

Ref: - SSFB/ CS/ 03/2021-2022

April 29, 2021

To,

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E)
Mumbai – 400051

BSE Limited
P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Symbol: **SURYODAY**

Scrip Code: **543279**

Dear Sir/Madam,

Subject- certificate Pursuant to Regulation 40(10) of Securities and Exchange Board of India (LODR) Regulations, 2015 for the half year ended March 31, 2021

Pursuant to Regulation 40(10) of Securities and Exchange Board of India (LODR) Regulations, 2015, we are enclosing herewith under Regulation 40(9) a Certificate received from Tushar Shridharani, Practicing Company Secretary for half year ended from October 1,2020 to March 31,2021.

Kindly take the above information on your records.

Thanking You

Yours Faithfully,

For Suryoday Small Finance Bank Limited

Geeta Krishnan
Company Secretary and Compliance Officer
A6011

SURYODAY SMALL FINANCE BANK LIMITED

Registered and Corporate Office: 1101, Sharada Terraces, Sector 11, CBD Belapur, Navi Mumbai - 400 614 | **Tel:** 022-40435800
E Mail: info@suryodaybank.com | **Web:** www.suryodaybank.com | **CIN:** U65923MH2008PLC261472 | **GSTIN:** 27AAMCS5499J1ZG

TUSHAR SHRIDHARANI

B. Com., LL.B., F.C.S.

Tele. : 2208 5764

Email: tushar@tusharshri.com

Web.: www.tusharshri.com

10, New Marine Lines

417, Jolly Bhavan No. 1

Mumbai – 400 020

TO WHOMSOEVER IT MAY CONCERN

I have examined relevant records for the period October 1, 2020 to March 31, 2021 (“**Audit Period**”); maintained by KFin Technologies Private Limited, the Registrar and Transfer Agent (“**R & T Agent**”) of Suryoday Small Finance Bank Limited (“**the Bank**”) about its listed equity shares (“**securities**”).

Based on my examination, explanations given to me and in pursuance of requirement of sub-clause (9) and (11) of Regulation 40 in Chapter IV of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015; I hereby certify that during the Audit Period; no event of the following descriptions, except transmission of shares, took place and accordingly a question of issue of securities within thirty days from the date of lodgement, by the R & T Agent does not arise.

- a) transfer of securities;
- b) sub-division; consolidation, renewal, exchange or endorsement of calls/allotment monies;
- c) deletion of name of the deceased holder(s) of securities, where the securities are held in the name of two or more holders of securities;
- d) transposition of securities, when there is a change in the order of names in which physical securities are held jointly in the names of two or more holders of securities.

I further certify that R and T Agent has issued share certificates relating to transmission of shares of a deceased member to the name of his legal heir as entered in their Memorandum of Transmission, within a period of thirty days from the date of lodgement for transmission in accordance with Regulation 40(11) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.

**TUSHAR
RAMESH
SHRIDHARANI**

Digitally signed by TUSHAR RAMESH SHRIDHARANI
DN: cn=TUSHAR RAMESH SHRIDHARANI,
2.5.4.22007593609646381200007619611b0bf
4200264d433a12386d88f165d7,
postalCode=400006, street=277, email=tushar.road
@mumbai,
serialNumber=169452033e3a8d9971864e
14089f9e116dca3a77c26d8990ca,
ou=Private, o=Personal, cn=TUSHAR RAMESH
SHRIDHARANI
Date: 2021.04.27 13:24:38 +05'30'

(Tushar Shridharani)

Practising Company Secretary

F.C.S. 2690 & C.P No.: 2190

UDIN - F002690C000185818

Place: Mumbai

Date: April 27, 2021

Note: Though this certificate covers audit period being October 1, 2020 to March 31, 2021; relevant provisions of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 are applicable to the Bank with effect from March 26, 2021, the date when securities were listed on stock exchange.