

April 20, 2020

Listing Compliance & Legal Regulatory

BSE Limited

P.J. Towers, Dalal Street

Mumbai - 400 001

BSE Scrip Code: 532648

Listing Compliance

National Stock Exchange of India Limited

Exchange Plaza

Plot no. C/1, G Block,

Bandra - Kurla Complex

Bandra (E)

Mumbai - 400 051.

NSE Symbol: YESBANK

Dear Sirs,

Sub: Certification under Regulation 40(9) read with Regulation 40(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half-year ended March 31, 2020.



Please find enclosed herewith Certificate received from U. Hegde & Associates, Company Secretaries, certifying compliance with Regulation 40(9) read with Regulation 40(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the half-year ended March 31, 2020.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For YES BANK LIMITED



Shivanand R. Shettigar
Group Company Secretary

Encl: As above

U. HEGDE & ASSOCIATES


COMPANY SECRETARIES

CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR ENDED MARCH 31, 2020

I, have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to YES BANK LIMITED ("the Bank"), having registered office at YES BANK Tower, IFC-2, 15th Floor, Senapati Bapat Marg, Elphinstone (W), Mumbai - 400 013 and maintained by Registrar & Transfer Agents ("RTA") KFin Technologies Private Limited having its office at Selenium Building, Tower B, Plot No-31&32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, 500032, pertaining to transfer of equity shares of the Bank for the period from October 1, 2019 to March 31, 2020. For the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 based on the information provided by the Bank/RTA, I hereby certify that:

- A) During the period from October 1, 2019 to March 31, 2020, no transfer deeds were lodged with Bank/RTA, therefore the Bank was not required to deliver the share certificates within 30 days from date of lodgment.
- B) During the period from October 1, 2019 to March 31, 2020, the Bank/RTA did not receive request relating to sub division, consolidation, renewal, exchange or endorsement of calls/ allotment monies, therefore the Bank was not required to deliver the share certificates within 30 days from date of lodgment.

FOR U. HEGDE & ASSOCIATES, COMPANY SECRETARIES


UMASHANKAR K HEGDE
(Proprietor)
COP No- 11161 # M. No- A22133
ICSI UDIN No- A022133B000172382



Date: 22/04/2020
Place: Mumbai