anil Bajaria	75000	18.5	13,87,500
8	Chetan Mehta	1,00,000	18.5	18,50,000
9	Priti Mehta	1,00,000	18.5	18,50,000
10	Mira Mihir Ghatalia	4,00,000	18.5	74,00,000
11	Bina Rajesh Ghatalia	3,00,000	18.5	55,50,000
12	Mihir Rajesh Ghatalia	1,50,000	18.5	27,75,000
13	Nimit Rajesh Ghatalia	2,00,000	18.5	37,00,000
14	Suraj Tradelinks Pvt Ltd	4,00,000	18.5	74,00,000
15	Nimit Impex Pvt Ltd	4,00,000	18.5	74,00,000
16	Kavit A Zatakia	50,000	18.5	9,25,000
17	Ketul Enterprises	1,00,000	18.5	18,50,000
	TOTAL	32,50,000	NA	6,01,25,000

*Floor Price based on the pricing formula prescribed under Chapter V of SEBI ICDR Regulations is Rs 18.5.

3. In Furtherance to the above, the Board has decided to convene an Annual General Meeting of the members of the Company on 20th September, 2021 to seek the approval of the members for the proposed fund raising .

The meeting commenced today at 04:00 p.m. and concluded at 04:20 pm

Kindly take the same on your records and acknowledge the receipt.

Thanking you,

Yours faithfully,

For Worth Investment and Trading Company Limited

Nimit Ghatalia
Director
DIN: 07069841