



MOLD-TEK
Packaging Limited
(Formerly known as Moldtek Plastics Ltd.)

December 14, 2021

To, The Manager Listing Operations BSE Limited Sir Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 Scrip Code: 533080 ISIN: INE893J01029	To, The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 Scrip Code: MOLDTKPAC ISIN: INE893J01029
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Dear Sir,

Sub: Intimation of the outcome of the QIP Committee meeting of Mold-Tek Packaging Limited (the "Company") held today in connection with the Qualified Institutions Placement ("QIP")

This is to inform you that subsequent to the approval accorded by the Board of Directors of the Company, at its meeting held on November 3, 2021 and the approval of the shareholders of the Company by way of a special resolution passed on December 6, 2021 for the QIP, the QIP Committee of the Company has, at its meeting held today i.e. December 14, 2021, *inter alia*, passed the following resolutions:

- Approved and adopted the preliminary placement document dated December 14, 2021 in connection with the QIP, (the "**Preliminary Placement Document**");
- Approved the opening of the QIP on December 14, 2021; and
- Approved the floor price of ₹722.40 per Equity Share for the QIP.

Further, the "Relevant Date" for this purpose, in terms of Regulation 171(a)(i) of the SEBI ICDR Regulations, is December 14, 2021 and accordingly the floor price in respect of the aforesaid QIP, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 722.40 per Equity Share. The Company may at its discretion offer a discount of not more than 5% on the floor price so calculated for the QIP.

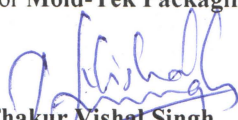
The meeting of the QIP Committee commenced at 7:00 PM and the meeting was concluded at 7:40 PM.

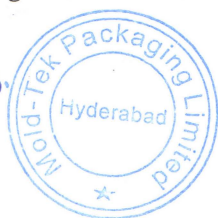
The Exchanges are requested to take the above on record, and the same may be treated as compliance under applicable clause(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Capitalized terms used herein shall have the respective meaning assigned to them in the Preliminary Placement Document unless specifically defined herein.

Yours truly,

For **Mold-Tek Packaging Limited**


Thakur Vishal Singh
Company Secretary



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