



एनएचपीसी लिमिटेड
(भारत सरकार का उद्यम)

NHPC Limited
(A Govt. of India Enterprise)

फोन/Phone: 0129-2278018

दिनांक/Date: 28.04.2022

संदर्भ सं./Ref. No. NH/CS/199

<p>Manager The Listing Department, M/s BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 मैनेजर, लिस्टिंग विभाग, बीएसई लिमिटेड पि.जे. टावर्स, दलाल स्ट्रीट, मुंबई- 400 001 Scrip Code: 533098</p>	<p>General Manager The Listing Department M/s National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai- 400051 महाप्रबंधक, लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400 051 Scrip Code: NHPC</p>
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ISIN No. INE848E01016

Sub : Disclosure under clause 4.1 of SEBI circular dated 26.11.2018 as a Large Corporate Borrower

विषय: सेबी के दिनांक 26.11.2018 के परिपत्र के खंड 4.1 के तहत एक बड़े कॉर्पोरेट उधारकर्ता के रूप में प्रकटीकरण।

Sirs/महोदय,

In compliance to clause 4.1 of SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, please find attached herewith Initial Disclosure of NHPC Limited as a Large Corporate Borrower for FY 2022-23 and Annual Disclosure of NHPC Limited as a Large Corporate Borrower for FY 2021-22. The disclosures are in the format provided at Annexure A and Annexure B2 of the above-mentioned SEBI circular.

This is for your information and record.

सेबी परिपत्र संख्या SEBI/HO/DDHS/CIR/P/2018/144 दिनांक 26 नवम्बर, 2018 के खंड 4.1 के अनुपालन में कृपया वित्त वर्ष 2022-23 के लिए एक बड़े कॉर्पोरेट उधारकर्ता के रूप में एनएचपीसी लिमिटेड का प्रारंभिक प्रकटीकरण और वित्त वर्ष 2021-22 के लिए एक बड़े कॉर्पोरेट उधारकर्ता के रूप में एनएचपीसी लिमिटेड के वार्षिक प्रकटीकरण संलग्न प्राप्त करें। प्रकटीकरण उपर्युक्त सेबी परिपत्र के अनुलग्नक ए और अनुलग्नक बी2 में दिए गए प्रारूप में हैं।

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

संलग्न: उपरोक्तानुसार

भवदीय

(रूपा देव)
कंपनी सचिव

पंजीकृत कार्यालय : एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33, फरीदाबाद - 121003, हरियाणा
Regd. Office : NHPC Office Complex, Sector - 33, Faridabad - 121003, Haryana
CIN:L40101HR1975GOI032564; Website: www.nhpcindia.com
E-mail : webmaster@nhpc.nic.in; EPABX No. : 0129-2588110 / 2588500

बिजली से संबंधित शिकायतों के लिए 1912 डायल करें। Dial 1912 for Complaints on Electricity



एनएचपीसी लिमिटेड
(एनएसई संस्थान का उद्योग)

NHPC Limited
(A Govt. of India Enterprise)

(Formerly National Hydroelectric Power Corporation Ltd.)

ISO-9001 & 14001 Certified Company

Phone No 0129-2270603/Fax no 0129-2270902

Email: nhpcbondsection@gmail.com

CIN No. – L40101HR1975GOI032564

Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

(To be submitted to the Stock Exchange(s) within 30 days from the beginning of FY 23)

Sl.No.	Particulars	Details
	Name of the company	NHPC Limited
	CIN	L40101HR1975GOI032564
	Outstanding borrowing of company as on 31 st March 2022 (in Rs cr)	24266.31
	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	AAA by India Rating, CARE, and ICRA.
	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework.	NSE Ltd.

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Rupa Deb

(Company Secretary)

Tel: +91129 2278018

E-mail: companysecretary@nhpc.nic.in,

R. P. Goyal

(Director-Finance)

Tel: +91129 2278021

dir-fin@nhpc.nic.in

- In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

Registered Office: **NHPC Office Complex, Sector -33, Faridabad -121003 (Haryana)**



Annexure B2

Format of the Annual Disclosure to be made by an entity identified as a LC^{\$}
(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY 22)
(Applicable from FY 2022)

1. Name of the Company : **NHPC Limited**
2. CIN : **L40101HR1975GOI032564**
3. Report filed for FY : **2022**
4. Details of the borrowings (all figures in Rs crore):

Sl.No	Particulars	Detail
(i)	2-year block period (Specify financial years)	T:2021-22, T+1:2022-23
(ii)	Incremental borrowing done in FY (T) (a)	2500.00
(iii)	Mandatory borrowing to be done through issuance of debt securities in FY(T) (b) = (25% of a)	625.00
(iv)	Actual borrowings done through debt securities in FY (T) (c)	0.00
(v)	Shortfall in the mandatory borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). (d)	0.00
(vi)	Quantum of (d), which has been met from (c) (e)	0.00
(vii)	Short fall, if any, in mandatory borrowings through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY(T-1) which was carried forward to FY (T)} (f)=(b)-[(c)-(e)]# {If the calculated value is Zero or negative, write "nil"}	625.00



एनएचपीसी लिमिटेड
(एनएसई सिक्योरिटी लिस्टिंग)

NHPC Limited

(A GOVT. OF INDIA ENTERPRISE)

(Formerly National Hydroelectric Power Corporation Ltd.)

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Email: nhpcbondsection@gmail.com

CIN No. - L40101HR1975GOI032564

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. Crore):

S. No.	Particulars	Details
i	2-years Block period (specify financial years)	T-1:2020-21,T:2021-22
ii	Amount of fine to be paid for the block, if applicable Fine=0.2% of {(d)-(e)}#	0.00

Rupa Deb

(Company Secretary)

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R. P. Goyal

(Director-Finance)

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Date-27-04-2022

\$- In cases, where an entity is not categorised as LC for FY (T), however was LC for FY (T-1), and there was a shortfall in the mandatory bond borrowing for FY (T-I), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T).

(d) and (e) are same as mentioned at 4(v) and 4(vi) of this annexure.