



8th December, 2021

The Manager
BSE Limited
Corporate Relationship Department
P. J. Towers, Dalal Street,
Mumbai – 400 001.

The Manager
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra - Kurla Complex, Bandra (E),
Mumbai – 400 051.

BSE Scrip Code No. 524280

NSE Symbol : KOPRAN

Dear Sir/Madam,

Sub: Outcome of Board meeting under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Further to our intimation on 3rd December, 2021, we wish to inform you that the Board of Directors of the Company (the "**Board**"), at its meeting held today, has approved the following:

Issuance of up to 49,59,999 Equity shares of face value of ₹ 10/- each ("**Equity Shares**") to the Proposed Allottee(s) as per **Annexure-I**, on a preferential basis ("**Preferential Issue**") in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"), as amended, and other applicable laws, at a price of ₹ 255/- per Equity Share aggregating to ₹ 126.48 crore , subject to the approval of regulatory/ statutory authorities and the shareholders of the Company at the forthcoming Extra Ordinary General Meeting. The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No.CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as **Annexure-I** to this letter.

The Meeting of the Board of Directors of the Company commenced at 11.30 a.m and concluded at 01.45 p.m

Kindly disseminate the information on the Exchange website.

Regards,

For Kopran Limited
Sunil Sodhani
Company Secretary & Compliance Officer
Membership No. FCS 3897



KOPRAN LTD.: Parijat House, 1076, Dr. E. Moses Road, Worli, Mumbai - 400 018. P. B. No. 9917, Tel.: (022) 4366 1111
Fax: (022) 2495 0363 Website: www.kopran.com CIN – L 24230 MH 1958 PLC 011078.
Works: • Village Savroli, Taluka: Khalapur, District: Raigad - 410 202. Tel.: (02192) 274500 / 335 / 337 • Fax: (02192) 274025

ANNEXURE I

Details regarding Preferential Issue

Type of securities proposed to be issued	Equity Shares of F.V. ₹ 10/- each																																																			
Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law																																																			
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 49,59,999 Equity Shares at a price of ₹ 255/- per Equity Share, for an aggregate consideration of up to ₹ 126.48 crore.																																																			
Name of Investor(s)	<p>The Equity Shares are proposed to be allotted on preferential basis to the following proposed Allottee(s):</p> <table border="1"> <thead> <tr> <th>SR.NO</th> <th>NAME OF PROPOSED ALLOTTEE</th> <th>NO. OF SHARES</th> </tr> </thead> <tbody> <tr> <td>A.</td> <td>Public</td> <td></td> </tr> <tr> <td>1</td> <td>Mahima Stocks Pvt Ltd</td> <td>500000</td> </tr> <tr> <td>2</td> <td>Vivek Mundra</td> <td>100000</td> </tr> <tr> <td>3</td> <td>Chaitanya Ramesh Kejriwal</td> <td>140000</td> </tr> <tr> <td>4</td> <td>Siddharth Ramesh Kejriwal</td> <td>140000</td> </tr> <tr> <td>5</td> <td>Viraj Russel Mehta</td> <td>550000</td> </tr> <tr> <td>6</td> <td>Mc Jain InfoServices Pvt Ltd.</td> <td>200000</td> </tr> <tr> <td>7</td> <td>Neelima Karnawat</td> <td>100000</td> </tr> <tr> <td>8</td> <td>JyotiPrasad Taparia</td> <td>213085</td> </tr> <tr> <td>9</td> <td>Aruna Taparia</td> <td>286214</td> </tr> <tr> <td>10</td> <td>Ashutosh Taparia</td> <td>330700</td> </tr> <tr> <td></td> <td>Total</td> <td>2559999</td> </tr> <tr> <td>B</td> <td>Promoter Group</td> <td></td> </tr> <tr> <td>1</td> <td>United Shippers Limited</td> <td>2200000</td> </tr> <tr> <td>2</td> <td>Oricon Enterprises Ltd.</td> <td>200000</td> </tr> <tr> <td></td> <td>Total</td> <td>2400000</td> </tr> </tbody> </table>	SR.NO	NAME OF PROPOSED ALLOTTEE	NO. OF SHARES	A.	Public		1	Mahima Stocks Pvt Ltd	500000	2	Vivek Mundra	100000	3	Chaitanya Ramesh Kejriwal	140000	4	Siddharth Ramesh Kejriwal	140000	5	Viraj Russel Mehta	550000	6	Mc Jain InfoServices Pvt Ltd.	200000	7	Neelima Karnawat	100000	8	JyotiPrasad Taparia	213085	9	Aruna Taparia	286214	10	Ashutosh Taparia	330700		Total	2559999	B	Promoter Group		1	United Shippers Limited	2200000	2	Oricon Enterprises Ltd.	200000		Total	2400000
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Issue Price	<p>₹ 255/- Equity Share(F.V of ₹ 10/- each including premium of ₹245/- per equity share)</p> <p>The price at which the Equity Shares shall be issued is not lower than the floor price calculated in accordance with Regulation 164 of the SEBI ICDR Regulations.</p>																																																			