

January 25, 2024



The Secretary
National Stock Exchange of India Limited
Capital Market – Listing, Exchange Plaza, 5th
Floor, Plot No. C/1, G Block, Bandra-Kurla
Complex, Bandra (E), Mumbai 400 051

The Secretary
BSE Ltd.
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

NSE SCRIP CODE: CHOLAFIN EQ

BSE SCRIP CODE: 511243

Dear Sir,

Sub: Newspaper Advertisement regarding Public issue of debentures Tranche-IV - Issue closing

We enclose copies of the newspaper advertisements published in Financial Express – English edition, Dina Kural – Tamil edition and Jansatta – Hindi edition on 25th January, 2024 regarding the pre-closure of the issue for company's public issue of secured, rated, listed redeemable non-convertible debentures of the face value of Rs.1,000 each (“**NCDs**”) with a base Issue size of Rs.500 crores with an option to retain any oversubscription up to Rs.1,163 crores, aggregating up to Rs.1,663 crores within the shelf limit of Rs.5000 crore (“**Tranche IV Issue**”).

Kindly take the above information on record and acknowledge receipt.

Yours faithfully,
For Cholamandalam Investment and Finance Company Limited

Balaji H
Associate Vice President – Compliance

Encl.: As above

Cholamandalam Investment and Finance Company Ltd.

“Chola Crest”, C54-55 & Super B-4, Thiru-Vi-Ka Industrial Estate,
Guindy, Chennai - 600032. Tel.: 044 4090 7172 | Fax: 044 4090 6464
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