

DOC:SEC: 455/2022-23/182

Date: November 16, 2022

National Stock Exchange of India Limited,  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G- Block, Bandra - Kurla Complex,  
Bandra (East),  
Mumbai - 400 051  
SCRIP CODE: CESC

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001  
SCRIP CODE: 500084

Dear Sir/Madam,

**Allotment of Debt Securities**

Further to our letters dated November 10, 2022 and November 15, 2022 we write to inform you the Committee of the Board at its meeting held today, has approved the allotment of 3,000 Secured, Unlisted, Redeemable, Rated Non-Convertible Debentures having a face value of Rs.10 lakh each aggregating to Rs 300 crore, on a private placement basis, to Axis Bank Limited having its registered office at "Trishul" - 3rd Floor Opp. Samartheswar temple, Near Law Garden, Ellisbridge, Ahmedabad – 380006.

This is for your information and record.

Thanking you.  
Yours faithfully,  
For **CESC Limited**

**Jagdish Patra**  
Company Secretary & Compliance Officer

