



एनएचपीसी लिमिटेड
(भारत सरकार का उद्यम)

NHPC Limited
(A Government of India Enterprise)

फोन/Phone : _____

दिनांक/Date: **01.07.2020**

संदर्भ सं./Ref. **NH/CS/199**

<p>Manager The Listing Department, M/s BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001</p> <p>मैनेजर, लिस्टिंग विभाग, बीएसई लिमिटेड पि.जे. टावर्स, दलाल स्ट्रीट, मुंबई- 400 001</p>	<p>General Manager The Listing Department M/s National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai- 400051</p> <p>महाप्रबंधक, लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400 051</p>
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Sub: Certificate from Debenture Trustee(s) under Regulation 52(5) of SEBI (LODR), 2015

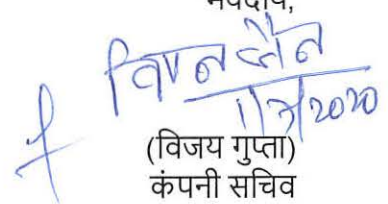
विषय: सेबी (LODR), 2015 के विनियमन 52(5) के तहत डिबेंचर ट्रस्टी से प्राप्त प्रमाणपत्र के संदर्भ में

Sirs/महोदय,

In compliance to Regulation 52(5) of SEBI (LODR) Regulations, 2015, please find enclosed herewith certificates received from Debenture Trustees i.e. M/s IDBI Trusteeship Services Limited and M/s SBICAP Trustee Company Limited in respect of noting of contents of Financial Results for the quarter/year ended 31.03.2020.

धन्यवाद,

संगलन: ऊपरोक्त अनुसार

भवदीय,

(विजय गुप्ता)
कंपनी सचिव

पंजीकृत कार्यालय : एन एच पी सी ऑफिस कॉम्प्लेक्स, सैक्टर-33, फरीदाबाद - 121 003, हरियाणा

Regd. Office : NHPC Office Complex, Sector-33, Faridabad - 121 003, Haryana

CIN : L40101HR1975GOI032564; Website : www.nhpcindia.com

E-mail : webmaster@nhpc.nic.in; EPABX No. : 0129-2588110/2588500

बिजली से संबंधित शिकायतों के लिए 1912 डायल करें। Dial 1912 for Complaints on Electricity

Date: 29th June 2020

To,
NHPC Limited
Jyoti Sadan, NHPC Office Complex, Sector 33,
Faridabad, Haryana 121003

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debentures Issue of Rs.1,356.28 Crores, 540 Crores and 360 Crores by NHPC Limited (“Issuer”), for the year ended as on 31st March 2020.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly / annual financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your email dated June 27, 2020 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Harish
Aithappa
Shetty

Digitally signed by Harish Aithappa Shetty
DN: c=IN, o=Personal,
2.5.4.20=bc275f6e2c46855fe454a6a95f42f
983d16fae5ab134ba1808bd27a02458ce8,
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serialNumber=93e8020a6d6b8bb1042a954
c08d813d77f6511ac0de538c9f91aac41d13
54204, cn=Harish Aithappa Shetty
Date: 2020.06.29 16:55:32 +05'30'

Authorised Signatory

No. 16315/ITSL/OPR/2020-2021

June 29, 2020

NHPC Limited

NHPC Office Complex,
Sector – 33, Faridabad- 121 003
Haryana

Dear Sir,

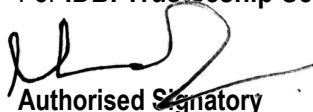
Certificate for receipt and noting of information

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, IDBI Trusteeship Services Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by NHPC Limited (“**the Company**”) for the financial year ended March 31, 2020.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For **IDBI Trusteeship Services Limited**


Authorised Signatory