

April 30, 2019

**National Stock Exchange**  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra Kurla-Complex,  
Bandra (E), Mumbai-400051  
Fax 022-6641 8124/25

**Bombay Stock Exchange**  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai-400001  
Fax: 022-2272 3121

**(NSE Scrip Code: SPMLINFRA)**

**(BSE Scrip Code: 500402)**

**Sub: Undertaking to the effect that SPML Infra Limited does not fall in the category of Large Corporate in terms of the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018**

Dear Sir,

This is in reference to the SEBI's Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 which requires raising of at least 25% of its incremental borrowings by way of issuance of Debt Securities by Large Corporate ("LC") during the financial year subsequent to the financial year in which it is identified as "LC" and disclosure and other compliances thereof by those LCs.

In this regard, we would like to confirm before your good self that our Company M/s. SPML Infra Limited does not fall under the category of "Large Corporate" (LC) based on the framework/criteria as enumerated in the aforesaid Circular. *(being the credit rating as availed for the Credit Facility of the Company is lower than "AA" category).*

Please take the above on record.

Thanking You,

Yours truly,  
For **SPML Infra Limited**



**Abhay Raj Singh**  
Company Secretary



For **SPML Infra Limited**



**Sujit Kumar Jhunjunwala**  
Chief Financial Officer

**SPML INFRA LIMITED**

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