



# Hilton Metal Forging Ltd. <sup>TM</sup>

GOVT. RECOGNIZED EXPORT HOUSE

CIN : L 28900 MH 2005 PLC 15498

**CORPORATE OFFICE :**  
701, PALMSRING, PALMCOURT COMPLEX,  
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MUMBAI - 400 064.



Certificate : 44 100 021868-E3



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Precisely Right.

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March 12, 2019

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| <b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai – 400 001<br><b>Script Code : 532847</b> | <b>National Stock Exchange of India Limited</b><br>5 <sup>th</sup> Floor, Exchange Plaza,<br>Bandra Kurla Complex Bandra (East)<br>Mumbai-400051<br><b>Script Code : HILTON</b> |
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**Sub: Cancellation of issue of 2,00,000 6% Optionally Convertible Debentures on preferential basis due to non receipt of money from the proposed investors**

**Ref: Intimation under Regulation 30 (6) read with Part A of Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015**

Dear Sir/Madam,

We hereby inform you that the approved issue of 2,00,000 6% Optionally Convertible Debentures to Balu Forge Private Limited on preferential basis aggregating to Rs. 20,00,00,000 (Rupees twenty crores) stands cancelled due to the non receipt of money from the proposed investor within the prescribed time. The Board of Directors at their meeting held on 8th February, 2019 had noted the same.

In this regard, we would like to state that the Company inadvertently missed out the filing of the aforesaid information with the stock exchanges as there was no Company Secretary and Compliance Officer in the Company for the period from 12th November 2018 till 30th January, 2019 (due to resignation of the Company Secretary).

We sincerely regret for the lapse and request you to condone the same.

Kindly take the aforesaid information on your record.

Thanking You,

Yours Truly,

**For HILTON METAL FORGING LIMITED**

*L. S. Shah*

**Labdhi Shah**  
**Company Secretary**