



Fusion Microfinance Limited

(Formerly known as Fusion Micro Finance Private Limited)

Date: 27.01.2023

Letter No. FMPL/SEC/2022-23/SE-111

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip Code: FUSION	The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Scrip Code: 543652
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Sub: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

Dear Sir/Ma'am,

Pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, please find enclosed the Reconciliation of Share Capital Audit Report, of Fusion Micro Finance Limited for the quarter ended December 31, 2022, issued by Alok Chandra Singh & Associates, Practicing Company Secretaries.

We request you to kindly take the above on record.

Thanking you,

Sincerely,

**For Fusion Micro Finance Limited
(Formerly Fusion Micro Finance Private Limited)**

**Deepak Madaan
Company Secretary & Compliance Officer
Membership No. A24811
Place: Gurugram**

Encl: Reconciliation of Share Capital Audit Report

ALOK CHANDRA SINGH & ASSOCIATES

COMPANY SECRETARIES

The Board of Directors,
Fusion Micro Finance Limited
H-1, C Block, Community Centre, Naraina Vihar,
New Delhi-110028

We have examined the required data produced before us by Fusion Micro Finance Limited (Formerly Fusion Micro finance Private Limited) (hereinafter referred as the '**Company**') and its Registrar and share Transfer Agents(RTA), Link Intime India Private Limited, in respect of reconciliation of Share Capital Audit as per Regulation 76 of SEBI (Depositories and Participants) Regulations 2018. To the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the 'Reconciliation of Share Capital Audit Report' for the quarter ended 31st December, 2022 as under:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	31 st December 2022
2.	ISIN	INE139R01012
3.	Face Value	Rs. 10/-
4.	Name of the Company	Fusion Micro Finance Limited (Formerly Fusion Micro Finance Private Limited)
5.	Registered Office Address	H-1, C Block, Community Centre, Naraina Vihar, New Delhi-110028
6.	Correspondence Address	Plot No. 86, Institutional Sector 32, Gurugram-122001, Haryana.
7.	Telephone & Fax Nos.	0124-6901500/6910600
8.	Email address	1. deepak.madaan@fusionmicrofinance.com 2. Companysecretary@fusionmicrofinance.com
9.	Names of the Stock Exchanges where the company's securities are listed:	1. National Stock Exchange of India (NSE) 2. BSE Limited (BSE)

		Number of shares		% of Total issued capital
10.	Issued Capital	100,630,735		100%
11.	Listed Capital (Exchange wise) (as per Company records)	NSE	100,630,735	100%
		BSE	100,630,735	100%
12.	Held in Dematerialised form in CSDL	5,835,964		5.80%
13.	Held in Dematerialised form in NDSL	94,794,771		94.20%
14.	Physical	Nil		Nil
15.	Total No. of shares (12+13+14)	100,630,735		100%
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	N.A		N.A

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied/Not Applied for Listing on Stock	Listed on Stock exchange	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for Stock exchange(Specify names)
Public issue	16,304,347	Applied	Yes	Yes	Yes	No

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/No) If not, updated upto which date	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	N.A
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No.of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	N.A
Pending for more than 21 days	Nil	Nil	N.A

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Deepak Madaan (Company Secretary and Compliance Officer) Contact No. 01246910617
23.	Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS	CS Alok Chandra Singh M. No. F7970 C.P. No. 8976 Alok Chandra Singh & Associates, Company Secretaries G-12, Express Apartments, Sector 4, Vaishali, Uttar Pradesh, Ghaziabad -201010 Contact no. 09810304842 Email: alok@alokchandra.com

24.	Appointment of common agency for share registry work if Yes (name & address)	Yes Link Intime India Private Limited C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400083, Maharashtra. SEBI Registration No.- INR000004058 Contact No.- 022-49186000; Fax No.- 022-49186060 Email id- linkcs@linkintime.co.in mumbai@linkintime.co.in
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	N.A

For Alok Chandra Singh & Associates
Company Secretaries

Date: 20-01-2023
Place: Ghaziabad

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Date: 2023.01.20
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Alok Chandra Singh
FCS : 7970 CP No. 8976

UDIN: F007970D003024786