

April 29, 2021

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001
Security code: 532892

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
Symbol: MOTILALOFS

Sub: Annual Disclosure by Large Corporate Entity

Dear Sir/Madam,

Pursuant to the Securities and Exchange Board of India (“SEBI”) circular no SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 (“Circular”), since the Company was identified as Large Corporate as on March 31, 2020, please find enclosed Annual Disclosure for the financial year 2020-21 in prescribed format, as required under para 4.1 of the said Circular.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Motilal Oswal Financial Services Limited

Kailash Purohit
Company Secretary and Compliance Officer

Encl: as above

Annual Disclosure to be made by an entity identified as a Large Corporate

1	Name of the Company	Motilal Oswal Financial Services Limited
2	CIN	L67190MH2005PLC153397
3	Report Filed for FY	FY 2020-21
4	Details of the borrowings as on March 31, 2021	Non-Convertible Debentures aggregating to Rs. 300 Crore (Rs. 30,000 Lakhs)

Sr. No.	Particulars	Details (Rs. In Crores)
i.	Incremental borrowing done in FY 2020-21 (a)	300
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	75
iii.	Actual borrowings done through debt securities in FY (c)	300
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	Nil
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	N.A.

N.A. denotes Not Applicable

For Motilal Oswal Financial Services Limited

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Company Secretary & Compliance Officer
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Shalibhadra Shah
Chief Financial Officer
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Date – April 29, 2021