

Motilal Oswal Financial Services Limited

CIN: L67190MH2005PLC153397

Regd. Off.: Motilal Oswal Tower,

Rahimtullah Sayani Road,

Opp. Parel ST Depot,

Prabhadevi, Mumbai – 400025

Board: +91 22 7193 4200 / 4263

Fax: +91 22 5036 2365

June 17, 2023

To,

BSE Limited

P. J. Towers,

Dalal Street, Fort,

Mumbai - 400001

Security Code: 532892

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400051

Symbol: MOTILALOFS

Sub.: Copy of the Advertisement published in Newspapers in respect of the Notice of the Eighteenth Annual General Meeting

Dear Sir/ Madam,

This is with reference to our earlier letter dated June 15, 2023 regarding Intimation of the Annual General Meeting ("AGM") scheduled on Tuesday, July 11, 2023 at 04:00 P.M. (IST) through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") and copy of advertisement published in newspapers.

We wish to inform that the Company has sent the Annual Report for the Financial Year 2022-23 along with the Notice of the AGM, to all the Members of the Company through electronic mode (via e-mail) on Friday, June 16, 2023.

Pursuant to the provisions of Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed a copy of Newspaper Advertisement published in Financial Express (All Editions) and Navshakti (Mumbai Edition) on Saturday, June 17, 2023, with respect to the AGM of the Company.

The said copies of advertisement(s) are also available on website of the Company at www.motilaloswalgroup.com.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Motilal Oswal Financial Services Limited

Kailash Purohit

Company Secretary & Compliance Officer

Encl.: As above

