

WIP (INDIA) PRIVATE LIMITED

CIN: U67190MH2010PTC202800

Registered Office: Unit No. 804, 8th Floor, A Wing, One BKC, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra, India | Tel No.: +91 22 6600 0700 Fax No.: +91 22 6600 0777 Email: compliance@pipelineinfra.com

April 14, 2020

To,
BSE Limited
Listing Department, 1st Floor,
Phiroze Jeejeebhoy Towers, Dalal Street, Fort
Mumbai - 400 001

Sub.: Intimation by India Infrastructure Trust (Scrip Code 542543) in respect of fund raising by issuance of debt securities by large entities

Ref.: SEBI circular bearing reference no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and BSE circular bearing reference no. LIST/COMP/05/2019-20 dated April 11, 2019

Dear Sir/ Madam,

This is with reference to SEBI circular bearing reference no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and BSE circular bearing reference no. LIST/COMP/05/2019-20 dated April 11, 2019, in respect of fund raising by issuance of debt securities by large entities.

In that regard, kindly note that as per the applicability criteria given under the SEBI circular bearing reference no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, India Infrastructure Trust ("Trust") does not fall under the Large Corporate category as on March 31, 2020.

Further, the Trust has not issued any specified securities or debt securities or non-convertible redeemable preference share in terms of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 during the financial year 2019-20 and does not have any outstanding borrowings as on March 31, 2020. The Trust is governed by Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014.

Hence, we confirm that the compliance under the aforesaid SEBI circular is not applicable for the Trust as on March 31, 2020 as it is not a "Large Corporate".

You are requested to kindly take the above on record.

Thanking you,

Yours faithfully,

For India Infrastructure Trust

WIP (India) Private Limited

(acting in its capacity as the Investment Manager of India Infrastructure Trust)



Akhil Mehrotra
Pipeline InvIT Committee Member



Neha Jalan
Company Secretary & Compliance Officer
ACS 50594



CC:

Axis Trustee Services Limited

Kind Attn: Ms. Ketki Joshi

The Ruby, 2nd Floor, 29, Senapati Bapat Marg,
Dadar (West), Mumbai - 400 028