

The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Mumbai-400 051
NSE Symbol - SEPC

BSE Limited
14th Floor, PJ. Towers,
Dalal Street,
Mumbai-400 001
Scrip Code: 532945

23rd November, 2022

Dear Sir/Madam,

Sub: Intimation under Regulation 30 – Allotment of (Unlisted CCDs and NCDs) Securities on preferential basis pursuant to the Resolution Plan – Reg.

We would like to inform you that the Allotment Committee of the Board of Directors of the Company met today had considered and approved the allotment of 15,08,000 unlisted Compulsorily Convertible Debentures (CCDs) @ Rs. 100/- each aggregating to Rs. 15,08,00,000 (Rupees Fifteen Crores Eight Lakhs only) and 15,08,000 Unlisted Non-Convertible Debentures (NCDs) @ Rs. 100/- each aggregating to Rs. 15,08,00,000 (Rupees Fifteen Crores Eight Lakhs only) to State Bank of India, a lender of the Company as approved by the Shareholders of the Company and also in line with the Resolution Plan approved by the Lenders of the Company against conversion of part of their dues.

We now request you to take the same on record.

Thanking you,

Yours Faithfully
For SEPC Limited

T Sriraman
Company Secretary & Compliance Officer



SEPC Limited
(Formerly Shriram EPC Ltd)
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