## **VINOD GOENKA HUF**

Karmyog, 6<sup>th</sup> Floor, Plot No.11, N.S.Road, No.6, Hatkesh Society, JVPD Scheme, Mumbai – 400 049

Date: 13<sup>th</sup> June, 2019

The Secretary, BSE Limited Phiroze Jeejeebhoy Towers,	The Secretary, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex,
Dalal Street, Mumbai 400 001	Bandra – Kuria Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/39/3121	Fax No.: 022 – 26598237/38

Sub.: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for creation of pledge / encumbrance of shares

Please find enclosed the disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of creation of pledge / encumbrance on 4,00,000 equity shares of D B Realty Limited ("Company"), which have been pledged / encumbered by us (as Promoter of the Company) in favour of ECL Finance Limited (through its DP Edelweiss Broking Ltd.) to secure NCDs (Non Convertible Debentures) issued by a step down subsidiary company of D B Realty Ltd.

Kindly acknowledge the receipt of the same and take on records.

Thanking you,

Yours faithfully,

Encl: As above

CC: D B Realty Limited. Mumbai – 400 063

## Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares #Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company							D B Realty Limited								
Names of the stock exchanges where the shares of the target company are listed							BSE Limited and National Stock Exchange of India Limited								
Date of reporting						13.06.2019									
Name of the Promoter or PAC on whose shares encumbrance has been created/invoked/released							Vinod Goenka HUF								
Details of the creation / inv	ocation / releas	e of encumb	rance:												
Name of the Promoter (s) or PACs with him	Promoter hol target com		Promoter holding already encumbered (2)		De	tails of events po	pertaining to encumbrance (3)				Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}				
	No. of Shares	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation release of encumbrance	Type of encumbranc e (pledge / lien/ non disposal undertaking / others)	Reasons for Encumbrance	No. of shares	% of total share capit al	Name of the entity in whose favor shares encumbered	Number	% of total share capital		
Neelkamal Tower Construction LLP	74121391	30.470	64554338	26.537	-	-	-	-		-	12	64554338	26.53		
Vinod K. Goenka	1732108	0.712	1600000	0.658			-					1600000	0.658		
Aseela Vinod Goenka	12000000	4.933	-	~	•	-	-	-		-	-	-			
Sanjana Vinod Goenka	22382108	9.201	21700000	8.921		-				-		21700000	8.92		
Aseela Vinod Goenka	14769958	6.071	10905303	4.483			-					10905303	4.48		
Shravan Kumar Bali	1669327	0.686	-		-	-	_		-			-			
Vinod Goenka HUF	4130767	1.698	0	0	Creation	06.06.2019	Pledge	Pledge of shares to secure NCD (Non Convertible Debenture) issued to ECL Finance Ltd. by a step down subsidiary of DB Realty Ltd.	400000	0.164	ECL Finance Limited (through its DP Edelweiss Broking Limited)	400000	0.164		
Jayvardhan Vinod Goenka	13632108	5.604	-	L.	-		-		_	-					
Karim Gulamali Morani	399643	0.164	-	-	-	-			-		-	_			
Mohammed Gulamali Morani	380612	0.156	-		-		-	-		-	-	-			

TOTAL	151609527	62.324	98759641	40.599			- 1	-	400000	0.164		99159641	40.763
Abdul Hafeez Salim Balwa	7000	0.003	-	-	-	-	-	-	-	-	-	-	-
Mohammed Yusuf Balwa	69840	0.029			-			-	-	-		+1	
Salim Balwa	74340	0.031		- 17	-	- [	- 1			-	-		
Ishaq Balwa	74340	0.031	-	-	-	- ]	- [			+			-
Usman Balwa	74445	0.031	-	-	-		•	A	-	-	-	•	-
Wahida Asif Balwa	68500	0.028		-					-		^	- 2	
Mohammad Salim Balwa	105886	0.044		-			-	-	-	-			
Ali Gulamali Morani	55026	0.023	1	-	-	- 1		-		7	-		-
Shabana Balwa	153090	0.063	- 1		-	- 1				- 1	-	-	-
Shanita Deepak Jain	191081	0.078	-	-			- [	-	-	-			-
V S Erectors And Builders Pvt. Ltd.	5244750	2.156	-	-	-	-			i-			- H	
Top Notch Buildeon LLP	273207	0.112	-	-	-	-		-		-		-	_

Vinod Goenka HUF

Place: Mumbai Date: 13.06.2019