

KBC Global Limited

(Previously known as Karda Constructions Limited)

Registered Office : 2nd Floor, Gulmohar Status, Above Business Bank, Samarth Nagar, Nashik, MH - 422005.

Corporate Office : Saikrupa Commercial Complex, Tilak Road, Muktidham, Nashik Road, Nashik - 422 101.

Phone : 0253 - 2465436 / 2351090, Fax : 0253 - 2465436, Mail : admin@kardaconstruction.com,

Visit us : www.kardaconstruction.com, CIN No. : L45400MH2007PLC174194



September 20, 2023

The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Company Symbol: KBCGLOBAL	To, BSE Limited The Corporate Relationship Department P.J. Towers, 1 st Floor, Dalal Street, Mumbai – 400 001 Scrip Code: 541161 Scrip ID: KBCGLOBAL
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Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Dear Sir,

With reference to the captioned subject, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e. **Wednesday, September 20, 2023** has considered and approved the following:

1. Subject to the approval of the members in the Extra Ordinary General Meeting and appropriate authorities, the Board has decided to issue and allot Equity Shares of the Company on a Preferential Basis to Strategic Investors towards raising of additional capital by the Company pursuant to Section 42, 62 of the Companies Act, 2013 and as per the SEBI (Issue of Capital and Disclosure Requirement) Regulation, 2018 [hereinafter refer as “*SEBI (ICDR) Regulations, 2018*”].

Details as required for Preferential Issue under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI circular bearing reference no. CIR/ CFD/CMD/4/2015 dated 9th September, 2015 is as below:

Sr. No.	Particulars	Disclosure
i.	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)	Equity Shares
ii.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
iii.	Total number of securities proposed to be issued or the	The Company will issue and allot 12645902 Equity Shares at a price of Rs. 3.05 /- each (Face Value of Re. 1/- each at a Premium

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	total amount for which the securities will be issued (approximately)	of Rs. 2.05 /- each) aggregating to the amount of Rs. 38570000/- to Strategic Investors (Non-Promoters).																	
iv.	Number of the Investors	3																	
v.	Names of the Investors	<table border="1"><thead><tr><th>Sr. No.</th><th>Name of the Proposed Allottees</th><th>No. of Equity Shares proposed to be allotted</th></tr></thead><tbody><tr><td>1</td><td>Navbharat Dwellings Private Limited</td><td>2180328</td></tr><tr><td>2</td><td>Savita Aggarwal</td><td>8721311</td></tr><tr><td>3</td><td>Amod Gupta</td><td>1744262</td></tr><tr><td></td><td>Total</td><td>12645902</td></tr></tbody></table>	Sr. No.	Name of the Proposed Allottees	No. of Equity Shares proposed to be allotted	1	Navbharat Dwellings Private Limited	2180328	2	Savita Aggarwal	8721311	3	Amod Gupta	1744262		Total	12645902		
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2	Savita Aggarwal	8721311																	
3	Amod Gupta	1744262																	
	Total	12645902																	
vi.	Issue Price	Rs. 3.05 /- each.																	

2. Draft Notice for convening the Extra Ordinary General Meeting (“EGM”) for above purpose.
3. An Extra Ordinary General Meeting of the Company to be convened on **Saturday, October 21, 2023 at 12.30 P.M.**, through Video Conferencing/ Other Audio Visual Means (OAVM) in compliance with the applicable provisions of the Companies Act, 2013 read with MCA General Circular No. 14/2020 dated 08.04.2020, General Circular No. 17/2020 dated 13.04.2020, General Circular No. 22/2020 dated 15.06.2020, General Circular No. 33/2020 dated 28.09.2020, General Circular No. 39/2020 dated 31.12.2020, General Circular No.10/2021 dated 23.06.2021, General Circular No. 20/2021 dated 08.12.2021 and General Circular No. 3/2022 dated 05.05.2022 to transact the above business.
4. Mr. Amar Patil (Membership No. 45835) of M/s. Amar Patil & Associates, Practicing Company Secretaries, is appointed as the Scrutinizer for conducting “Remote E voting” and “E- voting during the EGM” process for ensuing Extra Ordinary General Meeting.

The meeting concluded at 8.10 p.m.

The above intimation is given to you for your record, Kindly take the note of the same.

Thanking You,
Yours faithfully,
For KBC Global Limited

Naresh Karda
Chairman & Managing Director
DIN:01741279