



Ref: SSFL/Stock Exchange/2023-24/167

Date: March 15, 2024

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

Dear Sir/Madam,

Subject: Outcome of the Management Committee of the Board of Directors' Meeting held on March 15, 2024.
Ref: letter No. SSFL/Stock Exchange/2023-24/165 dated March 12, 2024.

In furtherance to our above referred letter and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 it is hereby informed that the Management Committee of the Board of Directors of the Company at its meeting held on Friday, March 15, 2024, has *inter-alia* considered and approved the issuance of:

- i. 5,000 (five thousand) Secured, Senior, Redeemable, Transferable, Listed, Rated Non-Convertible Debentures having face value of ₹1,00,000/- (Rupees one lakh only) each at par aggregating up-to ₹50,00,00,000/- (Rupees fifty cores only) on private placement basis;
- ii. 5,000 (five thousand) Secured, Senior, Redeemable, Transferable, Listed, Rated Non-Convertible Debentures having face value of ₹1,00,000/- (Rupees one lakh only) each at par aggregating up-to ₹50,00,00,000/- (Rupees fifty cores only) on private placement basis.

Details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are as follows:

Instrument Details	Secured, Senior, Redeemable, Transferable, Listed, Rated Non-Convertible Debentures	Secured, Senior, Redeemable, Transferable, Listed, Rated Non-Convertible Debentures
Size of the Issue	₹50,00,00,000/- (Rupees fifty crore only)	₹50,00,00,000/- (Rupees fifty crore only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited	Yes, BSE Limited
Tenure of the instrument	33 months	24 months
Date of allotment	March 21, 2024	March 28, 2024
Date of maturity	December 21, 2026	March 28, 2026
Interest rate payment	10.75% p.a.	09.81% p.a.
Security of Issue	Secured	Secured
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable	Not Applicable
Trustee to the Issue	Catalyst Trusteeship Limited	Catalyst Trusteeship Limited

The meeting commenced at 11:00 a.m. and concluded at 11:45 a.m.

Kindly take the same on record.

Thanking You.

Yours Sincerely,
For **Spandana Sphoorty Financial Limited**

Vinay Prakash Tripathi
Company Secretary and Compliance Officer

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

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