



Ref:: SD:540/541/11/12::2021-22

27.01.2022

|  |   |
|--|---|
| <b>The Vice President<br/>BSE Ltd.<br/>Phiroze Jeejeebhoy Towers<br/>Dalal Street<br/>MUMBAI - 400 001</b><br><br>Scrip Code: 532483 | <b>The Vice President<br/>Listing Department<br/>National Stock Exchange of India Ltd<br/>EXCHANGE PLAZA<br/>Bandra-Kurla Complex, Bandra [E]<br/>MUMBAI - 400 051</b><br><br>Scrip Code: CANBK |
|--|---|

Dear Sir/Madam,

**Sub : Disclosure in terms of Regulation 32(1) & 52(7) of SEBI (LODR) Regulations, 2015  
- Statement of deviation or variation for the quarter ended December 31, 2021**

This is to inform the Stock Exchanges that in accordance with the captioned regulations read with SEBI Circular No.CIR/CFD/CMD1/162/2019 dated December 24, 2019 and Circular No. SEBI/HO/DDHS/08/2020 dated January 17, 2020, Deviation / Variation in Utilization of Funds Raised for the Quarter / Nine Months ended 31.12.2021 is NIL and the Statement of Deviation / Variation [Regulation 32(1) and 52(7) of SEBI (LODR) Regulations, 2015] is enclosed herewith.

This is for your information and appropriate dissemination.

Yours faithfully,  
कृते केनरा बैंक  
For CANARA BANK

सहायक महा प्रबंधक और कंपनी सचिव  
Assistant General Manager & Company Secretary  
**VINAY MOHTA**  
**COMPANY SECRETARY**



सचिबीय विभाग  
प्रधान कार्यालय  
112, जे सी रोड बेंगलूरु - 560002  
E-Mail - [hosecretarial@canarabank.com](mailto:hosecretarial@canarabank.com)

Secretarial Department  
Head Office  
112 J C Road, Bengaluru - 560002  
www.canarabank.com

F +91 80 22248831  
T +91 80 22100250



**STATEMENT OF DEVIATION/VARIATION IN UTILIZATION OF FUNDS RAISED**

[As per Regulation 32(1) of SEBI (LODR) Regulations, 2015]

|   |  |                            |                                    |   |   |                       |
|---|--|----------------------------|------------------------------------|---|---|-----------------------|
| <b>Name of listed entity</b>  | CANARA BANK  |                            |                                    |   |   |                       |
| <b>Mode of Fund Raising</b>   | Public Issues/Rights Issues/Preferential issues/QIP/Others |                            |                                    |   |   |                       |
| <b>Date of Raising Funds</b>  | NOT APPLICABLE FOR Q3 FY-2021-22                           |                            |                                    |   |   |                       |
| <b>Amount Raised</b>  | NOT APPLICABLE FOR Q3 FY-2021-22                           |                            |                                    |   |   |                       |
| <b>Report filed for Quarter ended</b>   | 31 <sup>st</sup> December 2021                             |                            |                                    |   |   |                       |
| <b>Monitoring Agency</b>  | NOT APPLICABLE FOR Q3 FY-2021-22                           |                            |                                    |   |   |                       |
| <b>Monitoring Agency Name, if applicable</b>  | NOT APPLICABLE FOR Q3 FY-2021-22                           |                            |                                    |   |   |                       |
| <b>Is there a Deviation / Variation in use of funds raised</b>  | NOT APPLICABLE FOR Q3 FY-2021-22                           |                            |                                    |   |   |                       |
| <b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>   | -  |                            |                                    |   |   |                       |
| <b>If Yes, Date of shareholder Approval</b>   | -  |                            |                                    |   |   |                       |
| <b>Explanation for the Deviation / Variation</b>  | -  |                            |                                    |   |   |                       |
| <b>Comments of the Audit Committee after review</b>   | -  |                            |                                    |   |   |                       |
| <b>Comments of the auditors, if any</b>   | -  |                            |                                    |   |   |                       |
| <b>Objects for which funds have been raised and where there has been a deviation, in the following table</b>  | -  |                            |                                    |   |   |                       |
| <b>Original Object</b>  | <b>Modified Object, if any</b>                             | <b>Original Allocation</b> | <b>Modified allocation, if any</b> | <b>Funds Utilized</b>   | <b>Amount of Deviation/Variation for the quarter according to applicable object</b> | <b>Remarks if any</b> |
| Same as above   | -  | -                          | -                                  | -   | -   | -                     |
| <p>Deviation or variation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised or</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or</p> <p>(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc</p> |  |                            |                                    |   |   |                       |
| <p>Name of Signatory <b>S K MAJUMDAR</b></p> <p>Designation <b>GENERAL MANAGER &amp; CFO</b></p>  |  |                            |                                    | <p>Place: <b>Bengaluru</b></p> <p>Date: <b>27/01/2022</b></p> |   |                       |



**STATEMENT OF DEVIATION/VARIATION IN THE USE OF THE PROCEEDS OF ISSUE  
OF LISTED NON CONVERTIBLE DEBT SECURITIES**

[As per Regulation 52(7) of SEBI (LODR) Regulations, 2015]

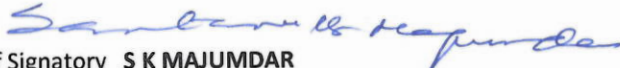
| Name of listed entity   |                         |                     |                             |                |  | CANARA BANK                                     |
|---|-------------------------|---------------------|-----------------------------|----------------|--|---|
| Mode of Fund Raising  |                         |                     |                             |                |  | Private Placement                               |
| Type of instrument  |                         |                     |                             |                |  | Non-Convertible Debentures                      |
| Date of Raising Funds   |                         |                     |                             |                |  | As per Annexure*                                |
| Amount Raised   |                         |                     |                             |                |  | As per Annexure*                                |
| Report filed for Quarter ended  |                         |                     |                             |                |  | 31.12.2021                                      |
| Is there a Deviation / Variation in use of funds raised?  |                         |                     |                             |                |  | No  |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?   |                         |                     |                             |                |  | Not Applicable                                  |
| If yes, details of the approval so required?  |                         |                     |                             |                |  | Not Applicable                                  |
| Date of approval  |                         |                     |                             |                |  | Not Applicable                                  |
| Explanation for the Deviation / Variation   |                         |                     |                             |                |  | Not Applicable                                  |
| Comments of the audit committee after review  |                         |                     |                             |                |  | Not Applicable                                  |
| Comments of the auditors, if any  |                         |                     |                             |                |  | Not Applicable                                  |
| Objects for which funds have been raised and where there has been a deviation, in the following table   |                         |                     |                             |                |  |   |
| Original Object   | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilized | Amount of Deviation/Variation for the Quarter according to applicable object (INR Crores and in %) | Remarks, if any                                 |
| Not Applicable  |                         |                     |                             |                |  |   |
| <p>Deviation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p> |                         |                     |                             |                |  |   |
| <p>Name of Signatory <b>S K MAJUMDAR</b></p> <p>Designation <b>GENERAL MANAGER &amp; CFO</b></p>  |                         |                     |                             |                |  | <p>Place: Bengaluru</p> <p>Date: 27/01/2022</p> |





\*List of the instruments raised by the Bank and outstanding as on 31.12.2021.

| Sl. No             | Instrument Description                          | Issuance Date | Amount Issued in Rs Crore | ISIN         |
|--------------------|---|---------------|---------------------------|--------------|
| 1                  | Lower TIER II                                   | 31-Dec-2012   | 1,000.00                  | INE667A09177 |
| 2                  | BASEL III TIER II SER I                         | 03-Jan-2014   | 1,500.00                  | INE476A09249 |
| 3                  | BASEL III TIER II SER II                        | 27-Mar-2014   | 1,000.00                  | INE476A09256 |
| 4                  | Tier II   | 02-Dec-2014   | 750.00                    | INE667A08013 |
| 5                  | BASEL III COMPLIANT ADDITIONAL TIER I           | 05-Mar-2015   | 1,500.00                  | INE476A08035 |
| 6                  | Tier II   | 23-Mar-2015   | 400.00                    | INE667A08021 |
| 7                  | Tier II   | 28-Sep-2015   | 1,000.00                  | INE667A08039 |
| 8                  | Tier II   | 18-Dec-2015   | 750.00                    | INE667A08047 |
| 9                  | BASEL III COMPLIANT TIER II SERIES I - 2015-16  | 31-Dec-2015   | 1,500.00                  | INE476A09264 |
| 10                 | BASEL III COMPLIANT TIER II SERIES II - 2015-16 | 07-Jan-2016   | 900.00                    | INE476A08043 |
| 11                 | BASEL III COMPLIANT TIER II 2016-17             | 27-Apr-2016   | 3,000.00                  | INE476A08050 |
| 12                 | Tier II   | 03-May-2017   | 500.00                    | INE667A08096 |
| 13                 | AT I SR.V                                       | 25-Jul-2017   | 450.00                    | INE667A08104 |
| 14                 | Basel III Tier II Series I 2019-20              | 11-Mar-2020   | 3,000.00                  | INE476A08076 |
| 15                 | Basel III AT1 Bonds S-1 2020-21                 | 11-Sep-2020   | 1,012.00                  | INE476A08084 |
| 16                 | Basel III AT1 Bonds S-2 2020-21                 | 29-Sep-2020   | 169.10                    | INE476A08092 |
| 17                 | Basel III AT1 Bonds S-3 2020-21                 | 31-Dec-2020   | 1,635.00                  | INE476A08100 |
| 18                 | Basel III AT1 Bonds S-4 2020-21                 | 2-Feb-2021    | 120.00                    | INE476A08118 |
| 19                 | Basel III AT1 Bonds S-1 2021-22                 | 25-Oct-2021   | 1,500.00                  | INE476A08126 |
| 20                 | Basel III AT1 Bonds S-2 2021-22                 | 02-Dec-2021   | 1,500.00                  | INE476A08134 |
| 21                 | BASEL III TIER II SR 1                          | 24-Dec-2021   | 2,500.00                  | INE476A08142 |
| <b>Grand Total</b> |   |               | <b>25,686.10</b>          |              |

  
 Name of Signatory **S K MAJUMDAR**  
 Designation **GENERAL MANAGER & CFO**  
 Place: **Bengaluru**  
 Date: **27/01/2022**

