

April 17, 2023

The Manager – Listing	The Manager – Listing
National Stock Exchange of India Ltd.	BSE Ltd.
Exchange Plaza	Phiroze JeeJeebhoy Towers
Bandra Kurla Complex	Dalal Street
Bandra (E), Mumbai -400051	Mumbai- 400 001
Scrip Code: PNBGILTS	Scrip Code: 532366

Reg: Compliance Certificate certifying maintaining physical & electronic transfer facilityunder Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

This is in reference to the captioned subject. Please find attached compliance certificate for the financial year ended 31.03.2023 duly signed by both the compliance officer of the Company and the authorized representative of its Share Transfer Agent i.e. MCS Share Transfer Agent Limited.

This is for your information and records please.

Thanking you

Yours truly, For PNB Gilts Ltd.

(Monika Kochar) Company Secretary & Compliance Officer

COMPLIANCE CERTIFICATE

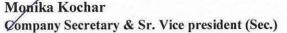
[Pursuant to regulation 7 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015]

We, the undersigned, hereby certify that all activities in relation to both physical and electronic share transfer facilities are maintained by Registrar and Share Transfer Agent i.e. MCS Share Transfer Agent Limited having their office at F- 65,Okhla Industrial Area, Phase-I, New Delhi – 110020. We confirm that MCS Share Transfer Agent Limited is registered with Securities and Exchange Board of India to act as Registrar and Share Transfer Agent.

Further, we wish to state that the Company i.e. PNB Gilts Limited is adopting "April to March" as its Financial year and accordingly we are submitting the compliance certificate for the Financial year ended March 31, 2023 i.e. for the period from April 1, 2022 to March 31, 2023 pursuant to Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

SANSAD

For PNB Gilts Limited



Date: 03.04.2023 Place: New Delhi For MCS Share Transfer Agent Limited

Narender Singh Negi Authorized Signatory