

April 17, 2020

1) Manager-CRD,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

Re: Jagran Prakashan Limited
Scrip Code: 532705
ISIN No.: INE199G01027

2) Listing Manager,
National Stock Exchange of India Ltd.,
'Exchange Plaza'
Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

Re: Jagran Prakashan Limited
Scrip Code: JAGRAN
ISIN No.: INE199G01027

Dear Sir / Madam,

Sub.: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to (i) our letter dated December 24, 2018 regarding notice of the Board Meeting held on January 03, 2019 to, *inter-alia*, approve the issuance of Secured Redeemable Non-convertible Debentures up to Rs. 300 crores and (ii) our letter dated January 03, 2020 regarding outcome of the Board Meetings wherein the Board had granted its approval to issue secured Non-Convertible Debentures (NCDs) up to Rs. 300 crores and authorized Debenture Committee to do all such necessary formalities in this regard and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and amendments thereto.

We are pleased to inform you that the Debenture Committee met today, on April 17, 2020 and has granted its approval to raise 1000 (One thousand) Rated, Secured, Senior, Listed, Redeemable, Non-Convertible Debentures with face value of INR 10,00,000 (Rupees Ten Lakhs) each, at par, aggregating to INR 100,00,00,000 (Rupees One Hundred Crores) (the "Issue") on private placement basis (the "Debentures").

Details pursuant to the requirement of SEBI Circular No. CIR/CFD/CMD/4/2015, dated September 09, 2015 are mentioned in the Annexure enclosed herewith.

Kindly take the above information on your record.

Thanking You,

For Jagran Prakashan Limited

Amit Jaiswal

(Amit Jaiswal)

Company Secretary and Compliance Officer

Membership No.: F5863



ANNEXURE

Details of NCDs

S. No.	Particulars	Details
1.	Type of securities proposed to be issued	Rated, Secured, Senior, Listed, Redeemable, Non-Convertible Debentures
2.	Size of the issue	1000 (One thousand) Rated, Secured, Senior, Listed, Redeemable, Non-Convertible Debentures with face value of INR 10,00,000 (Rupees Ten Lakhs) each, at par, aggregating to INR 100,00,00,000 (Rupees One Hundred Crores)
3.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, proposed to be listed on the WDM segment of BSE
4.	Tenure of the instrument - date of allotment and date of maturity	3 Years, Bullet; Date of Allotment: April 21, 2020 Redemption date: April 21, 2023
5.	Interest/Coupon Rate	8.35% p.a. payable annually
6.	Charge/security, if any, created over the assets	To be secured by way of 1.5x exclusive charge on immovable fixed assets at all times during the currency of debentures.
7.	Special right/interest/privileges	N.A.
8.	Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/ principal	N.A.
9.	Details of redemption	To be redeemed at par on April 21, 2023

Amal Kumar



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