



HQ/CS/CL.24B/17032
October 16, 2020

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Symbol: TATACOMM

Security Code No.: 500483

Sub: Details of Non-Convertible Debentures of Tata Communications Limited as per Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2020.

Dear Sir / Madam,

The details of Non-Convertible Debentures of the Company required as per Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations), certified by the Debenture Trustee pursuant to Regulation 52(5) of the SEBI Listing Regulations are enclosed herewith.

This is for your information and records.
Thanking you,

Yours faithfully,
For Tata Communications Limited

Manish Sansi
Company Secretary &
General Counsel (India)

TATA COMMUNICATIONS

Tata Communications Limited

Regd. Office : VSB Mahatma Gandhi Road Fort Mumbai - 400 001

Tel: 91 22 6659 1968 email: manish.sansi@tatacommunications.com

CIN: L64200MH1986PLC039266 website: www.tatacommunications.com

ANNEXURE - A

Disclosures as per Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2020

Sr. No.	Particulars	Disclosures	Principal Amount (Rs.)	Interest Due On	Interest Paid On	Redemption Amount Due On	Redemption Amount Paid On
a.	Credit Rating and change in Credit Rating, if any.	Current Rating: AA+ by CARE No change in Credit Rating					
b.	Asset cover available, in case of non-convertible debt securities	5.13					
c.	Debt-equity ratio	0.11					
d.	Previous due date for the payment of interest (March 31, 2020 to September 30, 2020)		-	-	-	-	-
			NCD Series / ISIN				
e.	Next due date for payment of interest and the redemption amount (October 1, 2020 to March 31, 2021)		Principal Amount (Rs.)	Interest Due On	Amount of Interest Due (Rs.)	Redemption Amount Due On	Redemption Amount Due (Rs.)
i.			5,250,000,000/-	20 April 2021	397,200,000/-	19 April 2023	5,250,000,000/-
			NCD Series / ISIN				
i.			7.48 % Rated, Secured, Listed, Redeemable Non-Convertible Debentures (INE151A07051)				
f.	Debt service coverage ratio#	2.24*					
g.	Interest service coverage ratio	17.39*					
h.	Outstanding redeemable preference shares (quantity and value)	Not Applicable					
i.	Debt redemption reserve	Rs Nil					
j.	Net worth	Rs 8,676.84 crores					
k.	Net profit after tax	Rs 572.40 crores					
l.	Earnings per share	Rs 20.08					

*These ratios have been calculated basis earnings before exceptional items, interest, depreciation and amortisation and tax

#Debt for the purpose of calculating Debt service coverage ratio comprises of short-term borrowings and current maturities of long-term borrowings

FOR TATA COMMUNICATIONS LTD



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