



Date: February 27, 2024

**To,
The Corporate Relations Department,
BSE Limited,
PJ Tower, Dalal Street, Fort,
Mumbai-400001**

BSE Scrip Code: 512115 Scrip ID: ROSEMER

Subject: Outcome of Meeting of Allotment Committee constituted by the Board of Directors of the Company

Dear Sir/Madam,

We wish to inform you that the meeting of the Allotment Committee constituted by the Board of Directors of the Company was held today on, i.e., Tuesday, **February 27, 2024 at 5:30 P.M. and concluded on 6:45 P.M.** at the registered office of the Company situated at Office no: 15/B/4, New Sion CHS, Opp. SIES College, Behind D Mart, Sion West, Mumbai- 400022. It discussed and approved the matter with respect to the issuance of 67,500 equity shares of face value Rs.10/- each of the Company to non-promoters on preferential basis under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations'), we hereby inform you that:

Allotment of Equity shares of the company on preferential basis for cash

The Members of the company by passing resolutions through postal ballot on February 15, 2024 had approved issue of Equity Shares of Rs.10/- each of the Company, at a price of Rs.150/- per Shares (Including premium of Rs.140/- per Shares) on a preferential basis in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Company has also received in-principle approval for issue of such securities from BSE on February 26, 2024 prior to allotment of the same.

To considered and approved the issue and Allotment of 67,500 (Sixty Seven Thousand Five Hundred) equity shares having face value of Rs. 10/- (Rupees Ten) each fully paid-up ("Equity Shares") of the Company to Non – Promoter Company on preferential basis at a price of Rs. 150/- (Rupees One hundred Fifty Only) per share including premium of Rs.140/- (Rupees One Hundred Forty Only) per share as determined by the Board in accordance with the pricing guidelines prescribed under Regulation 164(1) of the ICDR Regulations, 2018 at an aggregate consideration of Rs. 1,01,25,000/- (Rupees One Crores One Lac Twenty Five Thousand Only) in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.



**ROSE MERC
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,
Opp SIES College, Behind Dmart Store,
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM
CIN : L93190MH1985PLC035078

The details regarding the issuance of securities as required pursuant to the SEBI Master Circular issued vide circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are set out in Annexure A to this letter.

Consequently, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rs. 4,43,17,600 (divided into 44,31,760 equity shares of Rs. 10/- each) from Rs. 4,36,42,660/- (divided into 43,64,266 equity shares of Rs. 10/- each). The Equity Shares allotted on preferential basis shall rank pari passu with the existing equity shares of the Company in all respects.

Kindly take the same on your records

**Thanking You,
Yours Faithfully,**

For Rose Merc Limited

**Vaishali Parkar Kumar
Executive Director
DIN: 09159108**



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ANNEXURE-A

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Sr. No	Particulars of Securities	Details of Securities																				
a)	Type of securities proposed to be issued	Equity Shares of face value Rs. 10/- per share																				
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.																				
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued	67,500 (Sixty Seven Thousand Five Hundred) equity shares having face value of Rs. 10/- (Rupees Ten) each fully paid-up ("Equity Shares") of the Company to Non – Promoter Company on preferential basis at a price of Rs. 150/- (Rupees One hundred Fifty Only) per share including premium of Rs.140/- (Rupees One Hundred Forty Only) per share aggregating to Rs. Rs. 1,01,25,000/- (Rupees One Crores One Lac Twenty Five Thousand Only)																				
d) In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																						
i)	<table border="1"><thead><tr><th>Sr.No.</th><th>Name of the Investors</th><th>No. of Equity Shares Allotted</th><th>Category</th></tr></thead><tbody><tr><td>1</td><td>Hitendra Vinayak Dahiwadkar</td><td>33,500</td><td>Non- Promoter</td></tr><tr><td>2</td><td>Swapna Hitendra Dahiwadkar</td><td>17,000</td><td>Non- Promoter</td></tr><tr><td>3</td><td>Indicare hospital Private Limited</td><td>17,000</td><td>Non- Promoter</td></tr><tr><td colspan="2">Total</td><td>67,500</td><td></td></tr></tbody></table>	Sr.No.	Name of the Investors	No. of Equity Shares Allotted	Category	1	Hitendra Vinayak Dahiwadkar	33,500	Non- Promoter	2	Swapna Hitendra Dahiwadkar	17,000	Non- Promoter	3	Indicare hospital Private Limited	17,000	Non- Promoter	Total		67,500		
Sr.No.	Name of the Investors	No. of Equity Shares Allotted	Category																			
1	Hitendra Vinayak Dahiwadkar	33,500	Non- Promoter																			
2	Swapna Hitendra Dahiwadkar	17,000	Non- Promoter																			
3	Indicare hospital Private Limited	17,000	Non- Promoter																			
Total		67,500																				
ii)	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of	NA																				



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	investors;	
iii)	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	NA

**Thanking You,
Yours Faithfully,**

For Rose Merc Limited

**Vaishali Parkar Kumar
Executive Director
DIN: 09159108**