

Registered Office :
1st Floor, Khivraj Complex 1
No. 480, Anna Salai,
Nandanam, Chennai 600 035
Phone : 24313094 to 97
Fax : 24313093
Email : registered@indbankonline.com
CIN No. L65191TN1989PLC017883



Ref: Sec/2023-24

April 28, 2023

Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Scrip Code: 511473	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai 400 051 Scrip Code: INDBANK
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Dear Sir,

Sub: Certificate under Regulation 40 (9) & (10) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 for the year ended 31.03.2023.

In accordance with Regulation 40 (9) & (10) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we enclose herewith a copy of the certificate from M/s SPNP & Associates, Practicing Company Secretaries, for the year ended 31.03.2023.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

for **INDBANK MERCHANT BANKING SERVICES LIMITED**

Chitra.MA
Company Secretary and Compliance Officer

Encl: As Above



To,

Indbank Merchant Banking Services Limited,
I Floor, Khivraj Complex I No.480,
Anna Salai, Nandanam,
Chennai – 600035

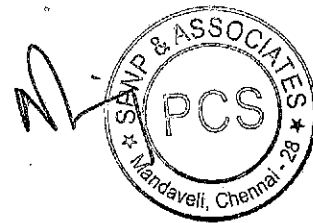
CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

FOR THE YEAR ENDED 31st MARCH 2023

Securities and Exchange Board of India (SEBI) by circulars number SEBI/HO/MIRSD_RTAMB/P/CIR/2022/8 dated January 25, 2022 and SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/70 dated May 25, 2022 has mandated that listed companies shall issue securities in dematerialized form only, while processing requests for inter alia issue of duplicate securities certificate, Claim from Unclaimed Suspense Account, renewal / exchange of securities certificate, endorsement, sub-division/ splitting of securities certificate, consolidation of securities certificates/ folios, transmission and transposition. The circular further mandates that RTA/ Issuer companies shall after verifying and processing the requests, issue a 'Letter of confirmation' in lieu of physical securities certificate(s) to the securities holder / claimant within 30 days of the receipt of such requests after removing objections, if any.

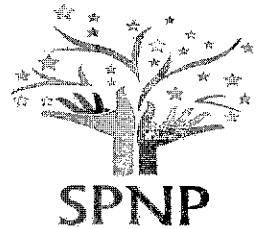
Accordingly, on the basis of examination of all relevant registers, process sheets, documents and papers of **M/s. INDBANK MERCHANT BANKING SERVICES LIMITED ("the Company")**, made available to us through its Registrar and Share transfer Agents, **M/s. Cameo Corporate Services Limited** for the purpose of issuing the certificate under Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify the following for the financial year ended on 31st March 2023.

- A) The company has not received any request for share transfer during the Period from **1st April 2022 to 31st March 2023.**



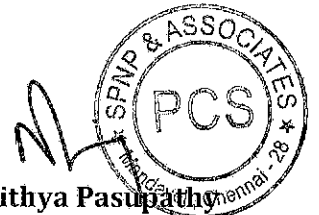
SPNP & ASSOCIATES
Practising Company Secretaries

No.10/28, II Floor, 3rd Cross Street, R.K. Nagar, Raja Annamalaipuram, Chennai - 600 028.
snpnassociates@gmail.com # Phone: 044 4215 3510, 4320 1250, Mobile : 95660 33011



- B) The Share Certificates/Letter of confirmation relating to the requests received for Share transmission, transposition, name change, issuance of duplicate share certificates during the period from **01st April, 2022 to 31st March 2023** as entered in the Memorandum of Transfers have been issued within the stipulated period from the receipt of such requests
- C) Based on the record made available, during the period from **01st April 2022 to 31st March 2023** no request for exchange of securities certificate, endorsement, sub-division/splitting of securities certificate, consolidation of securities certificates/ folios, issue of Split Share Certificate has been received.

For SPNP & Associates



Nithya Pasupathy
Partner

Membership number- 10601
C.O.P number - 22562
Peer Review No.: 1913/2022
UDIN: F010601E000213870

Date: 28/04/2023
Place: Chennai

CC: Cameo Corporate Services Limited, Subramanian Building, No,1, Club House Road, Chennai- 600002.

SPNP & Associates
Practising Company Secretaries
No.10/28, II Floor, 3rd Cross Street, R.K Nagar, Raja Annamalaipuram, Chennai 600028
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