



MOLD-TEK
Packaging Limited
(Formerly known as Moldtek Plastics Ltd.)

Date: 27th January, 2022

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| To, The Manager, Department of Corporate Services, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 533080 | To, The Manager, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Ref: MOLDTKPAC - EQ |
|---|---|

Dear Sir,

Subject: Newspaper clippings – “Forfeiture of Partly Paid-Up Equity Shares - For the attention of registered members of Partly Paid-Up Equity Shares”

The Company has, on 26th January, 2022, published in the following newspapers “Forfeiture of Partly Paid-Up Equity Shares - For the attention of registered members of Partly Paid-Up Equity Shares”:

All editions of:

- (i) Financial Express (English newspaper);
- (ii) Praja Shakti (Telugu newspaper).

Clippings so published are attached for your information and dissemination on your website.

Kindly take the above information on record.

Thanking you,

For Mold-Tek Packaging Limited

Thakur Vishal Singh
Company Secretary

Corporate Office :

Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Telangana, INDIA.
Phone : +91-40-40300300, Fax : +91-40-40300328, E-mai l: ir@moldtekindia.com
Website : www.moldtekgroup.com CIN No: L21022TG1997PLC026542



MOLD-TEK
Packaging Limited

MOLD-TEK PACKAGING LIMITED

Registered office: 8-2-293/82/A/700, Ground Floor,
Road No. 36, Jubilee Hills, Hyderabad Telangana 500033, India.

Telephone: 040-40300300 | Facsimile: 040-40300328

E-mail: cs@moldtekpackaging.com | Website: www.moldtekpackaging.com

Corporate Identity Number: L21022TG1997PLC026542

FORFEITURE NOTICE

**NOTICE IN RELATION TO FORFEITURE OF PARTLY PAID-UP EQUITY SHARES OF THE
COMPANY ON WHICH THE SHAREHOLDERS HAVE FAILED TO PAY THE FIRST AND FINAL
CALL**

Date:

Dear *[Name of the Shareholder]*

DP ID CLIENT ID: _____

Subject: Notice in relation to forfeiture of partly paid-up equity shares issued by Mold-Tek Packaging Limited (the “Company”) on rights basis, pursuant to the letter of offer dated 17 October 2020 (“Letter of Offer” or “LOF”) on which the shareholders have failed to pay the first and final call.

No. of partly paid-up equity shares held: [●] *[Insert no of shares of that shareholder]*

In terms of the LOF, the Company had issued and allotted 5,55,330 partly paid-up equity shares of a face value of INR 5 each for cash at a price of INR 180/- per partly paid-up equity share (including securities premium of INR 175/- per partly paid-up equity share) on rights basis to the eligible equity shareholders (“**Partly Paid-Up Equity Shareholders**”) of the Company (“**First and Final Call**”).

An amount of INR 45/- per partly paid-up equity share (comprising INR 1.25 towards face value and INR 43.75/- as premium) was paid on application and balance money was payable in subsequent call(s).

The Board of Directors of the Company at its meeting held on 2nd September 2021 approved calling of the balance money payable as First and Final Call of INR 135/- per partly paid-up equity share (comprising of face value of INR 3.75/- and a premium of INR 131.25/- per share).

The Company dispatched the First and Final Call notice to you on 1st October 2021. The last date for making payment of First and Final Call of INR 135 per partly paid-up equity share (consists of face value of INR 3.75 and a premium of INR 131.25 per share) was 20th October 2021. As of 20th October 2021, the First and Final Call money was not received from you. In the best interest of the shareholders, the Company on 28th October 2021, issued a reminder cum forfeiture notice to the remaining Partly Paid-up Equity Shareholders who failed to pay the First and Final Call by 20th October 2021 and granted an additional period of 15 days from 29th October, 2021 till 12th November 2021 for the payment of First and Final Call. We noted that as of 12th November 2021, the First and Final Call money was not received from you.

Accordingly, as per the provisions of Articles of Association of the Company, LOF and pursuant to the approval of board of directors on 12th January 2022, partly paid-up equity shares of the Company held by you along with the application money paid on the same stands forfeited.

Thanking you,

For Mold-Tek Packaging Limited

Sd/-

Thakur Vishal Singh

Company Secretary