



KCDTM
(ISO 9001 : 2015)

30th March 2024

To,
BSE Limited,
P. J. Towers, Dalal Street,
Fort, Mumbai – 400 001.

Scrip Code : 540696
Scrip ID : KCDGROUP

Dear Sir/Madam,

Sub: Submission of Newspaper Clippings.

In compliance with Regulation 47 and 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith copy of Newspaper clippings published in following newspapers relating to the third reminder notice for payment of First and Final Call Money:

1. English Newspaper
2. Marathi Newspaper
3. Hindi Newspaper

We hereby request you to take the above cited information on your records.

Thanking You.

For KCD Industries India Limited

Rajiv Darji
Managing Director
DIN: 02088219

Enclosed: As stated above

KCD INDUSTRIES INDIA LIMITED

Corporate Division
1101/1102, Techno IT Park,
New Link Road, Near Eksar Metro Station,
Borivali (West), Mumbai - 400 091.
Tel. : +91 91373 22030
Email : compliance@kcdindustries.com
CIN: L70100MH1985PLC301881



www.kcdindustries.com

Parts of south Mumbai go dark for the second day

PRESS TRUST OF INDIA
Mumbai, March 29

PARTS OF SOUTH Mumbai go dark for the second day. Pockets in south Mumbai plunged into darkness for a second consecutive day on late Friday evening following a snag, electricity officials said. The snag was caused at a 33 kilovolt (kv) feeder of city power discom Brihanmumbai Electric Supply and Transport (BEST) undertaking near Crawford Market, they said.

Localities around the Mahapalika Marg, GT Hospital, Crawford Market and Marine Lines witnessed power failure at around 6.45 pm.

"The same location/area as yesterday (Thursday) experienced supply disruptions as a result of BEST's 33kv cable fault. The restoration work is being carried out by the BEST South team," a statement from Tata Power said.

A senior BEST official said power was fully restored by 9:15pm, with supply to state-run GT Hospital, Bombay Hospital, BMC headquarters and police headquarters getting restored within 15 minutes after they were taken up on priority.

Some technical snag occurred in one of the old BEST cables that reaches the utility's feeder or receiving station at Crawford Market from Tata Power's substation at Carnac Bunder, the official said.

The cable was different from the one that malfunctioned on Thursday, he added.

Assam puts petroleum retailers under ESMA

PRESS TRUST OF INDIA
Guwahati, March 29

THE ASSAM GOVERNMENT on Friday brought petroleum dealers and retailers under the Essential Services Maintenance (Assam) Act or ESMA in view of a strike called by their association.

The government also issued directives to all district administrations to ensure smooth purchase and sale of petroleum and petroleum products, and that no untoward incident occurs.

An order issued by the governor said that petroleum dealers and retailing outlets dealing with the purchase and sale of petroleum and petroleum products, including natural gas, shall also be deemed to be covered under the clauses dealing with prohibiting strikes under the ESMA, which is already in force in the state.

The governor, by an order on January 4, had enforced ESMA in the state for a period of six months to prohibit strikes.

The earlier order covered officers, workmen, contract labourers, and tanker drivers and handymen involved in the oil and gas sector.

Consequent to the latest order, the government has issued separate directions to all district commissioners (DCs) and superintendents of police (SPs) to coordinate with officials of oil companies to ensure the smooth purchase and sale of petroleum, if required by enforcing the provisions of ESMA.

Pilots' body flags revised duty norms' deferment

PRESS TRUST OF INDIA
Mumbai, March 29

THE FEDERATION OF Indian Pilots (FIP) has raised concerns about aviation regulator DGCA deferring the implementation of the revised flight duty norms for pilots, saying the health of pilots cannot be prejudiced for the commercial benefit of operators. The Directorate General of Civil Aviation (DGCA), on March 26, deferred the implementation of the revised Flight Duty Time Limitations (FDTL) norms that were to be effective from June 1.

The new framework, which would provide more rest hours for pilots, was proposed amid concerns about pilot fatigue. In a letter dated March 28 to Civil Aviation Minister Jyotiraditya Scindia, the FIP has flagged concerns about the DGCA decision. "The action of the DGCA is not only endangers pilot safety but also undermines the safety of passengers which the implementation of the revised CAR (Civil Aviation Requirements) could prevent.

"Furthermore, the health and safety of the pilots cannot be prejudiced for the commercial benefit of the operators," the letter said. The FIP has around 5,000 members who are pilots and those related to aviation.



KCD INDUSTRIES INDIA LIMITED

Corporate Identification Number: L70100MH1985PLC301881
Registered Office: 1101/1102, Techno Park, Link Road, Borivali (West), Mumbai - 400 092.
Contact Details: +91 77159 54966 | **Email-ID:** compliance@kcdindustries.com | **Website:** www.kcdindustries.com
Contact Person: Mr. Rajiv Darji, Managing Director and CFO
PROMOTERS OF OUR COMPANY IS MR. RAJIV DARJI

This is only an Advertisement for the information purpose and not for Publication, distribution, or release, directly or indirectly in the United States of America or otherwise outside India. This is not an offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated 19th May 2023 ('Letter of Offer') filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed ('BSE') and Securities Exchange Board of India ('SEBI').

THIRD REMINDER CUM DEMAND NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH CALL MONEY IS TO BE PAID

In terms of provisions of Companies Act, 2013 (Act) read with the relevant rules made thereunder, notice for payment of First and Final Call Money on partly paid-up shares has been issued to such persons who were members of the company as on record date i.e. 10th August 2023. The call payment period has since expired on 01st September 2023.

The Board of Directors of the company at its meeting held on 26th March 2024 approved the third reminder cum demand notice for payment of First and Final Call Money of Rs. 13.50/- (comprising Rs. 0.75/- towards face value and Rs. 12.75/- towards securities premium) per partly paid-up equity share as "Third Reminder Notice" for shares on which the First and Final Call remains unpaid after first and second reminder notice.

The payment period begins from 01st April 2024 and ends on 15th April 2024 (Both days inclusive). For further details shareholders are requested to refer Third Reminder Notice sent on 28th March 2024 on their registered email id or address, as applicable.

Please note that the failure to pay the First and Final call money pursuant to the demand notice, as aforesaid, shall render the partly paid-up Rights Shares, including the amount already paid thereon, liable to be forfeited in accordance with the companies Act, Article of Association and Letter of offer.

All correspondence in this regard may be addressed to Skyline Financial Services Private Limited at ipo@skylinerta.com

For KCD Industries India Limited
Sd/-
Rajiv Darji
Managing Director and CFO
DIN: 02088219

Date: 29th March 2024
Place: Mumbai

NOTICE-CUM-ADDENDUM TO THE SCHEME INFORMATION DOCUMENT ('SID') / KEY INFORMATION MEMORANDUM ('KIM') OF THE SCHEME(S) AND STATEMENT OF ADDITIONAL INFORMATION ('SAI') OF AXIS MUTUAL FUND

Shifting of the Registered Office of Axis Asset Management Company Limited ('Axis AMC'), Axis Mutual Fund Trustee Limited ('Axis Trustee Company') and the Principal Office of Axis Mutual Fund ('the Fund')

Investors are requested to take note of the change in the address of the Registered Office of Axis AMC, Axis Trustee Company and the Principal Office of the Fund as follows with effect from April 01, 2024 (Effective date):

Existing Address	New Address
"Axis House", 1st Floor, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India.	One Lodha Place, 22 nd & 23 rd Floor, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra, Pin Code - 400 013.

Pursuant to the above change, the relevant sections of SID / KIM & SAI shall stand modified. All other terms & conditions of SID / KIM of schemes & SAI of the Fund will remain unchanged.

Further, all communications/ correspondences are requested to be sent to the new address from the Effective date.

This notice cum addendum shall form an integral part of the SID / KIM of the schemes & SAI of the Fund.

Investors are requested to kindly take note of the above.

For Axis Asset Management Company Limited
(CIN - U65991MH2009PLC189558)
(Investment Manager to Axis Mutual Fund)

Sd/-
Gop Kumar Bhaskaran
Managing Director & Chief Executive Officer

Place: Mumbai
Date: March 29, 2024
No.: 143/2023-2024

Statutory Details: Axis Mutual Fund has been established as a Trust under the Indian Trusts Act, 1882, sponsored by Axis Bank Ltd. (liability restricted to ₹ 1 Lakh). **Trustee:** Axis Mutual Fund Trustee Limited **Investment Manager:** Axis Asset Management Company Limited (the AMC) **Risk Factors:** Axis Bank Ltd. is not liable or responsible for any loss or shortfall resulting from the operation of the schemes.
Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



Axis House, First Floor, C2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, India.
 TEL : (022) 4325-5161, FAX : (022) 4325-5199, EMAIL : customerservice@axismf.com, WEBSITE : www.axismf.com.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



AFCONS INFRASTRUCTURE LIMITED

We originally began our operations as a civil construction firm in 1959 as a partnership between the Rodio Foundation Engineering Limited, Switzerland and Hazarat & Company, India under the name of Rodio Foundation Engineering Limited and Hazarat & Company. The Partnership Deed was amended from time to time as a result of addition or retirement of partners, and the partnership was registered under the Indian Partnership Act, 1932 with the Registrar of Firms, Bombay on July 27, 1961. Subsequently, a company was incorporated under the name of 'Asia Foundations and Constructions Private Limited' under the Companies Act, 1956, pursuant to a certificate of incorporation dated November 22, 1976 issued by the RoC. Pursuant to an indenture dated March 22, 1977, the entire business and undertaking of the partnership firm i.e., Rodio Foundation Engineering Limited and Hazarat & Company was transferred to our Company as a running concern. Subsequent to the aforementioned transfer, our Company became a deemed public limited company as per Section 43A of the Companies Act, 1956, and the name of our Company was changed from 'Asia Foundations and Constructions Private Limited' to 'Asia Foundations and Constructions Limited'. Subsequently, the name of our Company was changed from 'Asia Foundations and Constructions Limited' to 'Afcons Infrastructure Limited' pursuant to a resolution passed in the extraordinary general meeting of our Shareholders held on July 25, 1996, and a fresh certificate of incorporation dated August 14, 1996, was issued to our Company by the RoC. The Company's status was converted from a deemed public company to a public limited company pursuant to a resolution passed in the extraordinary general meeting of our Shareholders held on November 4, 1997, and a fresh certificate of change of name was issued to our Company by the RoC on November 11, 1997.

Corporate Identity Number: U45200MH1976PLC019335

Registered and Corporate Office: Afcons House, 16 Shah Industrial Estate, Veera Desai Road, Andheri (West), Mumbai-400053, Maharashtra, 400053, India | **Contact Person:** Gaurang Maheshchandra Parekh; **Telephone:** 022-67191214, **Email:** gaurang@afcons.com; **Website:** www.afcons.com

OUR PROMOTERS: GOSWAMI INFRASTRUCTURE PRIVATE LIMITED, SHAPORJI PALLONJI AND COMPANY PRIVATE LIMITED AND FLOREAT INVESTMENTS PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF AFCONS INFRASTRUCTURE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 70,000 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 12,500 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 57,500 MILLION BY GOSWAMI INFRASTRUCTURE PRIVATE LIMITED (THE "OFFER FOR SALE").

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMs, AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [●], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [●] AND MUMBAI EDITION OF THE MARATHI NEWSPAPER [●] (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO [●] MILLION (CONSTITUTING UP TO [●] PERCENT OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) ("EMPLOYEE RESERVATION PORTION"), THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREAFTER REFERRED TO AS THE "NET OFFER". OUR COMPANY IN CONSULTATION WITH THE BRLMs, MAY OFFER A DISCOUNT OF UP TO ₹ [●] TO THE OFFER PRICE (EQUivalent OF ₹ [●] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] AND [●] PERCENT, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY IN CONSULTATION WITH THE BRLMs, MAY CONSIDER UNDERTAKING A FURTHER ISSUE OF EQUITY SHARES OR SPECIFIED SECURITIES AS MAY BE PERMISSIBLE THROUGH A PREFERENTIAL ISSUE OR ANY OTHER METHOD AS MAY BE PERMITTED IN ACCORDANCE WITH APPLICABLE LAW TO ANY PERSON(S), FOR A CASH CONSIDERATION AGGREGATING UP TO ₹ 2,500 MILLION BETWEEN THE DATE OF THE DRAFT RED HERRING PROSPECTUS AND THE FILING OF THE RED HERRING PROSPECTUS WITH THE ROC, SUBJECT TO MARKET CONDITIONS ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER (COMPRISING THE FRESH ISSUE SO REDUCED BY THE AMOUNT RAISED FROM THE PRE-IPO PLACEMENT, AND THE OFFER FOR SALE) COMPLYING WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMs.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This is an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion" provided that our Company, acting through its Board and the Selling Shareholder in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which at least one-third shall be available for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 200,000 and up to ₹ 1,000,000, and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price (net of Employee Discount, if any, as applicable). All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (as defined hereinafter) in which the Bid amount will be blocked by the SCSBs or the Sponsor Banks, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" on page 613 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP dated March 28, 2024 with SEBI and thereafter with Stock Exchanges.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, where the equity shares are proposed to be listed, the websites of the BRLMs, i.e. ICICI Securities Limited at www.icicisecurities.com, DAM Capital Advisors Limited at www.damcapital.in, Jefferies India Private Limited at www.jefferies.com, Nomura Financial Advisory and Securities (India) Private Limited at www.nomuraholdings.com/company/group/asia/india/index.html, Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) at www.nuvama.com and SBI Capital Markets Limited at www.sbicap.com and the website of our Company at www.afcons.com. Our Company hereby invites the public to give their comments on the DRHP dated March 28, 2024 filed with SEBI, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 45 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus (Red Herring Prospectus) has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 303 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 105 of the DRHP.

BOOK RUNNING LEAD MANAGERS						REGISTRAR TO THE OFFER
						
ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Maharashtra, India Telephone: +91 22 6807 7100 E-mail: afcons.ipo@icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Website: www.icicisecurities.com Contact person: Rupesh Khant SEBI Registration No.: INM000011179	DAM Capital Advisors Limited One BKC, Tower C, 15th Floor, Unit No. 1511 Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India Telephone: +91 22 4202 2500 E-mail: afcons.ipo@damcapital.in Investor Grievance ID: complaint@damcapital.in Website: www.damcapital.in Contact person: Arpi Chheda SEBI Registration No.: MB/INM000011336	Jefferies India Private Limited Level 16, Express Towers, Nariman Point, Mumbai 400 021 Maharashtra, India Telephone: +91 22 4356 8000 E-mail: afcons.ipo@jefferies.com Investor Grievance ID: jipl.grievance@jefferies.com Website: www.jefferies.com Contact person: Suhani Bhareja SEBI Registration No.: INM000011443	Nomura Financial Advisory and Securities (India) Private Limited Ceejay House, Level 11 Plot F Shivsagar Estate, Dr. Annie Besant Marg, Worli, Mumbai 400 018 Maharashtra, India Telephone: +91 22 4037 4037 E-mail: afconsipo@nomura.com Investor Grievance ID: investorgrievances-in@nomura.com Website: www.nomuraholdings.com/ company/group/asia/india/index.html Contact person: Vishal Kanjani / Kshilj Thakur SEBI Registration No.: INM000011419	Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) 801-804, Wing A, Building No 3 Inspire BKC, G Block Bandra Kurla Complex, Bandra East Mumbai - 400 051 Maharashtra, India Telephone: +91 22 4009 4400 E-mail: afcons.ipo@nuvama.com Investor Grievance ID: customerservice@nuvama.com Website: www.nuvama.com Contact person: Manish Tejwani SEBI Registration No.: INM000013004	SBI Capital Markets Limited 1501, 15th Floor, A & B Wing Parinee Crescenzo Building, G Block, Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India Telephone: +91 22 4006 9807 E-mail: afcons.ipo@sbicap.com Investor Grievance ID: investorrelations@sbicap.com Website: www.sbicap.com Contact person: Sambit Rath / Karan Savadkar SEBI Registration No.: INM000003531	Link Intime India Private Limited C-101, 1st Floor, 247 Park L.B.S. Marg, Vikhroli (West) Mumbai 400 083 Maharashtra, India Telephone: +91 810 811 4949 E-mail: afconsinfrastructure.ipo@linkintime.co.in Investor Grievance ID: afconsinfrastructure.ipo@linkintime.co.in Website: www.linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Mumbai
Date: March 30, 2024

AFCONS INFRASTRUCTURE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated March 28, 2024 with SEBI and thereafter with the Stock Exchanges. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, the websites of the BRLMs, i.e. ICICI Securities Limited at www.icicisecurities.com, DAM Capital Advisors Limited at www.damcapital.in, Jefferies India Private Limited at www.jefferies.com, Nomura Financial Advisory and Securities (India) Private Limited at www.nomuraholdings.com/company/group/asia/india/index.html, Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) at www.nuvama.com and SBI Capital Markets Limited at www.sbicap.com and the website of our Company at www.afcons.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled 'Risk Factors' on page 45 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) under Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

For AFCONS INFRASTRUCTURE LIMITED
 On behalf of the Board of Directors

Sd/-
Gaurang Maheshchandra Parekh
Company Secretary and Compliance Officer

SBI भारतीय स्टेट बँक State Bank of India

PUBLIC NOTICE
NOTICE is hereby given that Mr. Laxmi Kanti Chaudhari Member of Share...

श्री. लक्ष्मी कान्त चौधरी यांचे वतीने, शाखा/निदेशक यांच्या स्वाक्षरी प्रमाणित, शेअर/पॉली वॉल्यूमिटर...

PUBLIC NOTICE

Notice is hereby given that 1. Mr. Shaikh-Abdullah-Shah 2.Mr. Shaikh-Chinubhai Shah...

SBI भारतीय स्टेट बँक State Bank of India

श्री. लक्ष्मी कान्त चौधरी यांचे वतीने, शाखा/निदेशक यांच्या स्वाक्षरी प्रमाणित, शेअर/पॉली वॉल्यूमिटर...

सूचना

श्री. लक्ष्मी कान्त चौधरी यांच्या वतीने, शाखा/निदेशक यांच्या स्वाक्षरी प्रमाणित, शेअर/पॉली वॉल्यूमिटर...

जाहिर सूचना

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पब्लिक नॉटिस: सार्वजनिक व्यास नोंदीची कार्यावली, नूतनमुंबई विभाग मुंबई. पब्लिक नॉटिस: सार्वजनिक व्यास नोंदीची कार्यावली...

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पब्लिक नॉटिस: आर्ट होसिंग फायनान्स (इंडिया) लिमिटेड. पब्लिक नॉटिस: आर्ट होसिंग फायनान्स (इंडिया) लिमिटेड...

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जाहिर सूचना

पब्लिक नॉटिस: जाहिर सूचना. पब्लिक नॉटिस: जाहिर सूचना...

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जाहिर नोटीस

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Table with columns: क्र., नाम देवनागरीत, अंश क्रमांक, व्यास क्रमांक, व्यास क्रमांक, व्यास क्रमांक. Contains financial data and share information.