

MSIL: COS: NSE&BSE: 2024/03 13

20th March, 2024

Vice President

National Stock Exchange of India Limited

"Exchange Plaza", Bandra-Kurla Complex,

Bandra (East),

Mumbai - 400 051

General Manager

Department of Corporate Services

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai - 400 001

Sub: Copy of notice published in newspaper

Dear Sir(s),

Please find enclosed herewith the newspaper notice published in the 'Financial Express' and 'Jansatta' under Section 201(2) of the Companies Act, 2013.

Kindly take the same on record.

Thanking you,

Yours sincerely,

For Maruti Suzuki India Limited

Sanjeev Grover **Executive Vice President** & Company Secretary

MARUTI SUZUKI INDIA LIMITED

Head Office:

Maruti Suzuki India Limited, 1, Nelson Mandela Road, Vasant Kunj, New Delhi - 110070, India. Tel: 011-46781000, Fax: 011-46150275/46150276

E-mail id: contact@maruti.co.in, www.marutisuzuki.com

Gurgaon Plant: Maruti Suzuki India Limited, Old Palam Gurgaon Road,

Gurgaon - 122015, Haryana, India. Tel: 0124-2346721, Fax: 0124-2341304 Manesar Plant:

Maruti Suzuki India Limited, Plot No.1, Phase - 3A, IMT Manesar, Gurgaon - 122051, Haryana, India. Tel: 0124-4884000, Fax: 0124-4884199 continued from previous page

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion"). provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 351 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 217 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" beginning on page 412 of the RHP. LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 25,00,00,000 divided into 2,50,00,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 16,74,42,000 divided into 1,67,44,200 Equity Shares of face value of ₹ 10 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 89 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Subscription to the MoA of 1000 Equity Shares each to to Sanjay Mehta and Sudhir Mehta. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 89 of the RHP.

LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters each dated January 9, 2024 and January 10, 2024, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP until the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 412 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Offer Document. The investors are advised to refer to page 331 of the RHP for the full text of the disclaimer

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 334 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 334 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the

COMPANY SECRETARY AND COMPLIANCE OFFICER

Tel: +91 84918 77114 / + 0191 2472729; E-mail: cs@srmcpl.com

Sector 3, Near BJP Head Office, Trikuta Nagar, Jammu - 180012 Jammu and Kashmir, India

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any

Pre-Issue or Post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity

Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic

mode, etc. For all Issue related gueries and for redressal of complaints, investors may also write to the BRLM.

ASBA* | Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issue by simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public issues. No cheque will be accepted.

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 351 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Curn Application Form and the Abridged Prospectus can be downloaded from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the Book Running Lead Manager ("BRLM") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

BOOK RUNNING LEAD MANAGER



Interactive Financial Services Limited

Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel: +91 079-4908 8019 / +91 98980 55647; Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in; Website: www.ifinservices.in

Contact Person: Jaini Jain; SEBI Registration No: INM000012856 AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLM, Interactive Financial Services Limited at www.ifinservices.in, the website of the

Company, SRM Contractors Limited at www.srmcpl.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com. AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, SRM CONTRACTORS LIMITED: Tel: +91 84918 77114 / +0191 2472729; BRLM: Interactive Financial Services Limited, Tel: +91 079-4908 8019 / +91 98980 55647 and Syndicate Member: BEELINE BROKING LIMITED, Tel: 07966664040 and Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on

the websites of the Stock Exchanges and SEBI.

Place: New Delhi

Date: 19th March, 2024

REGISTRAR TO THE ISSUE



Bigshare Services Private Limited

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200: Contact Person: Babu Rapheal C. Website: www.bigshareonline.com; E-mail: ipo@bigshareonline.com

SEBI Registration No.: INR000001385; Investor Grievance E-mail: investor@bigshareonline.com

BANKER(S) TO THE ISSUE: ICICI Bank Limited. UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Mr. Arun Mathur

SRM CONTRACTORS LIMITED

Website: www.srmcpl.com

Date: March 19, 2024

For SRM CONTRACTORS LIMITED On behalf of the Board of Directors

Company Secretary & Compliance Officer

Form no INC-26

[Pursuant to rule 30 the Companies

(Incorporation) Rules, 20141

Advertisement to be published in the newspape

for change of Registered Office of the company

from one state to another

Before the Central Government

Regional Director, Northern Region

the matter of the sub Section (4) of Section 13

of Companies Act, 2013 and clause (a) of sub

Rule 5 of Rule 30 of the Companies

(incorporation) Rules, 2014

AND

In the matter of

CUREFUTURE HEALTHCARE

PRIVATE LIMITED

aving its registered office at Unit No-111

Aggarwal City Square, Plot No. 10, District

Centre Manglam Place, Sector-3, Rohini

Notice is hereby given to the General Public tha

the company proposes to make application to the Central Government under Section 13 of the

Companies Act, 2013 seeking confirmation of

alteration of the Memorandum of Association of the

Company in terms of the special resolution passed

at the Extra-Ordinary General meeting held on

Saturday, 09" Day of March 2024 to enable the

company to change its Registered office from "National Capital Territory of Delhi and

Any person whose interest is likely to be affected by

the proposed change of the registered office of the

company may deliver either on MCA-21 portal

(www.mca.gov.in) by filing investor complain

post of his/her objections supported by an affiday

stating the nature of his/her interest and grounds o

opposition to the Regional Director, Northern ecion Bench, at the Address B-2 Wing, 2nd

Floor, Pt. Deendayal Antyodaya Bhawan, 2nd

Floor, CGO Complex, New Delhi - 110 003 within

fourteen days of the date of publication of this

notice with a copy to the applicant company at its

registered office Unit No-111, Aggarwal City

Square, Plot No. 10, District Centre Manglam Place, Sector-3, Rohini Sector 5

Curefuture Healthcare Private Limited

Before Debts Recovery Tribunal-II, Delhi

4th Floor, Jeevan Tara Building,

Parliament Street, New Delhi-110001

Notice under section 19(4) of the

Recovery of Debts Due to Bank and

Financial Institutions Act, 1993 read with

Rule 12 & 13 of the Debts Recovery

Tribunal (Procedure Rules) 1993 in the

T.A. No. 969/2023 Dt. 11-03-2024

Versus

PUNJAB NATIONAL BANK

DR. PAPPU KUMAR JHA

matter of

& ORS.

Defendant

For and on behalf of the Applican

(Shivam Aneja)

DIN: 09050853

Respondent

North West Delhi - 110 085 (Delhi)

Haryana" to the "State of Uttarakhand".

Sector 5. North West Delhi- 110085 (Delhi

SRM CONTRACTORS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated March 16, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Interactive Financial Services Limited at www.finservices.in, the website of the NSE at www.srmcpl.com, Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus.

No.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws, Accordingly, the Equity Shares are being offered and sold outside the United States in *offshore transactions* as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States. KIRIN ADVISORS

छत्तीसगढ़ पर्यावरण संरक्षण मंडल पर्यावास भवन, सेक्टर-19, नवा रायपुर अटल नगर, जिला- रायपुर (छ.ग.)

// सर्वसंबंधितों को सूचना // भारत सरकार, पर्यावरण वन एवं जलवाय परिवर्तन मंत्रालय, नई दिल्ली की अधिसूचना दिनांक

14.09.2006 (यथा संशोधित) के तहत सर्व संबंधितों को सचित किया जाता है कि Expansion of Steel Plant-Sponge Iron from 1,20,000 TPA to 4,17,000 TPA, MS Ingots / Hot Billets from 90,000 TPA to 2,38,500 TPA, TMT Bars / Rolled products (Rolling Mill with 85% Hot Charging & 15% RHF) from 90,000 TPA to 2,55,000 TPA (or) MS Strip Mill of 1,65,000 TPA (OR) MS Pipe Mill of 1,65,000 TPA WHRB Power from 8.0 MW to 28 MW, FBC Power from 4 MW to 14 MW Ferro Alloys 2x9 MVA (FeSi-14,000 TPA/FeMn- 50,400 TPA/SIMn- 28,800 TPA/FeCr- 30,000 TPA/Pig Iron- 50,400 TPA), New Briquetting Plant (200 Kg/hr) & Fly Ash Brick Making unit (55,000 Bricks / Day) by M/s Raigarh Ispat and power Private Limited, located at Delari & Saraipali Villages, Tehsil Raigarh, Distict-Raigarh, Chhattisgarh-Grant of TOR under SOP dated 07.07.2021 (Violation Category) की स्थापना के लिए पर्यावरणीय स्वीकृति हेत लोव सनवाई दिनांक 21/03/2024, दिन- गुरुवार को प्रातः 11:00 बजे से स्थल - सिन्ध फॉर्म वे सॅमीप का स्थल, ग्राम- शिवपुरी, तहसीँल व जिला-रायगढ़ (छ.ग.) में नियत की गई थी, जिसे कार्यालय कलेक्टर एवं जिलाँ दण्डाधिकारी, जिला - रायगढ़ के पत्र क्रमांक 3209 दिनांक 18/03/2024 में उल्लेखित तथ्यों के परिप्रेक्ष्य में स्थगित किया जाता है। सदस्य सचिव

छत्तीसगढ पर्यावरण संरक्षण मंडल, नवा रायपुर, अंटल नगर, जिला- रायपुर (छ.ग.)



Regd. Off.: Plot No.1, Nelson Mandela Road, Vasant Kunj, New Delhi-110070 Ph.: +91 (11) 46781000, Fax: +91 (11) 46150275 www.marutisuzuki.com, investor@maruti.co.in

GENERAL NOTICE

Notice is hereby given pursuant to Section 201 clause (b) of sub-section (2) of the Companies Act, 2013 ("Act") to the members of the Company, that the Company intends to make an application to the Central Government for its approval under Section 196, Part I clause (e) of Schedule V and other applicable provisions, if any, of the Act for the appointment of Mr. Kazunari Yamaguchi as Whole-time Director designated as Director(Production) with effect from 01st February, 2024 for a period of three years at a remuneration and terms and conditions as approved by the Shareholders vide resolution passed through postal ballot dated 15th March, 2024.

For Maruti Suzuki India Limited

Sanjeev Grover **Executive Vice President** & Company Secretary F3788

Regarding the "Auction Notice" for "Reliable Finance

Company Pvt. Ltd." published in the Jansatta Delh

edition on March 19, 2024, there was an error

point no. 3 of the description column in the auction details table. The correct information is as follows

Point No. 3 states that the "Entire Company with

all assets are as per Assets memorandum or

the basis of going Concern except shares of

India Stuffyarn Ltd, Carewell Exim Ltd

Pvt Ltd." Other details remain unchanged.

Intellectual Builders Pvt Ltd, and Yuvraj Exports

HINDUJA

HINDUJA HOUSING FINANCE LIMITED Corporate Office: No. 167-169, 2nd Floor, Anna Salai, Saidapet, Chennai-600015. 3rd Floor, RS Tower, Sector-1, Mangal Pandey Nagar, Near Dr. Vivek Jain's Clinic, Meerut-250004

RLM- Mr. Arun Kumar Singh 9506011777, CLM-Vartul Pandit - 9627074548, RRM- Mr. Pankaj Singh Chaudhary 7081828333, CRM - Mitesh Mishra 9555269296 SYMBOLIC POSSESSION NOTICE

Whereas the undersigned being the Authorized Officer of the HINDUJA HOUSING FINANCE LIMITED under Securitization and

Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (No. 3 of 2002) and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice was issued on the dates mentioned against each account and stated hereinafter calling upon the borrower (hereinafter the borrower and guarantors are collectively referred to as the "the Borrowers") to repay the amount within 60 days from the date of receipt of said notice. The borrowers having failed to repay the amount, notice is hereby given to the borrowers and the public in general that the undersigned has

taken possession of the property described herein below in exercise of powers conferred on him under sub-section 4 of section 13 of Act read with rule 8 of the Security Interest Enforcement Rules, 2002 on this the dates mentioned against each account. The borrower/guarantor in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the

property will be subject to the charge of the HINDUJA HOUSING FINANCE LIMITED for an amount and future interest at the contractual rate on the aforesaid amount together with incidental expenses, costs, charges, etc. thereon. The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured

Sr.

N	GIG.				
	Name of Borrowers/ Guarantors	Demand Notice Date	Amount	Details of Immovable Property	
١.		Date of Possession	Outstanding		
1	Application No. UP/KNP/MRUT/A000000750 Satish Kumar & Neha Rani, both at: Shamli Road Khanjapur Rukanpur Muzaffarnagar-251001	17/7/2023		00 400 0 100 00 100 1 1 14 100	
		13/3/2024	plus interest thereon	60.192 Sq. Mtrs., Situated At Vi Khanjahanpur Pargana & Tehsil & I Muzaffarnagar UP., Bounded East - Part Of Sh. Radheyshyam Measuring 27', West - Rasta 12' Wide Measuring27' North - Remaining Par Seller/side Measuring 24', South - Part O	

Uggarsain/side Measuring 24'

Authorised Officer, HINDUJA HOUSING FINANCE LIMITED

OICICI PRUDENTIAL LIFE INSURANCE

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED

CIN: L66010MH2000PLC127837

Registered Office: 1089, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, India Tel: 022 5039 1600; Fax: 022 2422 4484 Website: www.iciciprulife.com; E-mail: investor@iciciprulife.com

NOTICE WITH RESPECT TO THE POSTAL BALLOT

Dear Member(s),

Pursuant to Section 108, 110 and other applicable provisions, if any, of the Companies Act, 2013 (Act), read with Rule 20 and Rule 22 of Companies (Management and Administration) Rules, 2014 read with General Circular dated September 25, 2023 issued by Ministry of Corporate Affairs and Circular dated October 7, 2023 issued by Securities and Exchange Board of India read with earlier Circular(s) issued in this regard by the respective Authorities, the Secretarial Standard on General Meetings (SS-2) issued by the Institute of Company Secretaries of India and any other applicable law, rules and regulations including any statutory modification(s) or re-enactment(s) thereof for the time being in force, ICICI Prudential Life Insurance Company Limited ("the Company") is seeking approval of its Members through Postal Ballot by way of voting through electronic means ("remote e-voting") only, in relation to the appointment of Mr. Naved Masood (DIN: 02126497) as an Independent Director of the Company, not liable to retire by rotation, with effect from March 7, 2024, for a term of 5 (five) consecutive years commencing from March 7, 2024 till March 6, 2029.

Members are requested to note the following information and instructions, in this regard: The Notice of the Postal Ballot (Notice) shall be sent through electronic mode, to all the Members whose email

- IDs are registered with the Depository Participant(s)/Registrar and Share Transfer Agent/Company in accordance with the MCA and SEBI Circulars and other applicable statutory requirements. 2. Business as set out in the Notice, shall be transacted only through remote e-voting process.
- 3. The Company shall be providing the facility of remote e-voting to all its Members whose email address are registered/updated with the Depositories to cast their votes on the resolution set forth in the Notice as on the cut-off date i.e. Friday, March 15, 2024. The cut-off date and the detailed procedure for remote e-voting shall be provided in the Notice.
- 4. Members who have not yet registered e-mail address, mobile number, name, address, nominee details, bank details, ECS mandates, etc. or those who desires to update them, can get the same registered/updated, as
 - (a) Members holding shares in dematerialised form are requested to get their details registered with the concerned Depository Participants (DPs) only and not with the Company or the Company's Registrar & Share Transfer Agent, KFin Technologies Limited (formerly known as KFin Technologies Private Limited) (KFin); and
 - (b) Members holding shares in physical form and/or who have not registered/updated their email address, bank details, ECS mandates, etc are requested to furnish/update their details with the Company's Registrar & Share Transfer Agent, KFin, at einward.ris@kfintech.com with a copy to the Company at investor@iciciprulife.com or csiciprulife@iciciprulife.com, at the following address: Selenium Building, Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana - 500 032, Unit: ICICI Prudential Life Insurance Company Limited. Further, the procedure for registration of e-mail address is also set out in the Notice.

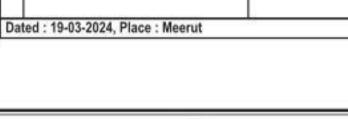
Further, you are requested to quote DP ID & Client ID/Folio No. in every correspondence with the RTA and/or the

5. Members may note that the Notice shall also be made available on the Company's website at www.iciciprulife.com under the section About Us-Shareholder Information-Notices, on the website of the stock exchange(s) where the shares of the Company are listed, namely the BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and on the website of the National Securities Depository Limited (NSDL) at www.evoting.nsdl.com.

The above advertisement/notice is being issued for the information and benefit of all the Members of the Company and is in compliance with the MCA and SEBI Circulars.

For ICICI Prudential Life Insurance Company Limited

Sonali Chandak Company Secretary ACS 18108



VALENCIA NUTRITION LIMITED

Corporate Identification Number: L51909MH2013PLC381314 Registered Office: 601A, Neelkanth Business Park, Nathani Road, Vidvavihar (West), Mumbai - 400 086, Maharashtra, India.

Email id: compliance@valencianutrition.com | Website: www.valencianutrition.com Contact Person: Nishi Jayantilal Jain, Company Secretary & Compliance Officer

PROMOTERS: MANISH TURAKHIA AND DEEPTHI ANAND#

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OF 83,78,012 EQUITY SHARES OF FACE VALUE OF ₹10.00/- (RIGHTS EQUITY SHARES) OF VALENCIA NUTRITION LIMITED ("VALENCIA" OR THE COMPANY OR THE "ISSUER") FOR CASH AT A PRICE OF ₹26/- (RUPEES TWELVE ONLY) PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹16/- (RUPEES TWO ONLY) PER RIGHTS EQUITY SHARE) ('ISSUE PRICE') FOR AN AMOUNT ₹2.178.28 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS IN THE RATIO OF 15 (FIFTEEN) RIGHT SHARES FOR EVERY 10 (TEN) EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, MARCH 07, 2024 ('ISSUE'). THE ISSUE PRICE IS 2.6 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 140 OF THE LETTER OF OFFER.

*Company has received request letter cum undertaking from Deepthi Anand, Promoter of the Company on November 27, 2023 for reclassifying her shareholding from 'Promoter' to 'Public Category' under Regulation 31 A of the SEBI (Listing Obligations and Disclosure Regulatements) Regulations, 2015. Our Company has initiated the process of re-classification of Deepthi Anand from 'Promoter' to 'Public Category' and has made the relevant application and other submissions as prescribed in the Listing Regulations to BSE for the same.

RIGHTS ISSUE PERIOD **EXTENDED**

ISSUE CLOSING DATE (OLD) - FRIDAY, MARCH 22, 2024

LAST DATE FOR ON MARKET RENUNCIATION (NEW) - FRIDAY, APRIL 05, 2024 ISSUE CLOSING DATE (NEW) - FRIDAY, APRIL 12, 2024

LAST DATE FOR ON MARKET RENUNCIATION (OLD) - TUESDAY, MARCH 19, 2024

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank

account, investors can avail the same. For further details check section on ASBA below. Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renouncees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renouncees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity

Shares only through the non-ASBA process, irrespective of the application amounts/applicant category. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 140 of the Letter of Offer.

This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Friday, 15th March, 2024 and scheduled to close on Friday, 22rd March, 2024 has now been extended by the Company from Friday, 22rd March, 2024 to Friday, 12th April, 2024, vide the Board Meeting dated 19th March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue. Accordingly the last date of submission of the duly filled in CAF (along with the amount payable on application) is Friday, 12th April, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Friday, 12th April, 2024. Accordingly there is no change in the LOF, CAF and ALOF except for modification in the issue closing date; resultant change in indicative time table of post issue

activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in

For, VALENCIA NUTRITION LIMITED On behalf of the Board of Directors

> **Managing Director** AdBaaz

Manish Turakhia

Tribunal this the 11th day of March, 2024 by order of the tribunal Section Officer, DRT-II, DELHI

financialexp.epapr.in

Place: Mumbai Date: March 20, 2024

Date: 1911 March, 2024

Place: Mumbai

the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20th March, 2024.

New Delhi

2. Smt. Khushbu Jha W/o Dr. Pappu Kumar Jha both at: House No. 14-A. Gali No.7, Near Gyan Deep Public School, Ankit Vihar, Phase-I, Chotpur Colony, Sect-63, Noida, UP-201301

Whereas the above named applicant(s)

1. Dr. Pappu Kumar Jha S/o Sh. Sone Lal

has / have instituted a case for recovery of Rs. 2,29,50,798/- (Rupee Two Crore Twenty Nine Lakh Fifty Thousand Seven Hundred Ninety Eight Only) against you and where as it has been shown to the satisfaction of the Tribunal that it is not possible to serve you in the ordinary way therefore, this notice is given by advertisement directing you to make appearance in the Tribunal on 24.07.2024 at 10.30 A.M.

Take notice that in default of your appearance on the day before the mentioned, the case will be heard and determined in your absence. All the matters will be taken up through

Video Conferencing or Physical and for that purpose:-(i) All the Advocates/Litigants shall download the "Cisco Webex" application

(ii) "Meeting ID" and Password for the date of hearing qua cases to be taken by Hon'ble Presiding Officer/Registrar shall be displayed in the daily cause list itself at DRT Official Portal i.e. drt.gov.in. (iii) In any exigency qua that the Advocates/

itigants can contact the concerned official at Ph. No. 23748478. Given under my hand and seal of the

Train Ser 😂 Indian Bank

दिनांक: 19.03.2024

इंडियन बैंक

जबकि अधोहस्ताक्षरी ने वित्तीय आस्तियों का प्रतिभृतिकरण और पुनः गठन एवं प्रतिभृति हित प्रवर्तन एक्ट 2002 (54 का 2002) के तहत इंडियन बैंक के प्राधिकृत अधिकारी होने के नाते तथा प्रतिभृति हित (प्रवर्तन) नियम 2002 के नियम 8 व 9 के साथ पठित धारा 13 (12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए निम्नलिखित कर्जदार को नीचे लिखी दिनांक को डिमांड नोटिस जारी किया था, जिसमें उक्त सूचना की तिथि से 60 दिनों के अन्दर भुगतान करने को कहा गया था। उधारकर्ता उक्त राशि का भुगतान करने में असफल हो गया है इसलिए एतदद्वारा उधारकर्ता को सूचित किया जाता है कि अधोहस्ताक्षरी ने इसमें वर्णित संपत्ति का कब्जा, उक्त अधिनियम की धारा 13 (4) उक्त नियमों के नियम 8 के साथ पठित के अधीन उन्हें प्रदत्त शक्तियों के इस्तेमाल के अंतर्गत निम्नलिखित दिनांक को कब्जा ले लिया है। उधारकर्ताओं को विशेष रूप से सर्व साधारण को सामान्य रूप से चेतावनी दी जाती है कि वे उक्त संपत्ति के साथ लेन-देन न करने के लिए सावधान किया जाता है तथा संपत्ति के साथ कोई भी लेन-देन इंडियन बँक के अधीन होगा। धारा 13 की उपधारा 8 में उपलब्ध समय के अनुसार ऋणी का ध्यान बंधक संपत्ति को उन्मोचित किये जाने हेतू आमंत्रित किया जाता है। कब्जे वाली सम्पत्ति का विवरण निम्न प्रकार से है-

आंचलिक कार्यालय

मुरावाबाव

सिविल लाईन्स,

क्र सं	कर्जदार/गारंटर/बंधककर्ता/ शाखा का नाम	बन्धक अचल सम्पत्ति का विवरण	बकाया राशि (धारा 13 (2) के तहत	मांग सूचना की तारीख	कब्जे की तारीख			
	तहसील पुवायां, शाहजहाँपुर उ.प्र. 242042 2. श्रीमती	संपत्ति स्थित है ग्राम ताजपुर पोस्ट बंडा तहसील पुवायां जिला शाहजहाँपुर मातादीन पुत्र चोखे लाल के नाम पर, जिसका कुल क्षेत्रफल 950 वर्ग मीटर है। और (ए) चौहद्दीः (बिक्री विलेख के अनुसार)	+ ब्याज + अन्य	04.01.2024	16.03.2024			
	बण्डा टेटीसिल पुवायां शाहजहाँपुर उ०प्र०। 242042 3.	 अराजी मातादीन की भूमि दक्षिण—सड़क पूर्व— मेवाराम की दुकान पश्चिम—अराजी मातादीन की भूमि (बी) बाँ iडा (वास्तविक स्थल के अनुसार) उत्तर—रामसरन लाल की भूमि दक्षिण—सैदापुर गांव तक सड़क पूर्व— मेवाराम की दुक कृषि भूमि पश्चिम — दयाराम की कृषि भूमि (विक्रय पत्र दिनांक 17.06.2017 को उप निबंधक कार्यालय पुवायां शाहज पण्ड संख्या 1, खंड संख्या 7811, क्रम संख्या 5604 पर पण्ड संख्या 295 से 314 पर पंजीकत है।) 						

CIN: L34103DL1981PLC011375 पंजी. कार्या.: प्लॉट नं. 1, नेल्सन मंढेला रोड, वसंत कुंज, नई दिल्ली—110070 फोन: +91 (11) 46781000, फैक्स: +91 (11) 46150275 www.marutisuzuki.com, investor@maruti.co.in सामान्य सूचना

कंपनी के सदस्यों को एतदद्वारा सूचित किया जाता है कि कंपनी अधिनियम, 2013 **("अधिनियम")** की उप-धारा (2) के खण्ड 201 उपवाक्य (ख) के अनुसरण में, कंपनी 15 मार्च, 2024 को आयोजित पोस्टल बैलेट के माध्यम से पारित संकल्प के माध्यम से शेयरघारकों द्वारा अनुमोदित किये जाने वाले पारिश्रमिक एवं नियम व शतों के अधीन **तीन वर्षों** की अवधि के लिए 01 फरवरी, 2024 से श्री काज़ुनारी यामागुची को पूर्णकालिक निदेशक के सप में निदेशक (उत्पादन) पद्नामित, की नियुक्ति के लिए अधिनियम की धारा 196,

MARUTI & SUZUKI

मारूति सुज़ुकी इंडिया लिमिटेड

अनुसूची-5 के भाग 1 के खंड (ई) एवं अन्य लागू प्रावधान, यदि कोई हो, के अंतर्गत अनुमोदन के लिए केन्द्र सरकार के पास आवेदन करने की इच्छुक है। मारूति सुजुकी इंडिया लिमिटेड के लिये

संजीव ग्रोवर कार्यकारी उप-अध्यक्ष एवं कंपनी सचिव स्थानः नई दिल्ली तिथि: 19 मार्च, 2024 F3788 "IMPORTANT"

acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 13th March, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

प्राधिकृत अधिकारी, इंडियन बैंक

कन्ना नोटिस

(८ नियम (१) के तहत अवल संपत्ति के लिए)



ARUNJYOTI BIO VENTURES LIMITED

(Corporate Identity Number: L01400TG1986PLC062463)

Our Company was incorporated as Century 21st Portfolio Limited ("Company") as a public limited company under the Companies Act, 1956 vide Certificate of Incorporation dated February 27, 1986 with Registrar of Companies ("RoC") Delhi & Haryana, New Delhi bearing registration number 23476 of 1985-86 and received a Certificate for Commencement of Business on March 17, 1986 by RoC Delhi & Haryana. Thereafter, our Company's place of Registered Office was changed from Delhi to Andhra Pradesh on December 13, 2008 which was certified by RoC Andhra Pradesh on January 15, 2009 and was shifted to 8-2-682/3/A&B, Suite No.404, Mayfair Gardens, Road No.12, Banjara Hills, Hyderabad, Andhra Pradesh - 500034.". Subsequently, the name of the Company was changed from 'Century 21st Portfolio Limited to 'Aruniyoti Bio Ventures Limited 'vide certificate dated January 12, 2015, issued by Registrar of Companies, Hyderabad, Telangana upon grant of fresh Certificate bearing Corporate Identification Number 'L01400TG1986PLC062463'. The registered office of the Company was changed from 8-2-682/3/A&B, Suite No.404, Mayfair Gardens, Road No.12, Banjara Hills, Hyderabad, Andhra Pradesh-500034 to Plot No. 45, P & T Colony, Karkhana, Secunderabad-500009, Telangana, India with effect from May 26,2014. Subsequently, the registered office of our Company was changed to Door No.1-98/1/JSIC/6F/604-B6th Floor, Jain Sadhguru Capital Park, Beside Image Gardens, Madhapur, Shaikpet, Hyderabad - 500081 Telangana, India with effect from March 21, 2023. For further information, please refert the chapter "General Information" on page 38 of the Letter of Offer.

स्थानः शाहजहाँपुर

Registered Office: Door No.1-98/1/JSIC/6F/604-B6th Floor, Jain Sadhguru Capital Park, Beside Image Gardens, Madhapur, Shaikpet, Hyderabad-500081 Telangana, India; Contact Number: + 91 40-66684220, Facsimile: +91: NA, E-mail Address: cenport@gmail.com;

Website: https://www.abvl.co.in/; Contact Person: Swati Jain, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: PABBATHI BADARI NARAYANA MURTHY, P S R MAHALAKSHMI PRASANNA AND DATHVIK PABBATHI THE ISSUE

ISSUE OF UPTO 1.65,67,200 FULLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 20/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 10/- PER RIGHTS EQUITY SHARE) AGGREGATING UPTO ₹ 3313.44 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 8 RIGHTS EQUITY SHARES FOR EVERY 1 FULLY PAID-UP EQUITY SHARE HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE THAT IS MARCH 12, 2024. PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 135 OF THE LETTER OF OFFER. *Assuming full subscription. Subject to finalisation of the Basis of Allotment

	ISSUE PROGRAMME				
	ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON**		
	TUESDAY, MARCH 26, 2024	TUESDAY, APRIL 02, 2024	MONDAY, APRIL 08, 2024		
87010				L03555	

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

Simple, Safe, Smart way of Application - Make use of it!!!

ASBA" *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer to the paragraph titled "Procedure for Application through the ASBA process" on page 145 of the Letter of Offer.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each

Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on Application as

stated in the Application Form will be blocked by the SCSB. Please note that Applications made with payment using third party bank accounts are liable to be rejected. Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN, or Application Forms without depository

account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue - Grounds for Technical Rejection" on page 155 of the Letter of Offer. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants. Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that

SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue - Application on Plain Paper under ASBA process" on page 148 of the Letter of

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, our Company will send, only through email, the Abridged Letter of Offer, Application Form and other applicable Issue materials to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. The Letter of Offer will be provided to those who make a request in this regard. In the event that e-mail addresses of the Eligible Equity Shareholders are not available with our Company/ Depositories or the Eligible Shareholders have not provided valid e-mail addresses to our Company/ Depositories, our Company will dispatch the Abridged Letter of Offer, Application Form and other applicable Issue materials by way of physical delivery as per the applicable laws to those Eligible Equity Shareholders who have provided their Indian address.

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form for the Issue has been completed by the Registrar to the Issue, i.e. Venture Capital and Corporate Investments Private Limited in electronic mode through email and physically through registered/speed post on March 19, 2024 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Tuesday, March 12, 2024. Further, the Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity

Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of Company at www.abvl.co.in; the Registrar at www.vccipl.com; the Lead Manager, i.e., Bajaj Capital Limited at www.bajajcapital.com; the

Stock Exchange at www.bseindia.com; Application by Eligible Equity Shareholders holding Equity Shares in physical form

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish details of their demat account to the Registrar or our Company at least 2 (Two) Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts, at least 1 day before the Issue Closing Date. For further Information refer "Terms of Issue-Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form on Page 151 of the Letter of Offer.

Procedure for Application through the ASBA process

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with a SCSB prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application For further details, refer "Terms of the issue-Procedure for Application through the ASBA process" on page 145 of the Letter of Offer.

Applications on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB authorizing such SCSB to block

Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected.

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Issuer, being Arunjyoti Bio Ventures Limited; Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- . Registered Folio Number and DP and Client ID No.;
- Number of Equity Shares held as on Record Date; Aliotment option preferred - only Demat form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for; · Number of Additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for within the Right Entitlements; Total amount paid at the rate of ₹ 20/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by
- the applicants
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/ we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar, the Lead Manager or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including

cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected, Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, Lead Manager and the Registrar not having any

be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. For further Information refer "Terms of Issue-Applications on Plain Paper under ASBA process" on Page 148 of the Letter of Offer.

Credit of Rights Entitlements in demat of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Resident Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "ARUNJYOTI BIO VENTURES LIMITED RE SUSPENSE ESCROW ACCOUNT") is opened by our Company, for the Resident Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Resident Eligible Equity Shareholder which are frozen or suspended for debit or credit or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company; (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings.

liability to the Investor. The plain paper Application format will be available on the website of the Registrar at https://www.vccipl.com/. Our Company, the Lead Manager and the Registrar shall not

In this regard, our Company has made necessary arrangements with NSDL and CDSL for the crediting of the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders in a dematerialized form. A separate ISIN for the Rights Entitlements shall be generated which is INE485K20014. The said ISIN shall remain frozen (for debit) until the Issue Opening Date. The said ISIN shall be suspended for transfer by the Depositories post the Issue Closing Date:

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two days before the Issue Closing Date April 02, 2024 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, April 05, 2024, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

Additionally, our Company will submit the details of the total Rights Entitlements credited to the demat accounts of the Eligible Equity Shareholders and the demat suspense escrow account to the Stock Exchanges after completing the corporate action. The details of the Rights Entitlements with respect to each Eligible Equity Shareholders can be accessed by such respective Eligible Equity Shareholders on the website of the Registrar after entering in their respective details along with other security control measures implemented thereat.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY, FOR DETAILS, SEE "PROCEDURE FOR APPLICATION" ON PAGE 143 OF THE LETTER OF OFFER.

NOTICE TO INVESTORS:

No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Issue Materials must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Issue Materials.

Any person who makes an application to acquire the Rights Entitlements or the Rights Equity Shares offered in the Issue will be deemed to have declared, represented, warranted and agreed that such person is authorised to acquire the Rights Entitlements or the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in his jurisdiction. Our Company, the Registrar or any other person acting on behalf of our Company reserves the right to treat any Common Application Form as invalid where they believe that Common Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements and we shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Common Application Form. In addition, each purchaser of Rights Entitlements and the Rights Equity Shares will be deemed to make the representations, warranties, acknowledgments and agreements set forth in "Other Regulatory and Statutory Disclosures - Selling Restrictions" on page 131. Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have represented, warranted and agreed, by accepting the delivery of the Letter of Offer, that it is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be, in the United States, and in each case is authorized to acquire the Rights Entitlement and the Rights Equity Shares in compliance with all applicable laws and regulations.

Neither the delivery of the Issue Materials nor any sale hereunder, shall, under any circumstances, create any implication that there has been no change in our Company's affairs from the date hereof or the date of such information or that the information contained herein is correct as at any time subsequent to the date of the Letter of Offer and the Abridged Letter of Offer and the Application Form and Rights Entitlement Letter or the date of such information.

THE CONTENTS OF THE LETTER OF OFFER SHOULD NOT BE CONSTRUED AS LEGAL, TAX OR INVESTMENT ADVICE, PROSPECTIVE INVESTORS MAY BE SUBJECT TO ADVERSE FOREIGN STATE OR LOCAL TAX OR LEGAL CONSEQUENCES AS A RESULT OF THE OFFER RIGHTS OF EQUITY SHARES OR RIGHTS ENTITLEMENTS. ACCORDINGLY, EACH INVESTOR SHOULD CONSULT ITS OWN COUNSEL, BUSINESS ADVISOR AND TAX ADVISOR AS TO THE LEGAL, BUSINESS, TAX AND RELATED MATTERS CONCERNING THE OFFER OF EQUITY SHARES. IN ADDITION, NEITHER OUR COMPANY NOR THE LEAD MANAGER IS MAKING ANY REPRESENTATION TO ANY OFFEREE OR PURCHASER OF THE EQUITY SHARES REGARDING THE LEGALITY OF AN INVESTMENT IN THE EQUITY SHARES BY SUCH OFFEREE OR PURCHASER UNDER ANY APPLICABLE LAWS OR REGULATIONS.

NO OFFER IN THE UNITED STATES

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF ("UNITED STATES"), EXCEPT IN A TRANSACTION NOT SUBJECT TO, OR EXEMPT FROM, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT.

THERE IS NO INTENTION TO REGISTER ANY PORTION OF THE ISSUE OR ANY OF THE SECURITIES DESCRIBED HEREIN IN THE UNITED STATES OR TO CONDUCT A PUBLIC OFFERING OF SECURITIES IN THE UNITED STATES, ACCORDINGLY, THE DRAFT LETTER OF OFFER/LETTER OF OFFER/ ABRIDGED LETTER OF OFFER AND THE ENCLOSED APPLICATION FORM AND RIGHTS ENTITLEMENT LETTERS SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES AT ANY TIME. Neither our Company nor any person, acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any

person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India. Rights Entitlements may not be transferred or sold to any person in the United States.

THIS DOCUMENT IS SOLELY FOR THE USE OF THE PERSON WHO RECEIVED IT FROM OUR COMPANY OR FROM THE REGISTRAR. THIS DOCUMENT IS NOT TO BE REPRODUCED, REDISTRIBUTED OR PASSED ON, DIRECTLY OR INDIRECTLY, TO ANY OTHER PERSON OR PUBLISHED, IN WHOLE OR IN PART, FOR ANY PURPOSE

LAST DATE FOR APPLICATION:

The last date for submission of the duly filled in Application Form or a plain paper Application is April 08, 2024, i.e. the Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date.

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 160 of the Letter of Offer.

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number. ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 160 OF THE LETTER OF OFFER INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"/ "Stock Exchange"). Our Company has received an "in-principle" approval from BSE for listing of the Rights Equity Shares to be allotted in this Issue pursuant to letter dated March 01, 2024. Our Company will also make application to BSE to obtain trading approval for the Rights Entitlements as

required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. BSE shall be the Designated Stock Exchange for the purpose of this DISCLAIMER CLAUSE OF SEBI: The Letter of Offer will not be filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is below ₹5000.00 lakhs. However, the Letter of Offer will be filed with SEBI for information and dissemination.

As required, a copy of the Draft Letter of Offer was submitted to BSE. The disclaimer clause as intimated by BSE to our Company, post scrutiny of the Draft Letter of Offer has been provided "BSE Limited (the "Exchange") has given, vide its letter dated March 01, 2024, permission to this Company to use the Exchange's name in the Letter of Offer as one of the stock exchanges on which this Company's securities are proposed to be listed. The Exchange has scrutinized the Letter of Offer for its limited internal purpose of deciding on the matter of granting the aforesaid

permission to this Company. The Exchange does not in any manner.

 Warrant, certify or endorse the correctness or completeness of any of the contents of the letter of offer; or Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company,

And it should not for any reason be deemed or construed that the letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any

securities of this Company may do so pursuant to independent, inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be

suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever. Other important links and helpline:

DISCLAIMER CLAUSE OF BSE:

BajajCapital

BAJAJ CAPITAL LIMITED

Date: March 19, 2024

Place: Hyderabad

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions are available on the website of the Registrar (https://www.vccipl.com/) or call helpline numbers (+91 40 23818475/76) and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: investor.relations@vccipl.com b) Updation of Indian address/email address/ mobile number in the records maintained by the Registrar or our Company: (https://www.vccipl.com/) c) Updation of Indian address can be sent to Registrar at email id investor.relations@vccipl.com or by way of Registered post/Courier at "AURUM", 5th Floor, Plot No.57, Jayabheri Enclave Phase - II, Gachibowli, Hyderabad - 500032, d) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: (https://www.vccipl.com/) e) Submission of self-

attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: (https://www.vccipl.com/) BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited.

Mezzanine Floor, Bajaj House, 97, Nehru Place, New Delhi -110019, India. Telephone:

+91 11 - 41693000, E-mail: info@bajajacapital.com, Investor grievance:

info@bajajcapital.com, Website: www.bajajcapital.com. Contact Person: Mr. P. Balraj,

SEBI Registration Number: INM000010544, Validity of Registration: Permanent

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

LEAD MANAGER TO THE ISSUE

REGISTRAR TO THE ISSUE

VENTURE CAPITAL AND CORPORATE INVESTMENTS PRIVATE LIMITED AURUM, 5th Floors, Plot No. 57, Jayabheri Enclave, Phase II, Gachibowli, Hyderabad, Seri lingampally, Telangana, India, 500032, Telephone: +91 - 23818475/76, E-mail: rights@vccipl.com, SEBI Registration Number: INR000001203, Website: https://www.vccipl.com/, Contact Person: P V Srinivasa Rao, Validity of Registration: Permanent

Investors may contact the Registrar to the Issue or our Company Secretary for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, see "Terms of the Issue" beginning at page no. 135 of the Letter of Offer.

For Arunjyoti Bio Ventures Limited

Swati Jain

Company Secretary and Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.bajajcapital.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.