



February 14, 2025

**The Deputy Manager**  
Department of Corporate Services  
**BSE Limited**  
P. J. Towers, Dalal Street, Fort  
Mumbai – 400 001

**The Company Secretary**  
**The Calcutta Stock Exchange Ltd.**  
7, Lyons Range  
Kolkata-700 001

Ref: **Scrip Code BSE – 535730, CSE-10021144**

Sub: **Statement of Deviation or Variation of utilization of Funds for QE Dec 31, 2024  
under Regulation 32 of SEBI LODR Regulations, 2015**

Respected Sir/Madam,

Pursuant to Regulation 32 of the SEBI LODR Regulations and SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please note that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of the Rights Issue of the Company during the 3<sup>rd</sup> Quarter ended on December 31, 2024 for the Year ended 31<sup>st</sup> March 2025, as disclosed in the object clause of the Prospectus dated April 10, 2024.

Please find enclosed herewith a statement in this regard.

This is for your information and records please.

Thanking You,

Yours Faithfully,  
For **KHOBSURAT LIMITED**

**SANJAY MISHRA**  
**DIN: 09048557**  
**MANAGING DIRECTOR**

Enclosed: a/a

**STATEMENT OF DEVIATION OR VARIATION IN UTILIZATION OF FUNDS RAISED**

Name of Listed Entity	Khoobsurat Limited
Mode of Raising Fund	Right Issue
Date of Raising Funds	May 21, 2024 to June 13, 2024
Amount Raised	33.74285 Crore
Report Filed for the Quarter Ended	December 31, 2024
Monitoring Agency	Not Any
Monitoring Agency Name, if applicable	Not Any
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Unitholders	Not Applicable
If Yes, Date of Unitholders Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	None
Comments of the Auditors, if any	None

Below are objects for which funds have been raised in the Right Issue and details of deviation, if any, in the following table:

Original Object	Modified Object, If any	Original Allocation (₹ in Lakh)	Modified Allocation, If any (₹ in Lakh)	Funds Utilized (₹ in Lakh)	Amt. of variation/ Variation for the Quarter according to applicable object	Remarks, If any
Purchase of Corporate Offices in Mumbai and Kolkata	Not Any	350.00	Not Any	0.00	Nil	Not Any
Equity Investment in Salcete Brewing Limited	Not Any	600.00	Not Any	345.00	Nil	Not Any
Purchase of Tradable and Strategic, securities and Stock	Not Any	1,700.00	Not Any	1,700.00	Nil	Not Any
General Corporate Purposes	Not Any	574.29	Not Any	574.29	Nil	Not Any
Right Issue Expenses	Not Any	150.00	Not Any	93.82	Nil	Not Any
<b>Total ...</b>	-	<b>3374.29</b>	-	<b>2713.11</b>	-	-

For KHOBSURAT LIMITED

**SANJAY MISHRA**  
DIN: 09048557  
MANAGING DIRECTOR